

April 02, 2026

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”):

In terms of Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Company has received an Order dated March 30, 2026, passed under the applicable provisions of the Income Tax Act, 1961.

The required details pursuant to SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are disclosed in “**Annexure A**”.

The Company is in the process of evaluating the Order and shall take appropriate steps, including filing an appeal within the prescribed timelines.

The Company remains committed to the highest standards of corporate governance and will continue to make disclosures in compliance with the SEBI Listing Regulations from time to time.

You are requested to take the same on record.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Charvi Panchmatia
Company Secretary & Compliance Officer
ICSI Membership No.: A49189
Email: csteam@5paisa.com

5paisa Capital Limited

Annexure A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Company's Response
1.	Name of the authority	Office of the Joint Commissioner of Income Tax (OSD), Central Circle – 4(4), Room no. 420, 4 th floor, Kautilya Bhawan, BKC, G Block, Bandra East, Mumbai - 400 051.
2.	Nature and details of the action(s) taken or order(s) passed	The Office of the Joint Commissioner of Income Tax (OSD), Central Circle – 4(4) ("the Authority") has passed an order under the applicable provisions of the Income Tax Act, 1961, regarding disallowance of certain expenses. The Order involves demand of ₹ 75,11,068/-.
3.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	The Company received the order on April 01, 2026.
4.	Details of the violation(s) / contravention(s) committed or alleged to be committed	The Authority has issued an order under the provisions of the Income-tax Act, 1961 confirming the demand in respect of certain areas.
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	The Company intends to file an appeal against the Order within the prescribed statutory timelines. The Company has maintained complete records and supporting documentation for all transactions and is confident that it can substantiate its position and appropriate clarifications will be submitted to the authorities. There is no material impact on the financial, operational or other activities of the Company at this stage.

5paise Capital Limited