

January 01, 2018

The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

Sub.: Open Offer under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (the "SEBI Takeover Regulations") by Mr. Pramod Jain, M/s. Plus Corporate Ventures Pvt Ltd (the "Acquirers") and M/s. J.P. Financial Services Pvt Ltd (PAC) to the equity shareholders of Golden Tobacco Limited (the "Target Company")

Dear Sir / Madam,

In continuation to the Public Announcement dated November 12, 2009, order of Supreme Court dated November 07, 2016 and SEBI directions dated January 23, 2017, February 07, 2017 and September 08, 2017, the Acquirers and PAC are now giving an open offer to the Equity Shareholders of Golden Tobacco Limited ("Target") for acquisition of 44,02,201 Equity Shares of the Target for a consideration of Rs 101/- (Rupees One Hundred and One only) per Equity Share plus interest @10% to the original shareholders as per details given in DPS. We have been appointed as the Manager to the Offer in place of M/s VC Corporate Advisors Private Limited. In this regard, Detailed Public Statement has been published on January 01, 2018 in the following newspapers:

Financial Express	English (All editions)
Business Standard	Hindi (All editions)
Marathi Mitra	Marathi (Mumbai Editions), being the place where Stock Exchanges on which equity shares of Target are listed is situated.
Financial Express	Gujarati (Ahmedabad Edition)

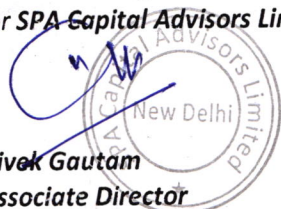
Please also find enclosed a copy of the Detailed Public Statement under Regulation 10 and 12 of SEBI Takeover Regulations. A CD containing soft copy of the same is also enclosed with this letter.

Hope you find the same in order.

Thanking you,
 Yours sincerely,
 for **SPA Capital Advisors Limited**

Vivek Gautam
Associate Director

Encl.: As above



2-1-18
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