November 04, 2026

To, **The Manager,** **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai – 400 001.** **BSE Scrip Code: 540776**	**To,** **The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, Plot C/1, G Block,** **Bandra - Kurla Complex, Bandra (E),** **Mumbai – 400 051.** **NSE Symbol: 5PAISA**

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Allotment of Equity Shares on Preferential Basis for consideration other than cash

Dear Sir/Madam,

This is in reference to the captioned subject and further to our earlier intimations dated July 28, 2026, July 29, 2026, August 21, 2026, August 28, 2026 and October 9, 2026, in relation to the issuance of equity shares on a preferential basis for consideration other than cash, pursuant to a share swap arrangement in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("SEBI ICDR Regulations"), and applicable provisions of the Companies Act, 2013 and rules framed thereunder.

Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, as amended from time to time, we wish to inform you that the Board of Directors of the Company by way of resolution passed by circulation today i.e., Wednesday, November 04, 2026, have approved the allotment of 20,50,588 (Twenty Lakh Fifty Thousand Five Hundred and Eighty-Eight) fully paid-up Equity Shares of ₹10/- each, at an Issue Price of ₹380/- per Equity Share (including the share premium of ₹370/-), aggregating to ₹77,92,23,440/- (Rupees Seventy-Seven Crore Ninety-Two Lakh Twenty-Three Thousand Four Hundred and Forty Only) to the following allottees, for the consideration other than cash (i.e. being consideration for acquisition of 66,148 Equity Shares of ₹10 each of Giskard Datatech Private Limited), on a preferential basis:

Sr. No	Name of the Allottees	Number of Equity Shares allotted	Amount including Share Premium (in ₹)
1	Mr. Amber Pabreja	11,82,588	44,93,83,440
2	Ms. Devi Yeshodharan	8,68,000	32,98,40,000
	Total	**20,50,588**	**77,92,23,440**

The issue of the aforesaid Equity Shares shall rank *pari passu,* in all respect with the existing Equity Shares of the Company. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited (**"Stock Exchanges"**), for the issue of the aforesaid Equity Shares on preferential basis vide their respective letters dated October 19, 2026, and October 21, 2026.

The details of pre and post allotments paid-up equity share capital of the Company are as follows:

Particulars	No. of Equity Shares	Amount (in ₹)
Pre-allotment paid-up share capital	4,68,82,257	46,88,22,570
Post-allotment paid-up share capital	4,89,32,845	48,93,28,450

The equity shares allotted to the allottees shall be locked in for such period as specified under Chapter V of the SEBI ICDR Regulations, as amended from time to time, as well as the lock-in requirements stipulated under the Shareholders' cum Purchase Agreement.

The application for listing and trading approval to Stock Exchanges for the aforesaid allotted Equity Shares will be made in due course, in compliance with the SEBI ICDR Regulations.

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure A**.

We request you to kindly take above on record and oblige.

Thanking You,

For **5paisa Capital Limited**

Mehul Harshad Somaiya

Digitally signed by Mehul Harshad Somaiya
Date: 2026.11.04 20:56:22 +05'30'

Mehul Somaiya
Company Secretary and Compliance Officer
ACS – 43026

Email: csteam@5paisa.com
Place: Thane

Annexure A

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities allotted (viz. equity shares, convertibles etc.)</td><td>Equity Shares</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential Issue of Equity shares for consideration other than cash (share swap arrangement)</td></tr>
<tr><td>3.</td><td>Total number of securities allotted and the total amount (approximately)</td><td>20,50,588 (Twenty Lakh Fifty Thousand Five Hundred and Eighty-Eight) equity shares of the Company, having face value of ₹10/- (Rupees Ten Only) each (“Equity Shares”), allotted to the identified shareholders of Giskard Datatech Private Limited (“GDPL”), for consideration other than cash, pursuant to a share swap arrangement, at an Issue Price of ₹380/- (Rupees Three Hundred and Eighty Only) per Equity Share [which includes a security premium of ₹370/- (Rupees Three Hundred and Seventy Only) per Equity Share] (“Issue Price”), aggregating up to ₹77,92,23,440/- (Rupees Seventy Seven crore Ninety Two Lakh Twenty Three Thousand Four Hundred and Forty Only).</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>i.</td><td>Names of the Investors</td><td>Number of Investors: 2
Details of the investors are as follows:
<table>
<tr><th>Sr. No.</th><th>Name of the Allotees</th><th>Category (Promoter/Non-Promoter)</th></tr>
<tr><td>1</td><td>Mr. Amber Pabreja</td><td rowspan="2">Non-Promoter and Public Category - Individuals</td></tr>
<tr><td>2</td><td>Ms. Devi Yeshodharan</td></tr>
</table></td></tr>
<tr><td>ii.</td><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),</td><td>Allotment of 20,50,588 fully paid-up Equity Shares of ₹10/- each, at an Issue Price of ₹380/- per Equity Share (including a share premium of ₹370/- per Equity Share), aggregating to ₹77,92,23,440/-, to Mr. Amber Pabreja and Ms. Devi Yeshodharan, for consideration other than cash, in exchange for 66,148 equity shares collectively held by them in GDPL, pursuant to the share swap arrangement.</td></tr>
</table>

	number of investors	
iii.	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	Not Applicable since preferential issue is of equity shares.
5.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof**	Not Applicable. The proposed preferential issue has been completed, and the Equity Shares have been allotted.