

January 16, 2019

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Telno.: 22721233 Fax No.: 22723719/ 22723121/ 22722037 BSE Scrip Code: 540776	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: SPAISA
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Dear Sir,

Sub: Press Release on the unaudited Financial Results

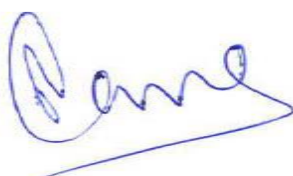
We enclose herewith the press release on the unaudited Financial Results of the Company for the quarter and nine month ended December 31, 2018.

We request you to note the above.

Thanking you,

Yours faithfully,

For 5paisa Capital Limited



**Roshan Dave
Company Secretary**

Encl: a/a

5paisa Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corporate Office/ Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604.
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5paisa Capital - Income for Q3FY19 at ₹1,895 Lakhs (up 49% q-o-q and 254% y-o-y)

Financial Highlights:

For the period ended December 31, 2018 (Q3FY19/9MFY19)

- Total income stood at ₹1,895 Lakhs for the quarter, up 49% q-o-q, and ₹4,075 Lakhs for the nine month period, up 246% y-o-y
- Net loss stood at ₹353 Lakhs for the quarter, down 50% q-o-q, and ₹1,624 Lakhs for the nine month period, down 12% y-o-y

Summary: Quarter ended December 31, 2018 (Standalone)

₹Lakhs	Quarter ended December 31, 2018	Quarter ended September 30, 2018	Q-O-Q	Quarter ended December 31, 2017	Y-O-Y
Income	1,895.1	1,273.8	49%	535.6	254%
Profit/(Loss) before Tax	(494.3)	(959.4)	(48%)	(929.5)	(47%)
Profit/(Loss) after Tax	(352.9)	(707.3)	(50%)	(671.2)	(47%)

Summary: Nine months ended December 31, 2018 (Standalone)

₹Lakhs	Nine-months ended December 31, 2018	Nine-months ended December 31, 2017	Y-O-Y
Income	4,075.1	1,178.1	246%
Profit/(Loss) before Tax	(2,203.9)	(2,389.3)	(8%)
Profit/(Loss) after Tax	(1,624.0)	(1,837.2)	(12%)

Mr. Prakarsh Gagdani, Whole-Time Director and CEO, 5paisa Capital Ltd., commented on the financial results:

“We are pleased to announce another strong quarter with a 49% growth in revenues despite a muted market and continuing economic challenges. This quarter we also achieved a 50% reduction in losses against the previous quarter. We have crossed a milestone of 150,000 customers till date and have maintained our overall market share of close to 2% in cash market turnover and over 1% in total market turnover. We are focussed on sustainable growth and endeavour to maintain our performance over the coming periods.”



Business Highlights

▪ Turnover

The average daily cash turnover grew by 19% over the last quarter against an overall exchange cash turnover de-growth of 5% q-o-q. The average daily total turnover was up 29% q-o-q whereas exchange total turnover was down 8% q-o-q.

▪ Market Share

Our average daily total market share grew 42% q-o-q to 1.41%, and average daily cash market share grew 26% q-o-q to 1.8%.

▪ Digital initiatives

The 5paise Mobile App has over 20,00,000 downloads till date with a sustained 4 Star rating on Playstore.

▪ Customers

We maintained our swift pace of client acquisitions, crossing 1,50,000 customers, recording a growth of 290% over the nine month period of the previous year. We have a large proportion of clients from tier II/III cities, and a majority trade through our mobile app.

Rights Issue Update

The Board, at its Meetings held on July 17, 2018 and September 12, 2018, approved the proposal of issue of equity shares by way of a Rights Issue ("Issue") to the existing shareholders of the Company in the ratio of 1 equity share of Rs 10 each for every 1 equity share of Rs 10 each held in the Company at a premium of Rs 70 per share i.e. issue price of Rs 80 each aggregating to Rs 101.9 Cr in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and the record date for determining the entitlement will be announced in due course, subject to receipt of relevant approvals from regulatory authorities, as may be required. Further, the Company has filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018. The Company has received the in-principle approval from NSE and BSE and is awaiting the observation letter from SEBI.



About 5paise Capital

5paise Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paise Capital is a technology driven company having mainly an online presence. The Company remains focussed on innovation, based on understanding customer behaviour, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, an Artificial-Intelligence powered Robo-Advisory platform, and the paperless account opening process.

This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. The results for the period ended September 30, 2018, are available on our website <https://www.5paise.com/>

Investor Relations

5paise Capital Limited

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