MEGHMANI
ORGANICS LIMITED

CORPORATE OFFICE: "MEGHMANI HOUSE", Behind Safal Profitaire, Corporate Road, Prahladnagar, Ahmedabad-380 015. Gujarat, (INDIA) Phone No.: +91 79 71761000, 29709600 Fax: +91 79 - 29709605
E-mail: helpdesk@meghmani.com Site: www.meghmani.com CIN: L24110GJ1995PLC024052

08/04/2017

To, National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 **SYMBOL:- MEGH**	To, Bombay Stock Exchange Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 **Scrip Code 532865**

Dear Sir

Sub: **Regulation 54 (5) of SEBI (Depositories & Participants) Regulations, 1996- Dematerialization Report– 31st March, 2017**

We are forwarding herewith Certificate under Regulation 54 (5) of SEBI (Depositories & Participants) Regulations, 1996- Dematerialization Report for **Fourth Quarter** ended on **31st March, 2017** issued by **Mr. K J Shah of Shah & Associates, Ahmedabad** to comply with the requirements:

The Certificates has been signed digitally by **Mr. K J Shah – Practicing Company Secretary**

Thanking you.

Yours faithfully,
For Meghmani Organics Limited

K D Mehta
Company Secretary & Compliance Officer

Encl: - As above

Kaushik Shah
M.Com, LL.B, DTP, FCS, ACMA

Heta Shah
M.B.A., ACS

BRANCH OFFICE:
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SHAHS & ASSOCIATES
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Nr. Navrangpura Bus-Stand,
Navrangpura, Ahmedabad- 380 009
Phone: 079-26423700/40040708 (M) 91-9426016200
E mail: kjshahco@yahoo.co

CERTIFICATE

We have examined all relevant Books, Registers, Forms, Documents and papers maintained in the office of **MEGHMANI ORGANICS LIMITED** having its Registered Office at 184, Phase-II, GIDC Industrial Estate, Vatva, Ahmedabad-382445 as well as as per the papers produced before us by its Registrar, **Link Intime India Private Limited,** through its Branch Office at 5th Floor, 506 to 508 , Amarnath Business Centre-1 (ABC-1) Beside Gala Business Centre, Nr. St. Xavier's College Corner., Off CG Road, Navrangpura, Ahmedabad 380 009 in respect of dematerialization of the valid application of the shares by the said Company from **1st January, 2017 to 31st March, 2017** and during that period the Company has processed:

(1) NIL Nos. of Demat requests consisting of NIL of Equity Shares in favour of NSDL, details of which are summarized as follows:

NSDL holdings **(01-01-2017)**	**223078515** Equity Shares
Add: Shares dematerialized (Inclusive previous Qtrs.)	0 Equity Shares
Less: Shares remated	0 Equity Shares
Less: Net Inter Depository Transaction (NSDL to CDSL) / (CDSL to NSDL)	**-2683363** Equity Shares
Total NSDL holdings **(31-03-2017)**	**220395152** Equity Shares

This is to further certify that the Company has **Nil Nos.** of pending request consisting of **Nil** Equity Shares in Demat mode.

This is to further certify that **Nil Nos.** of Demat requests consisting of **Nil** Equity Shares pending in the last quarter was dematerialized during this quarter.

This is to further certify that **Nil Nos** of Demat request consisting of **Nil** Equity Shares received during this quarter was rejected.

This is to further certify that **Nil Nos.** of Remate request consisting of **Nil** Equity Shares was materialized during this quarter.

(2) Nil Nos. of Demat requests consisting of Nil Nos. of Equity Shares in favour of CDSL, details of which are summarized as follows:

CDSL holding **(01-01-2017)**	**30984720** Equity Shares
Add: Shares dematerialized (Inclusive previous Qtrs.)	0 Equity Shares
Less: Shares remated	0 Equity Shares
Add: Net Inter Depository Transaction (NSDL to CDSL) / (CDSL to NSDL)	**2683363** Equity Shares
Total CDSL holdings **(31-03-2017)**	**33668083** Equity Shares

KAUSHIK JAYANTILAL SHAH

Digitally signed by KAUSHIK JAYANTILAL SHAH
DN: c=IN, o=Personal, 2.5.4.20=ecbde0141f2d3a9b450f1003ecbee5f53711de578f7c92b8eb10844c8d890a3e, postalCode=380013, st=GUJARAT, serialNumber=bf5fafaf5d01c7c8b055849f812bf822e207e517ac7cf00617d584eeff558501, cn=KAUSHIK JAYANTILAL SHAH
Date: 2017.04.06 18:32:51 +05'30'

This is to further certify that the Company has **Nil Nos.** of pending request consisting of **Nil** Equity Shares in Demat mode.

This is to further certify that **Nil Nos.** of Demat requests consisting of **Nil** Equity Shares pending in the last quarter was dematerialized during this quarter.

This is to further certify that **Nil No.** of Demat request consisting of **Nil** Equity Shares received during this quarter was rejected.
The above documents are examined for the purpose of issuing certificate as requested by the Company in connection with the relevant provisions of the Regulation 54 (5) of the SEBI (Depositories & Participants) Regulations, 1996 and to meet the requirements as imposed by National Security Depository Ltd., and in this connection and to the best of the information and explanations furnished to us, we understand and confirm that the Company has followed the procedure mentioned in the "SEBI Guidelines for dematerialization of shares sent for transfer" in respect of the above transfer-cum-demat and:

(1) The Company has followed the necessary procedures for affecting the original transfer.

(2) The Register of members of the Company was accordingly amended and the shares were transferred in favour of the transferee.

(3) The Company has adequate procedures and has satisfied itself that the transferee or their authorized representative and the entity requesting the dematerialization are one and the same before confirming the dematerialization request. The Company has also amended its register of members to indicate the transfer from the transferee to NSDL/CSDL.

(4) The share certificates in respect of the above shares have been duly mutilated and cancelled and have been substituted the name of NSDL/CDSL as the registered owner.

(5) The Company has adequate systems to ensure that the investor does not lose his corpor corporate benefits on account of the transfer entries made in favour of NSDL/CDSL.

Place: Ahmedabad
Date: 06th April, 2017

For, SHAHS & ASSOCIATES
KAUSHIK JAYANTILAL SHAH
Digitally signed by KAUSHIK JAYANTILAL SHAH
DN: c=IN, o=Personal, 2.5.4.20=cbde0141f2d3af9b450f1003ecbee5f53711de57ff7c92b6eb10844c3d890, postalCode=380013, st=GUJARAT, serialNumber=bf5fafaf5d01c7c2b058f93, 6132bf823e207e517ac7cf00617d584eeff558501, cn=KAUSHIK JAYANTILAL SHAH
Date: 2017.04.06 18:33:34 +05'30'
KAUSHIK SHAH
(Partner)
CP NO 1414 FCS NO 2420