November 04, 2026

To, **The Manager,** **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai – 400 001.** **BSE Scrip Code: 540776**	**To,** **The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, Plot C/1, G Block,** **Bandra - Kurla Complex, Bandra (E),** **Mumbai – 400 051.** **NSE Symbol: 5PAISA**

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on acquisition of Giskard Datatech Private Limited

Dear Sir/Madam,

In continuation of our earlier stock exchange intimations dated July 28, 2026 and July 29, 2026, regarding 100% acquisition of Giskard Datatech Private Limited ("GDPL" or "Target Company") through a combination of cash consideration and a share swap arrangement, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that 5paisa Capital Limited ("the Company") has acquired 66,148 equity shares of GDPL on November 3, 2026, for consideration other than cash, pursuant to a share swap arrangement.

In view of the aforesaid, the Company's shareholding in GDPL has increased from 19.76% to 57.41%, on a fully diluted basis. Accordingly, GDPL has become a subsidiary of the Company with effect from November 3, 2026.

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure A**.

Kindly take the above on record and oblige.

Thanking You,

For **5paisa Capital Limited**

Mehul Harshad Somaiya

Digitally signed by Mehul Harshad Somaiya
Date: 2026.11.04 16:49:00 +05'30'

Mehul Somaiya
Company Secretary and Compliance Officer
ACS – 43026

Email: csteam@5paisa.com
Place: Thane

Annexure A

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
a)	**Name of the target entity, details in brief such as size, turnover etc.**	Name: Giskard Datatech Private Limited Turnover: ₹ 19.55 Crore
b)	**Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired**	The aforesaid acquisition does not fall within the purview of related party transaction(s).
c)	**Industry to which the entity being acquired belongs**	Technology and Data Analytics
d)	**Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)**	The aforesaid acquisition is with an objective to strengthen the Company's digital capabilities, expand its technology offerings, achieve strategic synergies and enhance long-term shareholder value.
e)	**Brief details of any governmental or regulatory approvals required for the acquisition.**	The aforesaid acquisition was subject to receipt of the necessary corporate, statutory and regulatory approvals. Giskard Datatech Private Limited ("GDPL" or "Target Company") held a Research Analyst registration under the SEBI (Research Analysts) Regulations, 2014, accordingly, prior approval regulatory/statutory authority was required towards surrender of such registration. The Target Company has received such approval and the Company has also received necessary corporate, statutory and regulatory approvals required for consummation of the said acquisition.
f)	**Indicative time period for completion of acquisition**	The remaining acquisition will be completed upon fulfilment of the conditions precedents and other terms and conditions set out in the Share Purchase Agreement and Shareholders' cum Purchase Agreement.
g)	**Nature of consideration – whether cash consideration or share swap or any other form and details of the same**	Share swap arrangement, involving acquisition of 66,148 equity shares of GDPL against issuance of equity shares of the Company, as disclosed in the Postal Ballot Notice dated July 28, 2026 and the outcome of the Board Meeting dated July 28, 2026 and the revised outcome dated July 29, 2026.
h)	**Cost of acquisition and/or the price at which shares are acquired**	The cost of acquisition comprises consideration by way of issuance of 20,50,588 equity shares of the Company, at an issue price of ₹380 per equity share, aggregating up to ₹77,92,23,440, pursuant to the share swap arrangement, as disclosed in the Postal Ballot Notice dated July 28, 2026.

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<td>i)</td>
<td>Percentage of shareholding/control acquired and/or number of shares acquired</td>
<td>With the aforesaid acquisition, as on date, the Company's shareholding in GDPL stands at 57.41%, on a fully diluted basis.</td>
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<td>j)</td>
<td>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last three years turnover, country in which the acquired entity has presence and any other significant information</td>
<td>GDPL was incorporated on June 13, 2016, under the Companies Act, 2013 and is engaged in the business of data-driven technology solutions, including software development, data processing, analytics, and technology infrastructure services. It focuses on building and supporting data platforms, information systems, and analytical tools, particularly for handling large datasets and generating actionable insights.

The turnover of the Company for the last three financial years is as follows:
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<tr><th>Sr. No.</th><th>Financial Year</th><th>Turnover (Rupees in Crore)</th></tr>
<tr><td>1</td><td>FY 2023-24</td><td>12.07</td></tr>
<tr><td>2</td><td>FY 2024-25</td><td>15.75</td></tr>
<tr><td>3</td><td>FY 2025-26</td><td>19.55</td></tr>
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Presently, GDPL primarily operates in India and does not have any known overseas operations or presence as on the date of this disclosure.</td>
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