

April 13, 2026

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| To, The Manager, Listing Department, BSE Limited, 1st Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776 | To, The Manager, Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: 5PAISA |
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Dear Sir / Madam,

Sub: Outcome of the meeting of the Board of Directors of 5paisa Capital Limited (“Company”) held on Monday, April 13, 2026.

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 (“SEBI Listing Regulations”)

This is in furtherance of our intimations regarding the outcome of the meetings of the Board of Directors held on February 24, 2026 and March 11, 2026, submitted under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, wherein the Board had approved the raising of funds through the issuance of fully paid-up equity shares of face value of ₹10/- each by way of a rights issue (“Rights Issue” or “Issue”) to the eligible equity shareholders of the Company and had subsequently approved the detailed terms of the Rights Issue, including the record date, rights entitlement, issue price, issue period and other related matters.

Pursuant to the approval of the Board, the Company had, *vide* its letter of offer dated March 12, 2026 (“Letter of Offer”), offered up to 15,627,419 equity shares of face value of ₹10/- each (“Rights Equity Shares”) to the eligible equity shareholders at an issue price of ₹300/- per Rights Equity Share (including a premium of ₹290/- per Rights Equity Share), aggregating up to ₹4,688.23 million.

We hereby inform you that, in accordance with the Letter of Offer and the basis of allotment finalized in consultation with MUFG Intime India Private Limited (*formerly known as Link Intime India Private Limited*) (“Registrar to the Issue”) and as approved by BSE Limited, being the designated stock exchange, the Board of Directors of the Company, at its meeting held today i.e. on Monday, April 13, 2026, *inter alia*, considered and approved the allotment of 15,627,419 Rights Equity Shares at a price of ₹300/- per Rights Equity Share (including a premium of ₹290/- per Rights Equity Share) against total application received for 19,328,292 fully paid-up equity shares.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹312,548,380/- comprising of 31,254,838 fully paid-up equity shares to ₹ 468,822,570/- comprising of 46,882,257 fully paid-up equity shares.

The meeting of the Board of Directors, commenced at 09:30 PM IST and concluded at 10:00 PM IST.

The requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure-A**.

We kindly request you to take the same on record.
Thanking you,

For 5paisa Capital Limited

Charvi Panchmatia
Company Secretary & Compliance Officer
ICSI Membership No.: A49189
Email ID: csteam@5paisa.com

5paisa Capital Limited

Annexure-A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

| Sr. No. | Particulars | Details |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles etc.). | Equity Shares |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.). | Rights Issue |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately). | Allotment of 15,627,419 fully paid-up Equity Shares of face value of ₹10/- each on Rights Basis to the eligible shareholders and/or renouncee(s) in terms of the Letter of Offer. ₹ 4,688,225,700/- (Rupees Four Hundred Sixty-Eight Crores Eighty-Two Lakhs Twenty-Five Thousand Seven Hundred Only) |
| 4. | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable |

5paisa Capital Limited