



Ref No.: CMG/KT/SJVN/2017-18/87

Date: January 10, 2018

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Subject: Cash offer for buyback by SJVN Limited ("Company") of 20,68,31,325 equity shares of face value of ₹10 each at a price of ₹38.75 per equity share through the tender offer process ("Buyback Offer").

This has a reference to the captioned Buyback Offer to all the existing shareholders/ beneficial owners of Equity Shares of the Company, including the Promoters, on a proportionate basis, through the "Tender Offer" process, in accordance with the provisions of Section 68, 69, 70 and all other applicable provisions of the Companies Act, 2013, as amended and the provisions contained in the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "Buyback Regulations")

The Buyback Offer has been authorized pursuant to the resolution passed by the Board of Directors of the Company on January 08, 2018. The Company has appointed SBI Capital Markets Limited as the Manager to the Buyback Offer.

The Public Announcement was published by the Company on January 10, 2018 in the following newspapers, pursuant to Regulation 8(1) of the Buyback Regulations.

Publication	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Naya India	Hindi	Shimla Edition

In accordance with Regulation 8(1A) of the Buyback Regulations, we have filed the Public Announcement dated January 09, 2018 with SEBI. A copy of the same is enclosed for your records.

Registered Office: 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005. Tel: 22178300, Fax: 22188332

Email: corporate.office@sbicaps.com Web: www.sbicaps.com CIN: U99999MH1986PLC040298

A Subsidiary of State Bank of India



10-1-2018

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We trust that this is in order. Should you require any further information/clarification, please contact the following persons from SBI Capital Markets Limited.

Contact Person	Telephone	Email
Kavita Tanwani	022 22178547	kavita.tanwani@sbicaps.com
Aditya Deshpande	022 22178580	aditya.deshpande@sbicaps.com

Sincerely,

For and on behalf of **SBI Capital Markets Limited**

A handwritten signature in blue ink, appearing to read "Kavita".



Authorized Signatory

Name: Kavita Tanwani

Designation: Assistant Vice President

Encl.: a/a

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