

April 03, 2023

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 2272 1233 BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 NSE Symbol: 5PAISA
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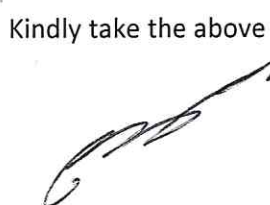
Dear Sir/Madam,

Sub: Disclosure under Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Pursuant to the provisions of Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Nirmal Bhanwarlal Jain and Venkataraman Rajamani, Promoters of 5paisa Capital Limited do hereby confirm below, for and on behalf of Promoters, Members of the Promoter Group along with Persons Acting in Concert that:

The Promoters/ Promoter Group Members along with Persons Acting in Concert of 5paisa Capital Limited have not made any encumbrance in respect of their shareholding in 5paisa Capital Limited, directly or indirectly during the financial year ended March 31, 2023.

Kindly take the above on your record and oblige.



Nirmal Jain
Promoter

5paisa Capital Limited



Venkataraman Rajamani
Promoter

5paisa Capital Limited

Copy to:

1. The Audit Committee, 5paisa Capital Limited
2. The Company Secretary, 5paisa Capital Limited