

April 09, 2025

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051. NSE Symbol: 5PAISA
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Sub : Certificates under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2025:

Dear Sir / Madam,

Pursuant to the Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith the certificates issued by M/s. MUFG Intime India Private Limited (*Formerly known as Link Intime India Private Limited*), the Registrar and Share Transfer Agent ("RTA") and by M/s. Nilesh Shah & Associates, Secretarial Auditors of the Company Limited for the quarter ended March 31, 2025.

We request you to take the same on record and acknowledge.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Namita Godbole
Company Secretary & Chief Compliance Officer
ICSI Membership No.: A21056
Email id: csteam@5paisa.com

Encl.: as above.

5paisa Capital Limited

Date : 02-04-2025

To,
The Compliance Officer/ Company Secretary
5PAISA CAPITAL LIMITED
IIFL HOUSE
SUN INFOTECH PARK, ROAD NO 16V,
B-23, MIDC, THANE INDUSTRIAL AREA
WAGLE ESTATE, THANE
THANE
PINCODE : 400604

Sub : Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st March 2025, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully,

For **MUFG Intime India Private Limited**

(Formerly Known as Link Intime India Pvt. Ltd.)



Ashok Shetty
Vice President-Corporate Registry

NILESH SHAH & ASSOCIATES

Company Secretaries

UDIN: F008063G000044231

Certificate for Dematerialisation of Shares of M/s. 5PAISA CAPITAL LIMITED

I have examined all relevant Books, Registers, Forms, Documents and papers in the office of registrar and transfer agents of the Company by M/s MUFG Intime India Private Limited (Formerly known as M/s. Link Intime India Private Limited) in respect of dematerialisation of valid application of the shares favoring NSDL in respect of M/s. 5paisa Capital Limited, between 01st January, 2025 to 31st March, 2025, wherever applicable.

The above documents are examined for the purpose of issuing Certificate as requested by the Company in connection with the relevant provisions of the Regulation 74 (5) of the SEBI (Depositories & Participants) Regulation, 2018 [erstwhile Regulation 54 (5) of the SEBI (Depositories & Participants) Regulation, 1996] and to meet the requirements as imposed by relevant Depositories and in this connection and to the best of the information and explanation produced before me and based on the test checking carried out, I understand that the Company has followed the procedure mentioned in the SEBI guidelines for dematerialisation of shares and:

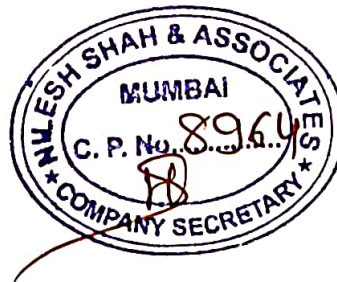
1. The Register of members of the Company was accordingly amended and the shares were transferred in favour of the transferee, wherever applicable.
2. The Company has adequate procedures and has satisfied itself that the transferee (or their authorised representative) and the entity requesting the dematerialisation are one and the same before confirming the dematerialisation request and the Company has further amended its register of members to indicate the transfer from the transferee to NSDL, wherever applicable.
3. The share certificates in respect of the shares sent for dematerialisation have been duly defaced, mutilated and cancelled and the name of NSDL has been duly substituted as the registered owner, wherever applicable.
4. The Company has adequate systems to ensure that the investor does not lose his corporate benefits on account of the transfer entries made in favour of NSDL.

The above certificate has been given based on the information produced before me by M/s MUFG Intime India Private Limited (Formerly known as M/s. Link Intime India Private Limited), Registrar and Transfer Agent of the Company.


Place: Mumbai

Date: 07.04.2025

Peer Review No.: 6454/2025



For Nilesh Shah & Associates
Company Secretaries


714125
(Nihil Shah)
Partner
FCS No : 8063
C. P. No.: 8964

211-(Back Side) 2nd Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 7824/ 2820 3582 E-mail : nilesh@ngshah.com

1011, C Wing, Shivam Centrium, Next to D'Mart, Sahar Road, Andheri (East), Mumbai - 400069.
Tel.: 9820180091 Email: nilesh@ngshah.com; ngshah.es@gmail.com

NILESH SHAH & ASSOCIATES

Company Secretaries

UDIN: F008063G000044209

Certificate for Dematerialisation of Shares of M/s. 5PAISA CAPITAL LIMITED

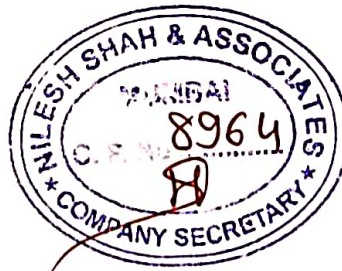
I have examined all relevant Books, Registers, Forms, Documents and papers in the office of registrar and transfer agents of the Company by M/s MUFG Intime India Private Limited (Formerly known as M/s. Link Intime India Private Limited) in respect of dematerialisation of valid application of the shares favoring CDSL in respect of M/s. 5paisa Capital Limited, between 01st January, 2025 to 31st March, 2025, wherever applicable.

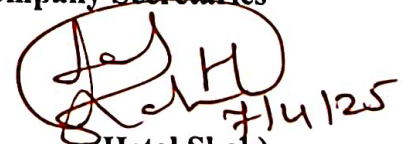
The above documents are examined for the purpose of issuing Certificate as requested by the Company in connection with the relevant provisions of the Regulation 74 (5) of the SEBI (Depositories & Participants) Regulation, 2018 [erstwhile Regulation 54 (5) of the SEBI (Depositories & Participants) Regulation, 1996] and to meet the requirements as imposed by relevant Depositories and in this connection and to the best of the information and explanation produced before me and based on the test checking carried out, I understand that the Company has followed the procedure mentioned in the SEBI guidelines for dematerialisation of shares and:

1. The Register of members of the Company was accordingly amended and the shares were transferred in favour of the transferee, wherever applicable.
2. The Company has adequate procedures and has satisfied itself that the transferee (or their authorised representative) and the entity requesting the dematerialisation are one and the same before confirming the dematerialisation request and the Company has further amended its register of members to indicate the transfer from the transferee to CDSL, wherever applicable.
3. The share certificates in respect of the shares sent for dematerialisation have been duly defaced, mutilated and cancelled and the name of CDSL has been duly substituted as the registered owner, wherever applicable
4. The Company has adequate systems to ensure that the investor does not lose his corporate benefits on account of the transfer entries made in favour of CDSL.

The above certificate has been given based on the information produced before me by M/s MUFG Intime India Private Limited (Formerly known as M/s. Link Intime India Private Limited), Registrar and Transfer Agent of the Company.

For Nilesh Shah & Associates
Company Secretaries




(Hetal Shah)
Partner
FCS No : 8063
C. P. No.: 8964

Place: Mumbai

Date: 07.04.2025

Peer Review No.: 6454/2025

211-(Back Side) 2nd Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 7824/ 2820 3582 E-mail : nilesh@ngshah.com

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