

February 24, 2026

To, The Manager, Listing Department, BSE Limited, 1st Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Intimation of Outcome of Board Meeting.

In furtherance of our prior intimation of the Board Meeting provided on February 19, 2026, and pursuant to Regulation 30 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we hereby inform you that the Board of Directors of 5paisa Capital Limited (“**the Company**”), at its meeting held today i.e., Tuesday, February 24, 2026, has considered and *inter-alia* approved the following:

1. Raising of funds through the issuance of fully paid up equity shares of face value of ₹ 10/- each by way of a rights issue (the “**Rights Issue**” or “**Issue**”) to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently) for an amount not exceeding ₹ 4,750.00 million (Rupees Four Thousand Seven Hundred Fifty Million only), in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”) as amended and subject to receipt of regulatory approvals, as may be relevant under the applicable laws.

Further, for the purpose of giving effect to the Rights Issue, the specific and detailed terms in relation to the Rights Issue, including but not limited to the determination of the issue price, rights entitlement ratio, record date, timing of the Rights Issue and terms of payment will be determined by the Rights Issue Committee of the Board authorized in this regard and disclosed to the exchange in due course.

The requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 (“**SEBI Master Circular**”), are enclosed as **Annexure-A**.

2. Constitution and delegation of authority to the Rights Issue Committee *inter-alia* to approve all further matters relating to the above-mentioned Rights Issue and to exercise such powers as may be necessary in this regard.

The meeting of the Board of Directors commenced at 06:30 PM (IST) and concluded at 07:30 PM (IST).

The same is also available on the website of the Company at <https://www.5paisa.com/investor-relations>.

We kindly request you to take the same on record.

Thanking you,
For 5paisa Capital Limited

Charvi Panchmatia
Company Secretary & Compliance Officer
ICSI Membership No.: A49189
Email ID: csteam@5paisa.com

5paisa Capital Limited

Annexure A**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sr. No.	Details of events that need to be provided	Information relating to such event(s)*
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares
2.	Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights issue to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Not exceeding ₹ 4,750.00 Million
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof: Not Applicable	

*Number of securities proposed to be issued and the Issue price shall be determined after finalization of the terms of the Rights Issue by the Board of Directors / Rights Issue Committee.

5paisa Capital Limited