5th November, 2026

BSE Limited
Listing Dept. / Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Security Code : 539301
Security ID : ARVSMART

National Stock Exchange of India Ltd.
Listing Dept., Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Symbol : ARVSMART

Dear Sir / Madam,

Sub: Information Update / Investor Presentation for Q2 & H1 FY27.

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Information Update / Investor Presentation for the quarter and half year ended on 30th September, 2026.

The copy of Information Update / Investor Presentation will also be available on the website of the Company at https://www.arvindsmartspaces.com/investors/financial-reports/.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For Arvind SmartSpaces Limited

PRAKASH BHOGIBHAI MAKWANA

Digitally signed by PRAKASH BHOGIBHAI MAKWANA
Date: 2026.11.05 16:50:09 +05'30'

Prakash Makwana
Company Secretary

Encl.: As above

#DESIGNEDTOINSPIRE

Arvind SMARTSPACES

#DESIGNEDTOINSPIRE

INSTITUTIONALISING

GROWTH.

DELIVERING

VALUE.

Information Update

Q2 & H1 FY27

NOVEMBER 2026



www.arvindsmartspaces.com



ABOUT

ARVIND SMARTSPACES

THE LALBHAI GROUP – AT A GLANCE

A USD ~3[1] billion diversified enterprise with a strong presence across four key growth sectors of the Indian economy.

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FASHION AND RETAIL

Arvind FASHIONING POSSIBILITIES



A Legacy of 100 years

Arvind FASHIONS



Powering Fashion in India

ENGINEERING

Anup ENGINEERING



Creating Tomorrow's Innovations Today

REAL ESTATE

Arvind SMARTSPACES



Building Pride. Building Joy

The Lalbhai Legacy

The inception traces back to 1897 when Lalbhai Dalpatbhai initiated the establishment of a textiles firm, thereby founding The Saraspur Manufacturing Company. As part of the collective effort by Indian entrepreneurs during the Swadeshi Movement, Arvind Mill, the flagship company of the Lalbhai Group, was established in 1931, now demerged in to four listed entities of diversified business ventures, thereby fostering a positive cycle of value creation for stakeholders.

[1]Market cap represents the rounded value based on the highest share price observed between 19th and 24th April 2026

OVERVIEW – ARVIND SMARTSPACES LTD.

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"OPERATING SINCE 2008"

SCALE OF OPERATIONS

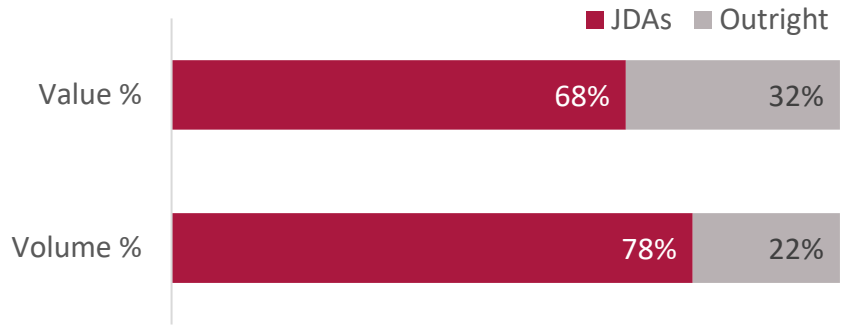
PROJECT PORTFOLIO* (IN MN. SQ.FT.)

Completed	Ongoing	Planned	Total
10.3	59.8	30.3	100.4

FOCUSSED GEOGRAPHIES

Gujarat | Bengaluru | MMR

ASSET LIGHT DEVELOPMENT MODEL*

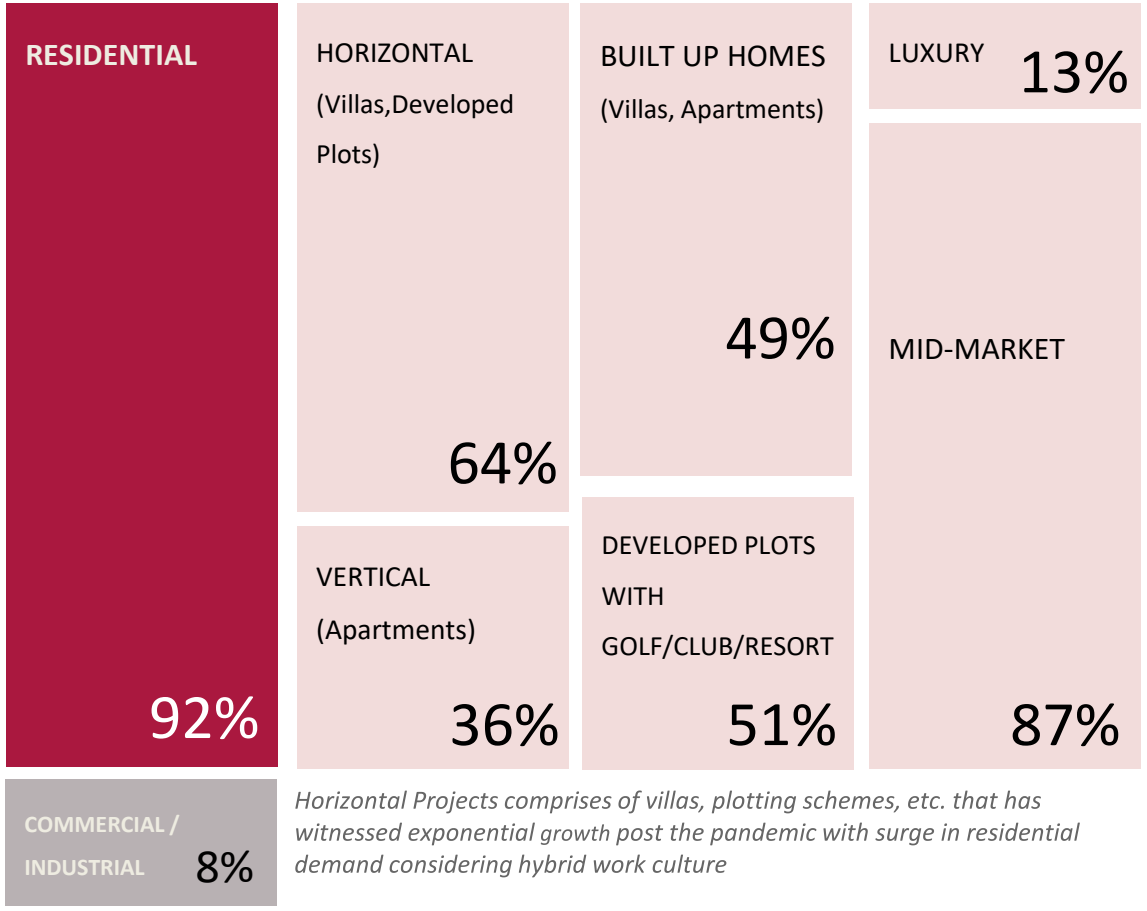


** AS ON 30 SEPTEMBER 2026*

Niche Residential Development Model

RESIDENTIAL FOCUSED

PROJECT CLASSIFICATION (ONGOING AND PLANNED) September 2026



Numbers as on 30th SEPTEMBER 2026

Horizontal Projects comprises of villas, plotting schemes, etc. that has witnessed exponential growth post the pandemic with surge in residential demand considering hybrid work culture

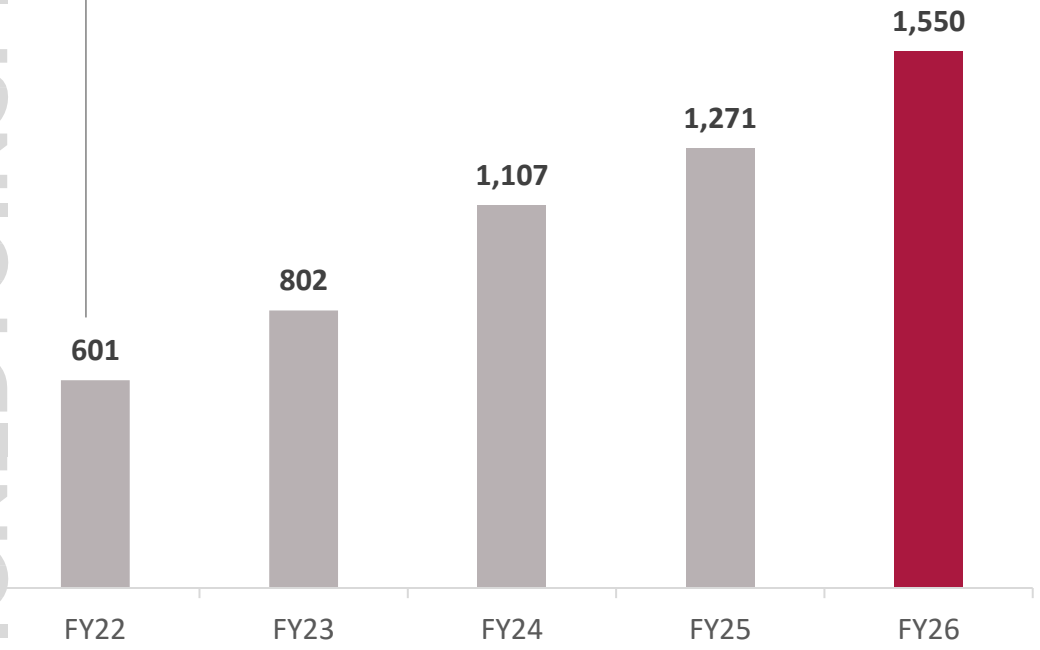
**The numbers are basis value of the portfolio*

DELIVERING CONSISTENT GROWTH

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BOOKINGS

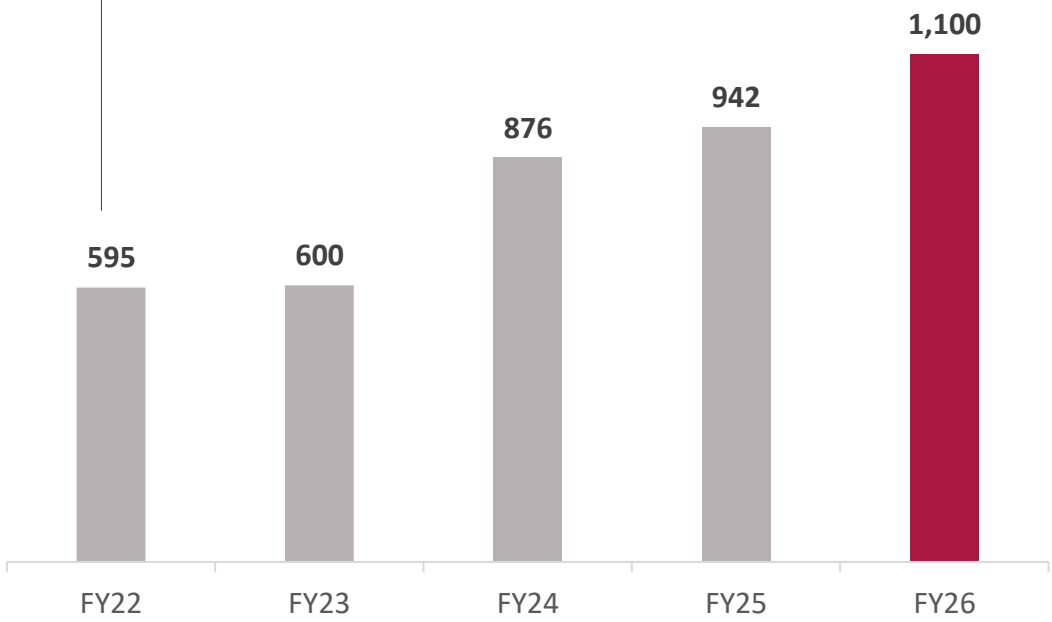
27% CAGR FY22 – FY26



COLLECTIONS

17% CAGR FY22 – FY26

(In ₹ Cr.)



"AA-/Stable" Rated by India Ratings & Research (Upgraded to AA-/Stable from A+/Stable in June 2026).



Q2 FY27 PERFORMANCE

- OPERATIONAL HIGHLIGHTS
- FINANCIAL HIGHLIGHTS

HIGHLIGHTS

KEY UPDATES – Q2 & H1 FY27

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Pre-sales, Collections & OCF

- Quarterly bookings stood at Rs. 906 Cr, up 110% YoY. (H1 FY27 up 120% to Rs. 1,338 Cr vs PY)
- Collections for the quarter stood at Rs. 418 Cr, up 77% YoY. (H1 FY27 up 77% to Rs. 754 Cr vs PY)
- Strong OCF of Rs. 152 Cr in Q2 FY27 vs Rs. 125 Cr PY, up 22%

Launches

- In August 2026, launched Arvind Sylva, ASL's largest vertical project launched till date located at Sarjapur Road, Bengaluru. Achieved sales bookings of more than Rs. 500 Cr representing ~60% of total inventory within 30 days of its launch
- Launched Arvind Iconia in Vastrapur, Ahmedabad towards the end of the quarter. Achieved sales bookings of Rs. 81 Cr representing ~21% of total inventory

Business Development

- In September 2026, the Company entered into a joint development agreement for a residential high-rise project in Sarjapur Road, Bengaluru, with an estimated revenue potential of approximately Rs. 470 Cr and a saleable area of ~3.60 lakh sq.ft.
- This acquisition, along with the additions made in the previous quarter, takes the Company's FY27 new business development to an aggregate top-line potential of approximately Rs. 3,100 Cr

Financial Updates

- Q2 FY27 Revenue at Rs. 157 Cr vs Rs. 141 Cr PY. (H1 FY27 at Rs. 475 Cr vs Rs. 242 Cr PY)
- Adjusted EBITDA at Rs. 45 Cr vs Rs. 31 Cr PY. (H1 FY27 at Rs. 197 Cr vs Rs. 56 Cr PY)
- PAT at Rs. 23 Cr vs Rs. 18 Cr PY. (H1 FY27 at Rs. 120 Cr vs Rs. 30 Cr PY)
- Net Debt to Equity at 0.26x vs 0.29x at June 2026, comfortable headroom for future growth opportunities

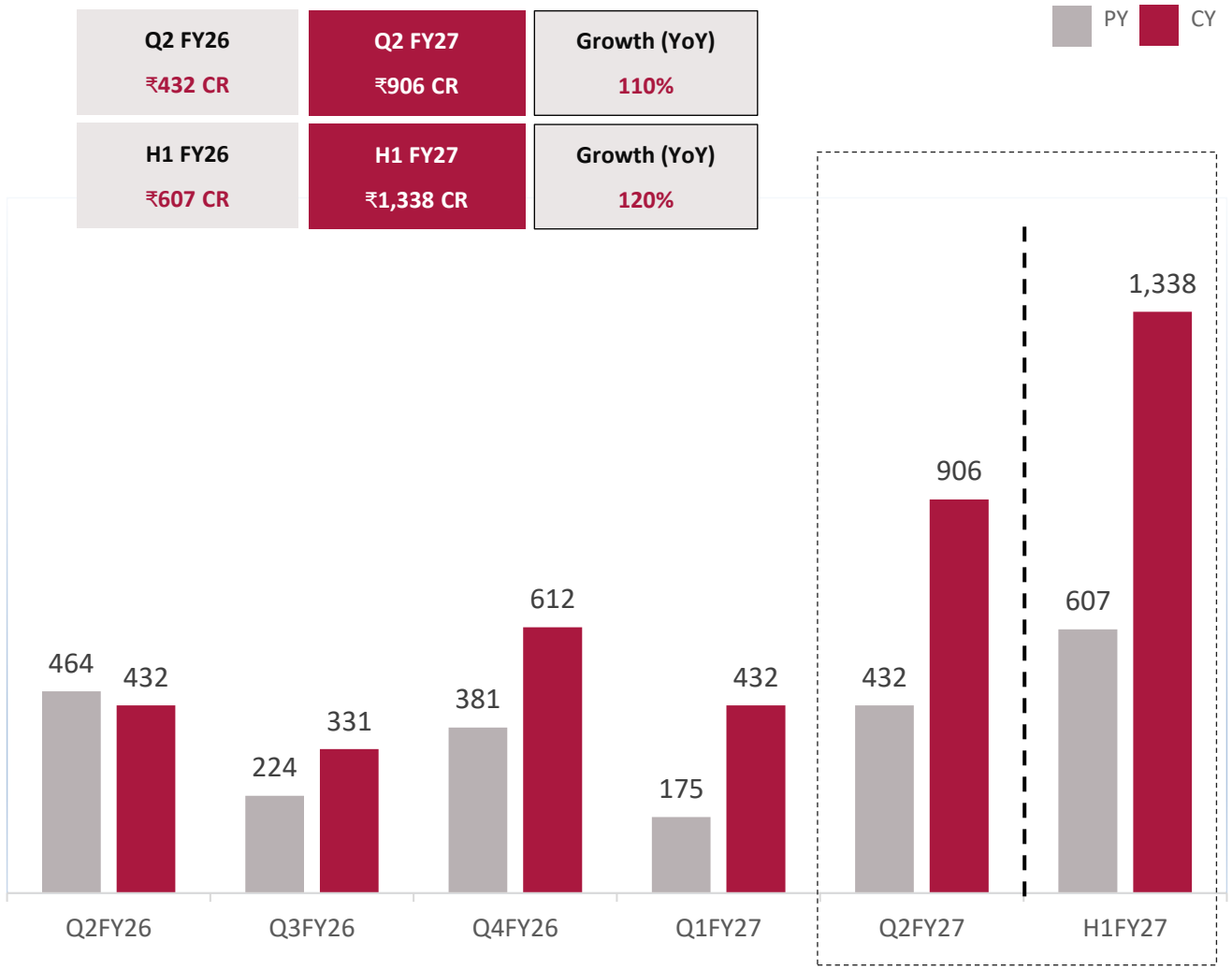
OPERATIONAL HIGHLIGHTS

BOOKINGS : Q2 & H1 FY27

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Q2 FY26	Q2 FY27	Growth (YoY)
₹432 CR	₹906 CR	110%

H1 FY26	H1 FY27	Growth (YoY)
₹607 CR	₹1,338 CR	120%



Region	% Contribution Q2 FY27	% Contribution H1 FY27
Gujarat	31%	49%
Bengaluru	69%	51%
Total	**100%**	**100%**

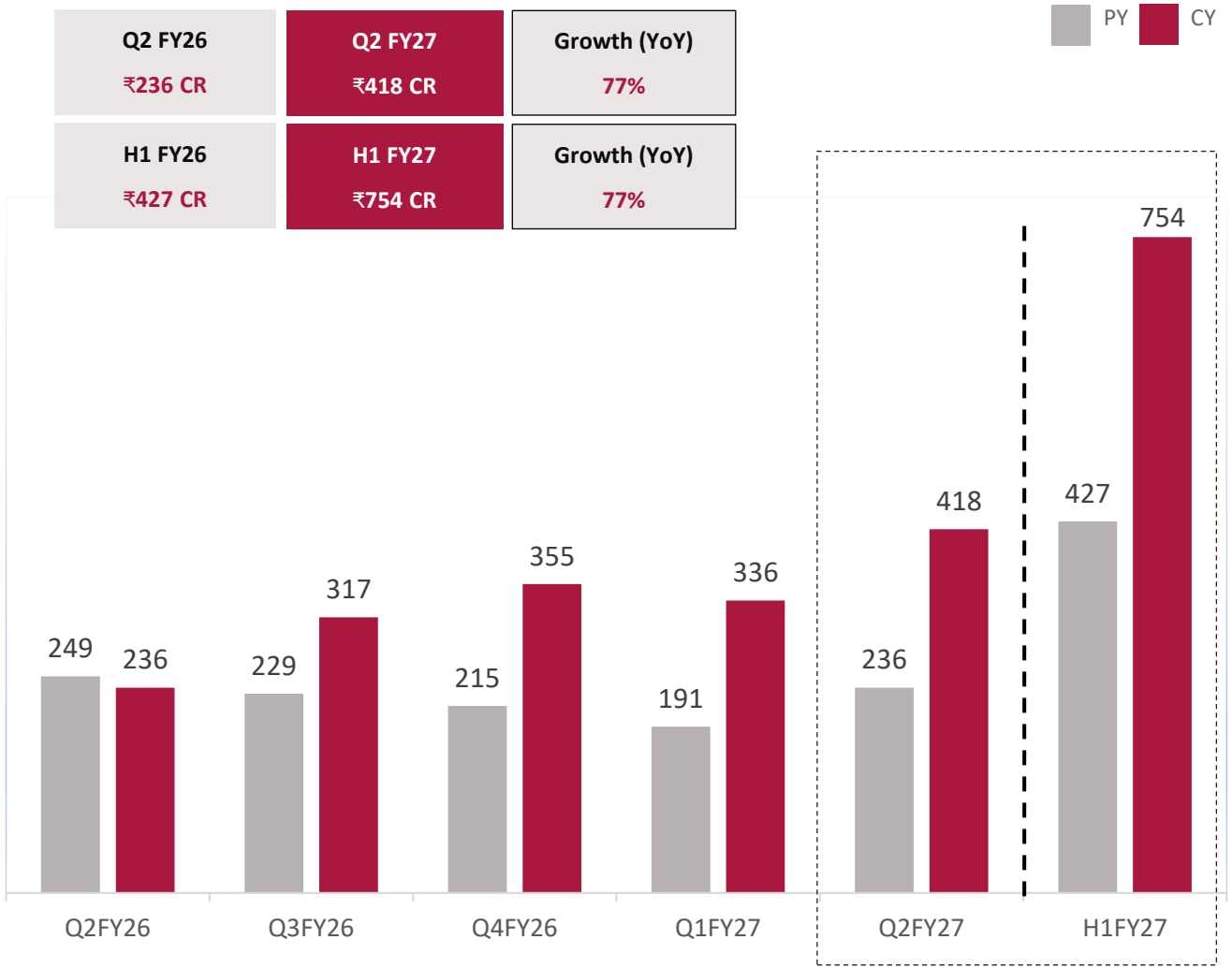
Project Name	Rs. Crores Q2 FY27	Rs. Crores H1 FY27
Sylva	507	507
Aquacity	85	360
Iconia	81	81
Skycrest	46	54
The Edge	42	61
Uplands Three	32	32
Uplands 2.0 & 3.0	25	27
Forreste 5	24	37
Greatlands	15	24
Others	48	154
Total	**906**	**1,338**

OPERATIONAL HIGHLIGHTS

COLLECTIONS : Q2 & H1 FY27

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Q2 FY26	Q2 FY27	Growth (YoY)
₹236 CR	₹418 CR	77%
H1 FY26	**H1 FY27**	**Growth (YoY)**
₹427 CR	₹754 CR	77%



Region	% Contribution	
	Q2 FY27	H1 FY27
Gujarat	62%	65%
Bengaluru	38%	35%
Total	**100%**	**100%**

Project Name	Rs. Crores	
	Q2 FY27	H1 FY27
Aquacity	100	198
Everland	77	100
Sylva	46	46
The Edge	42	73
Skycrest	24	53
Greenfields	20	39
Uplands Two	18	36
The park	15	32
Forest Trails	12	20
Others	64	157
Total	**418**	**754**

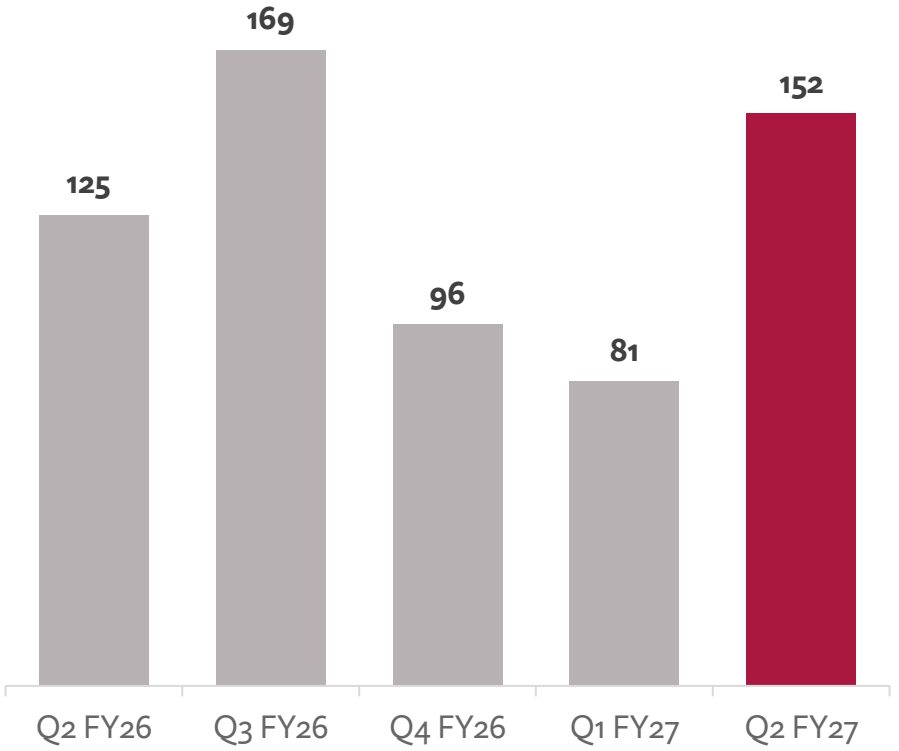
OCF TREND & CASHFLOW: Q2 & H1 FY27

ARVIND SMARTSPACES

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(In ₹ Cr.)

Particulars (Rs in Crs)	FY26	Q1 FY27	Q2 FY27	YTD FY27
Opening Balance (A)	**27**	**41**	**62**	**41**
Operating activities				
Collections	1,100	336	418	754
Construction cost and other overheads	(435)	(161)	(172)	(333)
Taxes	(46)	(10)	(10)	(21)
Direct land cost/JDA and DM sharing	(202)	(84)	(83)	(167)
Net Operating Cashflow (B)	**417**	**81**	**152**	**233**
Financing Activities				
Finance cost (Net)	(28)	(11)	(11)	(21)
Pref Issue / Equity	(19)	-	1	1
Loans/OCD - Drawdown/(Repayment) (Net)	320	224	124	348
Investments (Net)	(12)	(47)	(146)	(193)
Dividend Payment	(25)	-	(9)	(9)
Net Financial Cashflow (C)	**235**	**165**	**(40)**	**125**
Investing Activities				
Land Payments & Approvals	(638)	(225)	(114)	(338)
Net Investing Cashflow (D)	**(638)**	**(225)**	**(114)**	**(338)**
Closing Balance (E= A+B+C+D)	**41**	**62**	**60**	**60**



Note : Above cash flow is basis direct cashflow method and may not correspond to accounting cash flow method and strict accounting classifications. Further for DM projects, the collections are grossed up while the net operating cash flow for the Company from DM would be equivalent to DM fees only.

FINANCIAL HIGHLIGHTS

P&L: Q2 FY27

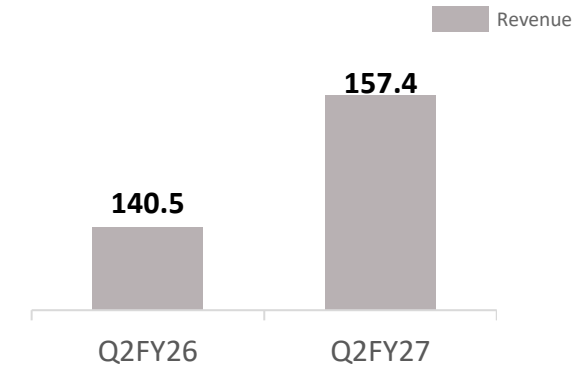
Arvind SMARTSPACES

Consolidated Financial Summary

(In ₹ Cr.)

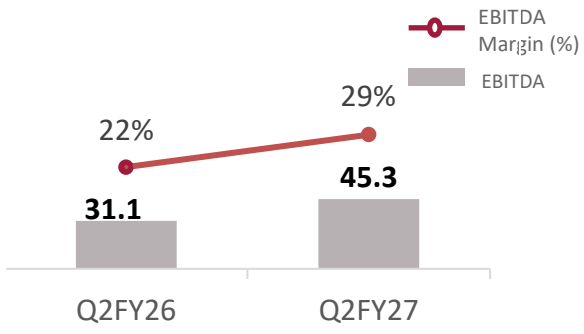
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REVENUE FROM OPERATIONS



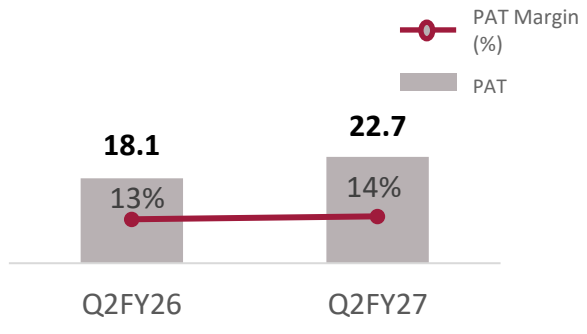
Q2 FY26	Q2 FY27
₹140.5 CR	₹157.4 CR

*ADJUSTED EBITDA



Q2 FY26	Q2 FY27
₹31.1 CR	₹45.3 CR

PAT



Q2 FY26	Q2 FY27
₹18.1 CR	₹22.7 CR

*Adjusted EBITDA = EDITDA (-/+) Interest included in cost of sales / Interest inventorised

FINANCIAL PERFORMANCE VS FRESH SALES

- Financial performance is based on applicable accounting standards wherein the revenue recognition is based on transfer of control with Project completion and satisfaction of performance obligation.
- Despite witnessing strong Sales momentum in fresh bookings, the same does not reflect in Financial performance due to a lag between the two.

FINANCIAL HIGHLIGHTS

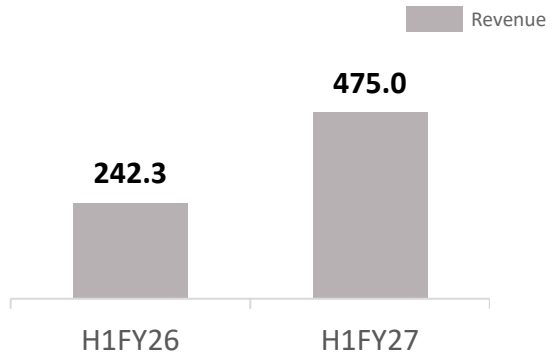
P&L: H1 FY27

Consolidated Financial Summary

(In ₹ Cr.)

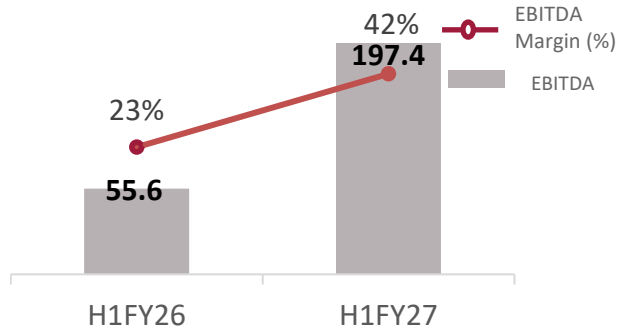
#DESIGNEDTOINSPIRE

REVENUE FROM OPERATIONS



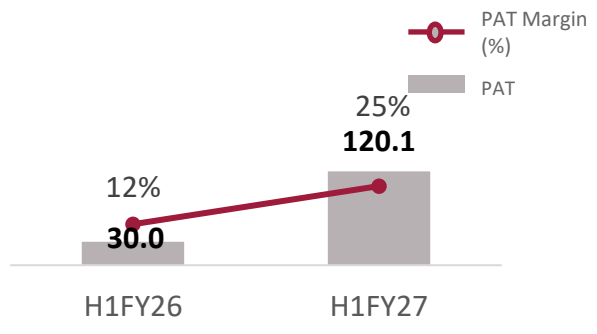
H1 FY26	H1 FY27
₹242.3 CR	₹475.0 CR

*ADJUSTED EBITDA



H1 FY26	H1 FY27
₹55.6 CR	₹197.4 CR

PAT



H1 FY26	H1 FY27
₹30.0 CR	₹120.1 CR

*Adjusted EBITDA = EDITDA (-/+) Interest included in cost of sales / Interest inventorised

FINANCIAL PERFORMANCE VS FRESH SALES

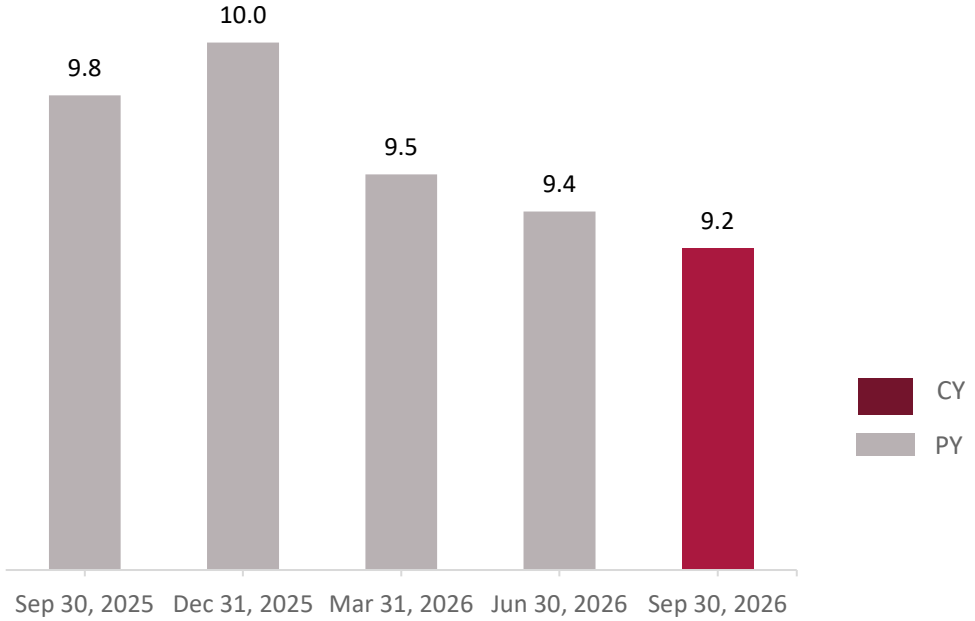
- Financial performance is based on applicable accounting standards wherein the revenue recognition is based on transfer of control with Project completion and satisfaction of performance obligation.
- Despite witnessing strong Sales momentum in fresh bookings, the same does not reflect in Financial performance due to a lag between the two.

NET DEBT MOVEMENT: Q2 FY27

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Borrowings Cost Movement

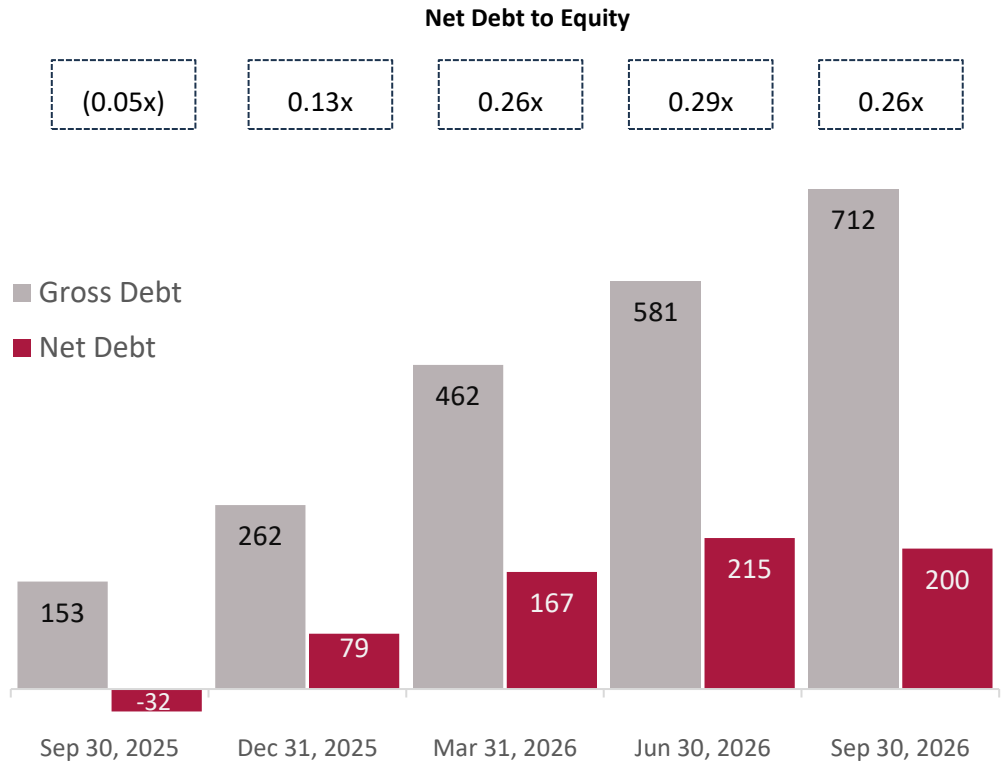
(In %)



Note : The numbers for Gross Debt and Net Debt may appear different in financials basis the reporting as per accounting standards.

Debt Profile

(In ₹ Cr.)

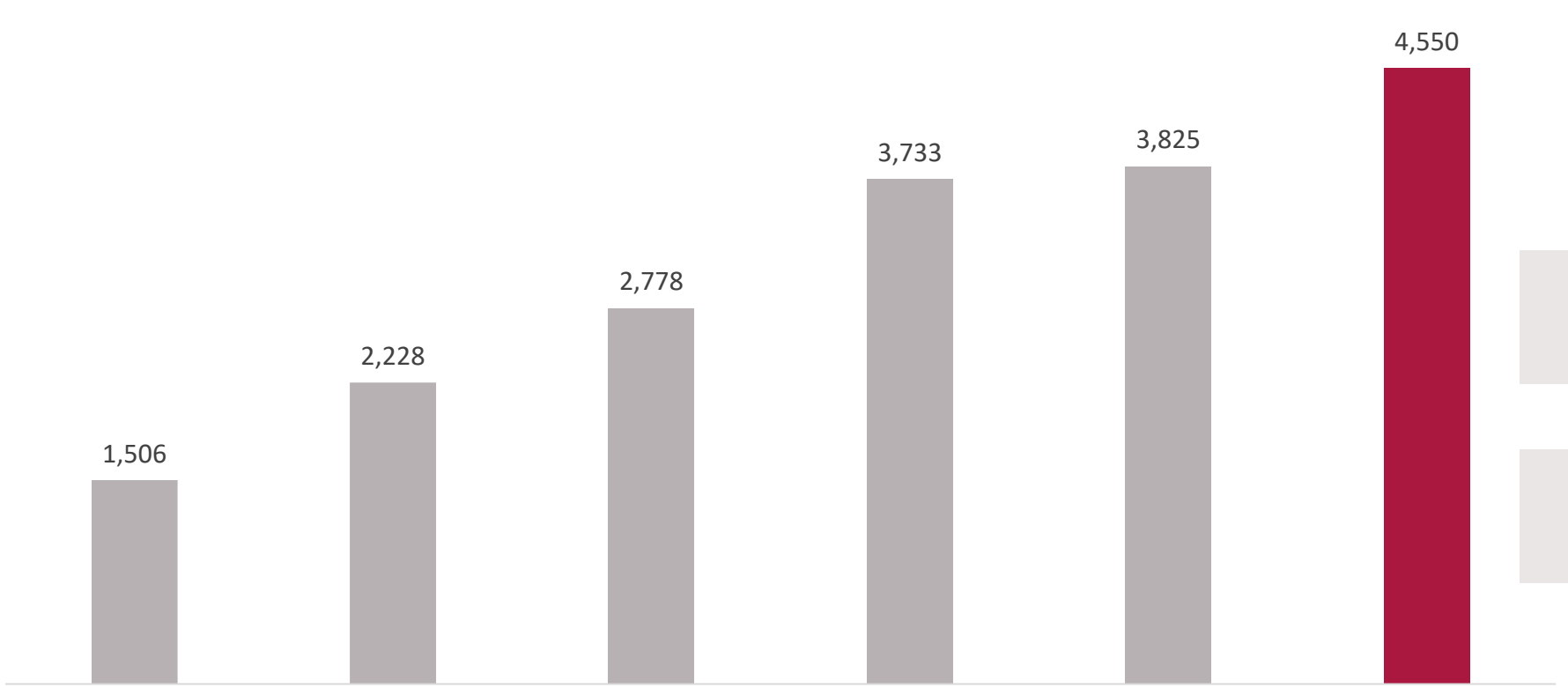


Gross Debt does not include OCDs issued to HDFC Platform (8 years original tenure + 2 years) (Rs 195 cr outstanding at 30th September 2026) and JV partner infusions.

UNRECOGNIZED REVENUE – As on 30 Sept 2026

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Unrecognized Revenue



Sept 30, 2026
₹4,550 CR

Mar 31, 2026
₹3,733 CR

BALANCE SHEET

(In ₹ Cr.)

EQUITY & LIABILITIES

Particulars	As on September 30, 2025	As on September 30, 2026
Share Capital	46	46
Reserves and Surplus	603	720
***Shareholders Funds**	**649**	**766**
Non-Controlling Interest	247	77
Non Current Liabilities	511	758
Current Liabilities	2,187	2,646
Total	**3,594**	**4,247**

ASSETS

Particulars	As on September 30, 2025	As on September 30, 2026
Fixed Assets	122	131
Non-Current Assets	830	779
Inventories	2,222	2,699
Current Assets	420	639
Total	**3,594**	**4,247**

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ESTIMATED OPERATING CASH FLOW

Arvind SMARTSPACES

(In ₹ Cr.)

#DESIGNEDTOINSPIRE

States	Status	Total Est. Booking Value	Booking Value till date	Estimated Value of Inventory	Receivables	Est. Inventory + Receivables	Balance Cost to be Incurred	Est. Operating Cashflow
Gujarat	Completed	1,164	1,101	63	37	100	0	100
	Ongoing	6,366	4,149	2,216	1,478	3,694	2,280	1,414
	Yet to be launched	2,381	0	2,381	0	2,381	1,570	811
Gujarat Total		**9,910**	**5,250**	**4,660**	**1,515**	**6,175**	**3,850**	**2,325**
Karnataka	Completed	2,066	1,999	67	85	151	12	139
	Ongoing	2,397	1,436	962	1,008	1,969	882	1,087
	Yet to be launched	2,373	0	2,373	0	2,373	1,471	902
Karnataka Total		**6,836**	**3,435**	**3,401**	**1,092**	**4,494**	**2,366**	**2,128**
Maharashtra	Completed	81	81	0	5	5	0	5
	Yet to be launched	4,265	0	4,265	0	4,265	3,326	939
Maharashtra Total		**4,346**	**81**	**4,265**	**5**	**4,270**	**3,326**	**944**
Grand Total		**21,092**	**8,766**	**12,326**	**2,612**	**14,938**	**9,541**	**5,396**
Add: Surplus/(Deficit)								-200
Net Estimated Unrealised Operating Cashflow								**5,197**

Note: EBITDA level Estimated Cash flow after allocation of Corporate overheads. The estimated operating cash flow represents Company's share only.

** Includes Land cost payable to Land partners. Further, DM model is grossed up for Revenue and Cost. Net Operating Cash flow for the Company from DM would be limited to DM fees only.*

Above cash flow includes only those projects where definitive agreements have been signed.



PROJECT PORTFOLIO

- COMPLETED PROJECTS
- PROJECTS UNDER EXECUTION
- PROJECTS IN PIPELINE

PROJECT PORTFOLIO - COMPLETED

Arvind SMARTSPACES

#DESIGNEDTOINSPIRE

State	Project	Total Saleable (Sqft)	Booked (Sqft)	Unsold Inventory (Sqft)	Booking Value (₹ Cr)	Revenue Recognized (₹ Cr)	^Collections (₹ Cr)	Average Price (Price ₹ / Sq ft
Gujarat	Aavishkaar	5,45,468	4,97,182	48,286	145	140	136	2,911
	Alcove	10,32,660	9,84,150	48,510	25	25	25	251
	Citadel	1,01,859	1,01,859	-	55	55	55	5,407
	Megaestate	59,180	43,826	15,354	14	9	10	3,202
	Megapark	5,01,222	4,83,860	17,362	29	28	28	591
	Megatrade	82,526	74,985	7,541	32	31	31	4,306
	Parishkaar/Trade Square	9,15,809	9,15,809	-	254	254	254	2,776
	Uplands One	31,92,901	30,13,672	1,79,229	547	502	524	1,816
Karnataka	Sporcia	5,01,491	4,99,990	1,501	235	235	235	4,692
	The Edge	1,53,678	1,53,678	-	164	111	117	10,685
	Belair	4,55,802	4,55,802	-	320	318	319	7,031
	Expansia	1,40,268	1,40,268	-	75	75	75	5,358
	Greatlands	9,52,854	8,31,742	1,21,112	368	330	349	4,425
	Oasis	5,72,262	5,70,386	1,876	331	331	332	5,806
	Orchards Phase I	5,22,938	4,24,612	98,326	238	206	221	5,607
	Skylands	4,91,113	4,91,113	-	267	267	267	5,443
Maharashtra	Elan	1,00,976	1,00,976	-	81	80	76	8,061
	Total	**1,03,23,007**	**97,83,909**	**5,39,097**	**3,181**	**2,997**	**3,055**	

^Amount Collected is excluding Taxes and net of cancellations

As on 30th September 2026

PROJECT PORTFOLIO - ONGOING

Arvind SMARTSPACES

#DESIGNEDTOINSPIRE

State	Project	Total Saleable (Sqft)	Booked (Sqft)	Unsold Inventory (Sqft)	Booking Value (₹ Cr)	Revenue Recognized (₹ Cr)	^Collections (₹ Cr)	Average Price (Price ₹ / Sq ft
Gujarat	Aquacity	1,54,03,572	1,13,56,776	40,46,796	1,175	-	511	1,035
	Chirping Woods	13,39,092	11,68,880	1,70,212	140	52	129	1,202
	Everland	65,77,560	55,67,265	10,10,295	470	-	247	845
	Forreste	29,58,846	25,03,613	4,55,232	371	32	344	1,481
	Forreste 5	9,43,164	8,24,193	1,18,971	177	9	111	2,152
	Fruits of Life	17,45,853	15,01,812	2,44,041	145	115	145	968
	Greenfields, Vadodra	14,12,439	6,52,192	7,60,247	203	-	56	3,111
	High grove	43,77,033	24,71,652	19,05,381	241	184	229	976
	Iconia	3,57,138	78,312	2,78,826	81	-	3	10,316
	Rhythm of Life	10,33,030	7,96,626	2,36,404	98	7	80	1,235
	Smartpark	90,39,942	7,23,722	83,16,220	40	-	6	559
	Uplands 2.0 & 3.0	1,03,38,827	61,21,116	42,17,711	567	25	439	927
	Uplands Three	2,22,775	69,867	1,52,908	32	-	3	4,643
	Uplands Two	12,89,128	12,69,765	19,363	406	303	369	3,200
Karnataka	Forest Trails	9,71,736	4,37,772	5,33,964	323	-	132	7,370
	Orchards Phase II	1,00,289	60,651	39,638	48	-	12	7,894
	Skycrest	4,63,587	2,93,208	1,70,379	316	-	59	10,788
	Sylva	6,88,514	4,01,299	2,87,215	507	-	43	12,628
	The Park	5,69,066	3,59,327	2,09,739	242	-	182	6,738
	Total	**5,98,31,591**	**3,66,58,049**	**2,31,73,542**	**5,585**	**725**	**3,100**	

^Amount Collected is excluding Taxes and net of cancellations

As on 30th September 2026

PROJECT PORTFOLIO – Summary (1/2)

Arvind SMARTSPACES

#DESIGNEDTOINSPIRE

Status	City	Project	Type	Structure	Economic Interest	Estimated Completion Date	Saleable Sq Ft	Total Est. Booking Value (Rs in Crs)
A.	Gujarat	Summary of all completed projects				Complete	64,31,625	1,164
	Karnataka	Summary of all completed projects				Complete	37,90,406	2,066
	Maharashtra	Summary of all completed projects				Complete	1,00,976	81
		Subtotal					**1,03,23,007**	**3,311**
B. Ongoing	Gujarat	Chirping Woods	**Residential**	**JV**	**~ 50% Revenue Share**	**2026**	13,39,092	173
		Forreste 5	**Residential**	**DM**	**~ 10% Revenue Share**	**2027**	9,43,164	207
		Uplands Two	**Residential**	**JV**	**~ 77% Revenue Share**	**2027**	12,89,128	416
		High grove	**Residential**	**JV**	**~ 45% Revenue Share**	**2026**	43,77,033	329
		Uplands 2.0 & 3.0	**Residential**	**JV**	**~ 55% Revenue Share**	**2027**	1,03,38,827	1,006
		Aquacity	**Residential**	**JV**	**~ 50% Revenue Share**	**2028**	1,54,03,572	1,458
		Fruits of Life	**Residential**	**Owned**	**100%**	**2026**	17,45,853	155
		Forreste	**Residential**	**DM**	**~ 10% Revenue Share**	**2027**	29,58,846	395
		Rhythm of Life	**Residential**	**Owned**	**100%**	**2027**	10,33,030	144
		Uplands Three	**Residential**	**JV**	**~ 77% Revenue Share**	**2029**	2,22,775	74
		Smartpark	**Commercial**	**JD**	**~ 70.5% Revenue Share**	**2030**	90,39,942	634
		Everland	**Residential**	**Owned**	**100%**	**2028**	65,77,560	560
		Greenfields, Vadodra	**Residential**	**JD**	**~ 68.12% Revenue Share**	**2028**	14,12,439	422
		Iconia	**Residential**	**Owned**	**100%**	**2030**	3,57,138	394
	Karnataka	The Park	**Residential**	**Owned**	**100%**	**2028**	5,69,066	370
		Forest Trails	**Residential**	**JD**	**~ 65% Revenue Share**	**2027**	9,71,736	600
		Orchards Phase II	**Residential**	**Owned**	**100%**	**2027**	1,00,289	72
		Skycrest	**Residential**	**Owned**	**100%**	**2029**	4,63,587	495
		Sylva	**Residential**	**HDFC Platform 2**	**Arvind Invst 33.33%**	**2029**	6,88,514	861
		Subtotal					**5,98,31,591**	**8,763**

PROJECT PORTFOLIO – Summary (2/2)

Arvind SMARTSPACES

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Status	City	Project	Type	Structure	Economic Interest	Estimated Completion Date	Saleable Sq Ft	Total Est. Booking Value (Rs in Crs)
C. Planned	**Gujarat**	Forreste phase 6	**Residential**	**DM**	**~ 10% Revenue Share**	Yet to be launched	10,71,155	127
		South Ahmedabad	**Residential**	**Owned**	**100%**	Yet to be launched	25,61,328	150
		Uplands 2.0 & 3.0, Adroda - Future Phase	**Residential**	**JV**	**~ 55% Revenue Share**	Yet to be launched	3,88,980	38
		Rhythm of Life - Future Phase	**Residential**	**Owned**	**100%**	Yet to be launched	7,46,654	107
		Aquacity - Future Phase	**Residential**	**JV**	**~ 50% Revenue Share**	Yet to be launched	52,10,586	493
		Metal - Bavla	**Residential**	**JD**	**~67% Revenue share**	Yet to be launched	25,37,127	179
		Uplands - Future Phases	**Residential**	**JV**	**~ 77% Revenue Share**	Yet to be launched	8,92,519	295
		Smartpark - Future Phase	**Commercial**	**JD**	**~ 70.5% Revenue Share**	Yet to be launched	1,02,08,250	716
		Greenfields, Vadodra Future Phase	**Residential**	**JD**	**~ 68.12% Revenue Share**	Yet to be launched	9,25,545	276
	Karnataka	Orchards - Future Phase	**Residential**	**Owned**	**100%**	Yet to be launched	4,57,341	140
		ITPL Road	**Residential**	**JD**	**~ 54% Revenue Share**	Yet to be launched	4,45,379	600
		Forest Trails - Future Phase	**Residential**	**JD**	**~ 65% Revenue Share**	Yet to be launched	3,23,433	275
		Nallurhalli , Whitefield	**Residential**	**HDFC Platform 2**	**Arvind Invst 33.33%**	Yet to be launched	4,59,281	551
		Nagondanahalli, Whitefield	**Residential**	**Owned**	**100%**	Yet to be launched	2,53,310	332
		Sarjapur Road (new)	**Residential**	**JD**	**~ 67% Area Share**	Yet to be launched	3,60,489	475
	Maharashtra	Khopoli	**Residential**	**JD**	**~ 70.5% Revenue Share**	Yet to be launched	21,94,553	1,520
		Sigma, Goregaon	**Residential**	**JV**	**~43.5% Profit Share**	Yet to be launched	11,51,417	2,433
		Harikripa	**Residential**	**JD**	**~ 52% Area Share**	Yet to be launched	70,869	312
		Subtotal					**3,02,58,216**	**9,018**
		Total					**10,04,12,814**	**21,092**



ABOUT THE COMPANY

01 **JOURNEY SO FAR**

02 **HDFC PARTNERSHIP**

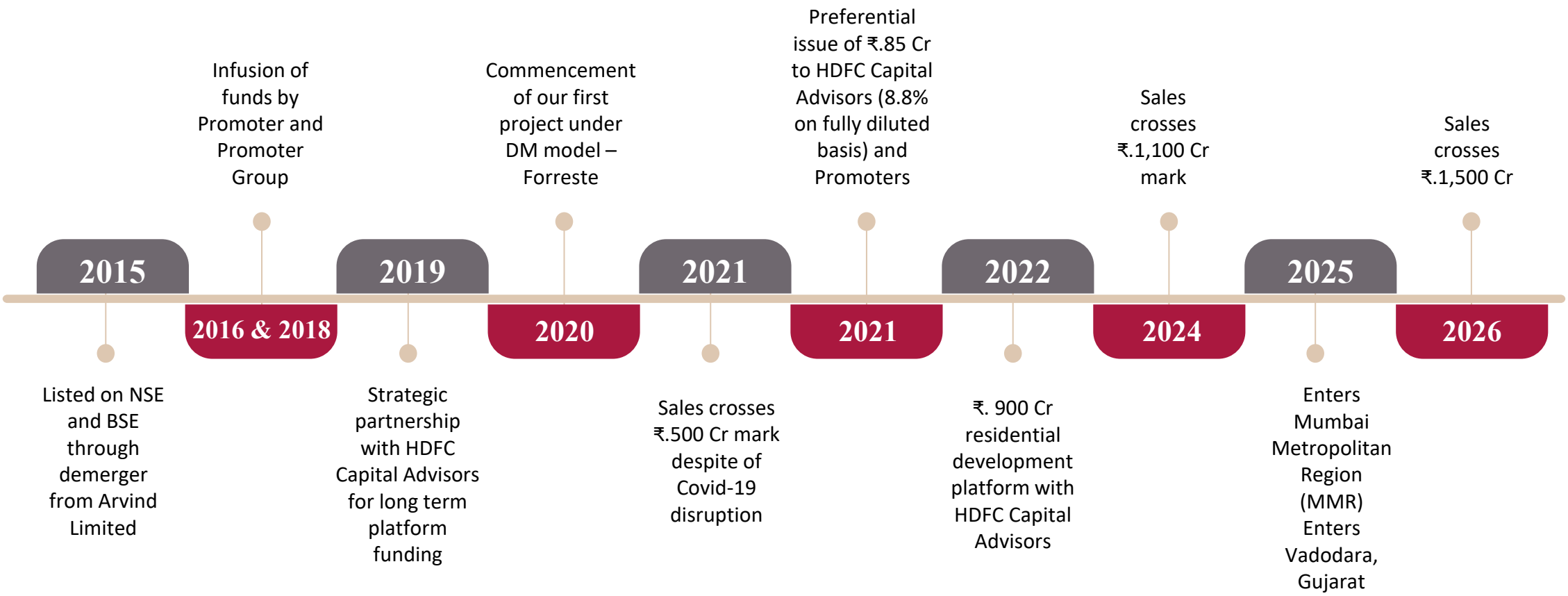
03 **BOARD & LEADERSHIP**

04 **AWARDS** (FY 2027)

05 **KEY PROJECTS VIEWS**

THE JOURNEY SO FAR

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HDFC PARTNERSHIP

STRATEGIC PARTNERSHIP WITH HDFC CAPITAL ADVISORS

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2019

80/20 venture between Company and HCARE-1 with SPV entity with objective of mid-market/ affordable housing development across India.

First project acquired at Devenhalli, Bangalore (plotted development) in 2020. Concluded the platform within two and half years of operations

2022

₹ 900 Cr partnership with HDFC under H-CARE III for the creation of residential development platform with a revenue potential of ₹ 4000 - 5000 Cr

Proposed investments from ASL and HCARE-III will be ₹ 300 Cr and ₹ 600 Cr respectively in the platform. Three projects acquired till date

QUALITY CAPITAL

- Provides patient capital to the Company while leaving balance sheet health intact
- H-CARE to receive waterfall based sweat payouts; Company retains all operating rights

BRAND

Two most trusted brands- HDFC & Arvind together unlocking tremendous value for stakeholders

In May 2026, Board has approved additional partnership with HDFC under H-Dream for creation of residential development platform of ₹ 375 Cr. Proposed investments from ASL and H-Dream will be ₹ 125 Cr & ₹ 250 Cr respectively.

BOARD OF DIRECTORS

#DESIGNEDTOINSPIRE



Mr. Kulin S. Lalbhai
Chairman
& Non-Executive Director



Mr. Priyansh Kapoor
Managing Director & CEO



Mr. Kamal Singal
Whole Time Director – Strategy & Investments



Mr. Punit S. Lalbhai
Non-Executive Director



Mr. Nilesh Shah
Independent Director



Ms. Pallavi Vyas
Independent Director



Mr. Vipul Roongta
Nominee Director



Mr. Savan Godiawala
Independent Director



Mr. Nirav Shah
Independent Director



Mr. Prashant Das
Independent Director

LEADERSHIP

LED BY AN EXPERIENCED PROFESSIONAL MANAGEMENT TEAM



PRIYANSH KAPOOR

Managing Director & Chief Executive Officer

- Associated with the real estate industry for over 16 years
- Held key leadership roles at Godrej Properties, Godrej Housing Finance and The Wadhwa Group
- Headed the Mumbai region at Godrej Properties as Mumbai CEO; led sales, marketing and CRM at The Wadhwa Group
- Post Graduate Diploma in Management, Xavier Institute of Management



AMIT CHAMARIA

Chief Financial Officer

- Over 18 years of experience in finance across IT, FMCG, Ag-tech and manufacturing
- With ASL since 2025



DHARMESH VYAS

Chief Operating Officer

- Over 3 decades of experience leading large cross-functional teams in real estate
- With ASL since 2025



SHARVIL SHAH

Chief Business Officer - West

- Over 13 years of experience with real estate companies including BSafal and Bechtel Corporation, Houston
- With ASL since 2024



RAVI VADHAVKAR

Chief Business Officer - South

- Over 23 years of experience with CapitaLand, Godrej Properties, Puravankara, Colliers, Knight Frank, Tata Housing
- With ASL since 2026



BHASKER JAIN

Chief Business Officer - MMR

- Over 17 years of experience in real estate across Neoliv Fund & Develop Platform, The Wadhwa Group & Godrej Properties.
- With ASL since 2026



CHIRAG SHAH

Chief Technical Officer

- Over 30 years of experience in project management with JMC Projects, Maruti Suzuki, Reliance Retail
- With ASL since 2022



SHALAKA SAMANT

Chief Design Officer

- Over 20 years of experience in architecture, design & project leadership across Isprava Vesta, K. Raheja Corp & En-Vision Design Studio.
- With ASL since 2026



RAHUL JHAWAR

Chief Human Resource Officer

- Over 19 years of experience in HR leadership roles in companies like Sonata Software, LTIMindtree, Adani Group, L&T, Air India.
- With ASL since 2025



INSHUL SAHANI

Head - Strategy

- Over 11 years of experience in consulting and corporate strategy
- With ASL since 2025



KETUL PATEL

Head - Business Development

- CA; leadership roles at Desai Ventures, G.K. Choksi & Co, Spectra Mgmt. Consultancy, Morgan Stanley
- With ASL since 2025



TARPIT PATNI

Head - Legal

- Over 13 years of experience in legal roles across Godrej Properties, Deendayal Port Trust and State of Rajasthan
- With ASL since 2026



PANKAJ JAIN

Head -CRM

- Over 30 years of overall experience
- More than 20 years with the Arvind Group

AWARDS & ACCOLADES

FY 2027

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16th Realty Conclave & Excellence Awards 2026



Arvind Aquacity
Integrated Township Project of the Year
(for the second consecutive year)



Arvind Everland
Best Selling Project of the Year

Construction World Architect and Builder (CWAB) Awards



Arvind SmartSpaces
Fastest Growing Listed Real Estate Company 2026

Ongoing

KEY PROJECT VIEWS

ICONIA



Ongoing

KEY PROJECT VIEWS

SYLVA



Ongoing

KEY PROJECT VIEWS

SKYCREST

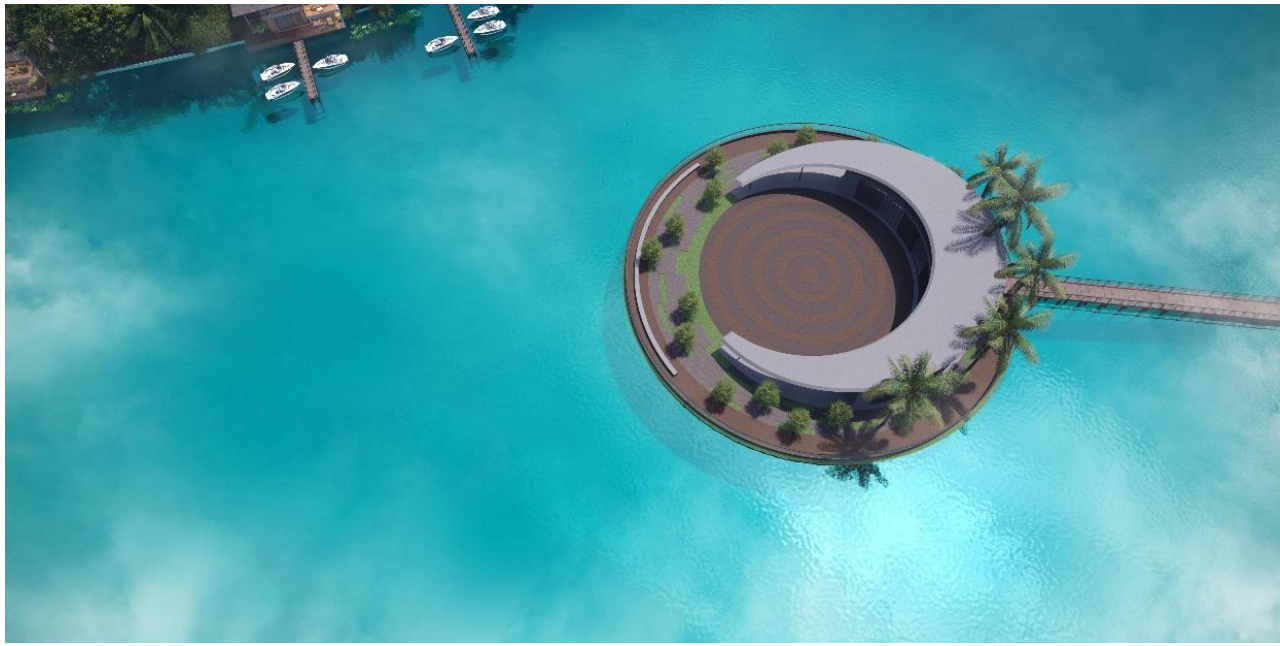


Ongoing

KEY PROJECT VIEWS

AQUACITY









Ongoing

KEY PROJECT VIEWS

EVERLAND





Ongoing

KEY PROJECT VIEWS

GREENFIELDS







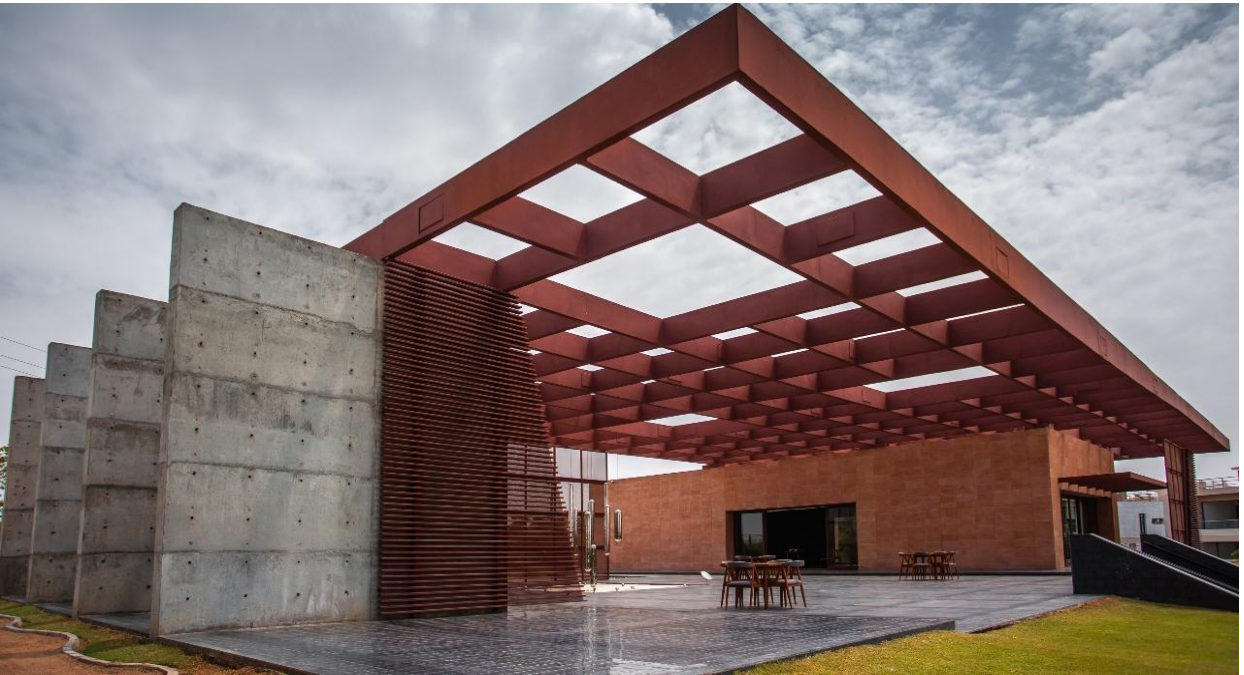
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KEY PROJECT VIEWS

UPLANDS









Completed

KEY PROJECT VIEWS

BEL AIR





Completed

KEY PROJECT VIEWS

OASIS



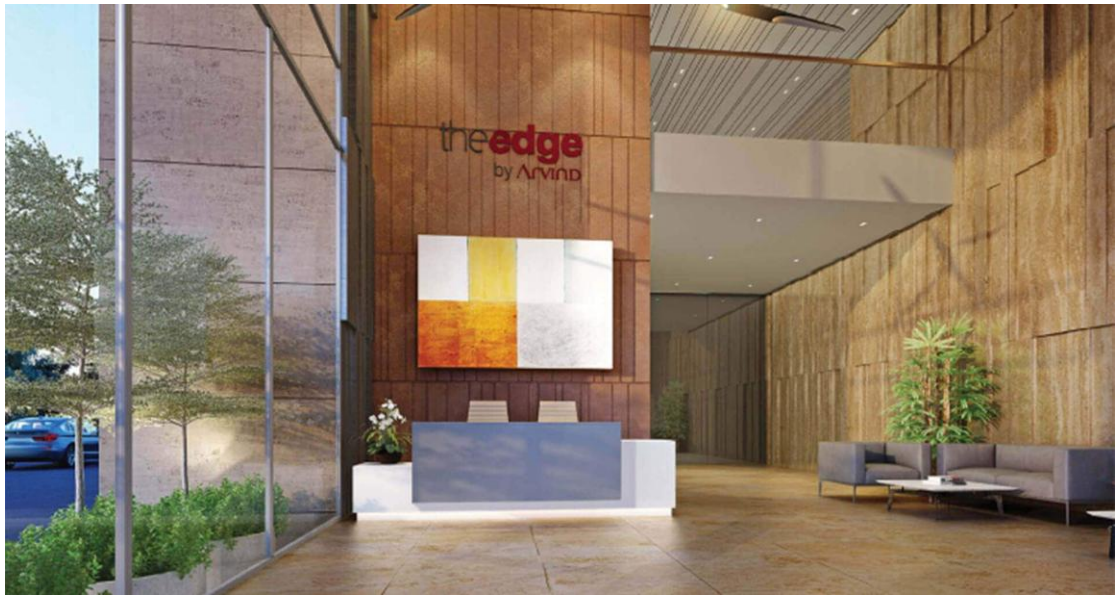
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KEY PROJECT VIEWS

THE EDGE







SAFE HARBOR

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THANK YOU

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