

March 11, 2026

To, The Manager, Listing Department, BSE Limited, 1st Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Intimation of Outcome of Board Meeting.

This is in furtherance to our prior intimation of the Board Meeting provided on March 06, 2026, and pursuant to Regulation 30 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

The Board of Directors of the Company at its meeting held on February 24, 2026, had approved the issuance of equity shares on a rights basis for an amount not exceeding ₹ 4,750.00 million (“Rights Equity Shares”, and such issue, the “Rights Issue” or “Issue”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws.

Pursuant to the above and the in-principle approvals received from BSE Limited and National Stock Exchange of India Limited *vide* their letters each dated March 05, 2026, for the proposed Rights Issue of the Company, we hereby inform you that the Board of Directors of the Company has, at its meeting held today, i.e. Wednesday, March 11, 2026, *inter-alia*, considered and approved the following terms of the Rights Issue:

- (a) **Instrument:** Fully paid-up Equity Shares of face value of ₹10/- each;
- (b) **Total number of Rights Equity Shares and the Rights Issue size:** 15,627,419 Rights Equity Shares each on a fully paid-up basis for an amount aggregating up to ₹4,688.23 million (assuming full subscription with respect to the Rights Equity Shares);
- (c) **Rights Issue Price:** ₹300/- per Rights Equity Share (including a premium of ₹290/- per Rights Equity Share) payable fully on application;
- (d) **Record Date:** Tuesday, March 17, 2026, for determining the shareholders who will be eligible to receive the Rights Entitlement;
- (e) **Rights Entitlement Ratio:** 1 (One) Rights Equity Shares for every 2 (Two) fully paid-up Equity Shares held by the eligible Equity Shareholders of the Company as on the Record Date;
- (f) **Rights Issue Opening Date:** Friday, March 27, 2026;
- (g) **On-market Renunciation Period (Start):** Friday, March 27, 2026;
- (h) **On-market Renunciation Period (End):** Tuesday, April 07, 2026;
- (i) **Off-market renunciation:** The eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounces on or prior to the Issue closing date.

5paisa Capital Limited

(j) **Rights Issue Closing Date:** Friday, April 10, 2026*;

**The Board of Directors and/ or Rights Issue Committee will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).*

(k) **The International Securities Identification Number (ISIN) for Rights Entitlement:** INE618L20018.

(l) **Outstanding Equity Shares:**

1. Prior to the Rights Issue: 31,254,838 Equity Shares.

2. Post Rights Issue: 46,882,257[#] Equity Shares.

#Assuming full subscription

All other terms and conditions of the Issue shall be detailed in the Letter of Offer.

Further, in accordance with Regulation 42 of the SEBI Listing Regulations, the Company hereby intimates the Record Date as indicated in point (d) above.

The meeting of the Board of Directors commenced at 07:30 PM (IST) and concluded at 08:30 PM (IST).

The same is also available on the website of the Company at <https://www.5paisa.com/investor-relations>.

We kindly request you to take the same on record.

Thanking you,

For 5paisa Capital Limited

Charvi Panchmatia
Company Secretary & Compliance Officer
ICSI Membership No.: A49189
Email ID: csteam@5paisa.com

5paisa Capital Limited