

SHUBHI CONSULTANCY SERVICES LLP

LLPIN: AAE-4100

Regd. Office: A-1/291 Safdarjung Enclave, New Delhi, Delhi, India, 110029

Tel: 9868363745, Email: nitingarg@pacefin.in

Date: 19.11.2025

To,

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Ref.:- Disclosure under Regulations 29(1) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

SCRIP Symbol: 5PAISA

Sub.:- Intimation regarding the acquisition of Shares.

Dear Sir/ Ma'am,

This is in reference to the captioned subject matter. In this regard, we hereby intimate you that that we have acquired 2331000 Equity Shares (7.46% of Paid-up Capital) of 5Paisa Capital Ltd from 17TH November 2025 to 19TH November 2025.

We are hereby enclosing the Disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

This is for your information and record. Kindly update in your records.

Thanking You

For Shubhi Consultancy Services LLP

For Shubhi Consultancy Services LLP

ATUL GOEL

DESIGNATED PARTNER



Designated Partner

Encl.: As above.

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	5Paisa Capital Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHUBHI CONSULTANCY SERVICES LLP(Acquirer) BRIJKISHOR TRADING PVT. LTD. (PAC)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. 2. BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under Consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	169,259	0.54%	0.53%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a + b + c + d)	169,259	0.54%	0.53%
Details of Acquisition			
a) Shares carrying voting rights acquired	23,31,000	7.46%	7.31%
b) VRs acquired otherwise than by equity shares	--	--	--

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	23,31,000	7.46%%	7.31%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,00,259	8.00 %	7.84 %
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	25,00,259	8.00%	7.84 %
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	—		
Date of acquisition /date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17 th November 2025 to 19th November 2025		
Equity share capital / total voting capital of the TC before the said acquisition	3,12,42,338 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital / total voting capital of the TC after the said acquisition	3,12,42,338 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	3,18,95,488 Equity Shares of Face Value of Rs. 10/- Each		

Part-B***

Name of the Target Company: 5Paisa Capital Ltd.

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SHUBHI CONSULTANCY SERVICES LLP (acquirer)	NO	ACVFS7166E
BRIJKISHOR TRADING PVT. LTD. (PAC)	NO	AACCB8393A

For SHUBHI CONSULTANCY SERVICES LLP

For Shubhi Consultancy Services LLP



Designated Partner

ATUL GOEL

DESIGNATED PARTNER

Place: New Delhi

Date: 19.11.2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.