

August 01, 2025

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Letter to Shareholders:

Ref: Disclosure under Regulation 36(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("SEBI Listing Regulations"):

Pursuant to Regulation 36(1)(b) of the SEBI Listing Regulations, we are enclosing herewith, the letter sent to those Shareholders whose email addresses are not registered with Company / Registrar and Transfer Agent / Depositories, containing the Weblink and Quick Response ("QR") code to access the Notice along with the Annual Report of the Company for the Financial Year 2024-25.

The same has also been made available on the website of the Company, i.e. <https://www.5paisa.com/investor-relations> .

We request you to kindly take the same on record.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Gourav Munjal
Whole Time Director and Chief Financial Officer
DIN: 06360031
Email: csteam@5paisa.com

Encl: As above

5paisa Capital Limited

Sr. No.: 1
(Name of Shareholder)
(Address-1)
(Address-2)
(Address-3)
(City) (Pin code)

Date:
Folio No.:

Subject: Notice of 18th Annual General Meeting and Annual Report of the Company for the Financial Year 2024-25 of 5paisa Capital Limited.

Dear Shareholder,

We are pleased to inform you that the 18th Annual General Meeting (“AGM”) of 5paisa Capital Limited (“the Company”) is scheduled to be held on **Monday, August 25, 2025, at 11:30 AM (IST)** through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) in compliance with applicable regulatory requirements.

Pursuant to Regulation 36(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), electronic copies of the Notice convening the AGM along with the Annual Report for the financial year 2024-25 are being sent *via* email to those shareholders whose email addresses are registered with the Company / Depositories / Registrar and Transfer Agent (“RTA”) of the Company.

As per the records available with the Company / Depositories / RTA, your email address is not registered against your Demat Account / Folio Number. Accordingly, we are unable to send the said documents to you *via* email.

In accordance with Regulation 36(1)(b) of the Listing Regulations, we hereby inform you that the Notice of the AGM along with the Annual Report for the financial year 2024-25 is available at the following link and can also be accessed by scanning the Quick Response (“QR”) code provided below:

Weblink:

AGM Notice: <https://www.5paisa.com/investor-relations/annual-report>
Annual Report: <https://www.5paisa.com/investor-relations/annual-report>

QR Codes:

AGM Notice:



Annual Report:



We encourage you to access the documents digitally as part of the green initiative and in compliance with regulatory guidelines.

The aforementioned documents are also available on the website of the Company’s Registrar and Transfer Agent (RTA) at <https://www.in.mpms.mufg.com>, as well as on the websites of the stock exchanges i.e. BSE Limited and the National Stock Exchange of India Limited, at www.bseindia.com and www.nseindia.com, respectively and on the website of the company at www.5paisa.com.

If you wish to receive a physical copy of the Annual Report, you may write to us at csteam@5paisa.com, mentioning your Folio Number / DP ID / Client ID / PAN.

Shareholders holding shares in physical mode who wish to register or update their email address, communication address, bank details or nomination details are requested to contact the RTA at rnt.helpdesk@in.mpms.mufg.com and shareholders holding shares in dematerialized mode are requested to reach out to their respective Depository Participants.

Warm regards,
For 5paisa Capital Limited
Sd/-
Gourav Munjal
Whole-time Director & Chief Financial Officer
DIN: 06360031

5paisa Capital Limited