



**By Fax, Email & Courier**

**28<sup>th</sup> December 2017**

**National Stock Exchange of India Ltd  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E) Mumbai - 400 051  
India  
Tel No: (022) 26598100 - 8114  
Fax No: (022) 26598120**

**Attention: Listing Department**

**Dear Sir,**

**SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

**In accordance with the abovementioned regulation, we submit the following duly completed Forms concerning our interest in KRIDHAN INFRA LTD:**

- **Annexure 1 - Format for disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Thank you.**

**Yours faithfully**

**Maybella Wong**

**Assistant Vice President**

**Investment Services - Public Markets**

**GIC Private Limited**

**Encs.**



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

|                                                                                            |                                                                                                                                |                                                            |                                                            |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                            | KRIDHAN INFRA LIMITED                                                                                                          |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer              | GIC Private Limited <sup>1</sup> on account of Government of Singapore ("GOS") and the Monetary Authority of Singapore ("MAS") |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                    | Acquirer and PAC do not belong to the Promoter / Promoter group                                                                |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                         | Bombay Stock Exchange Limited and National Stock Exchange Limited                                                              |                                                            |                                                            |
| Details of the acquisition as follows                                                      | Number                                                                                                                         | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b> |                                                                                                                                |                                                            |                                                            |
| a) Shares carrying voting rights                                                           | a. GOS - 895,058 equity shares carrying voting rights                                                                          | 1.03%                                                      | 1.03%                                                      |
|                                                                                            | b. MAS - 244,452 equity shares carrying voting rights                                                                          | 0.28%                                                      | 0.28%                                                      |

<sup>1</sup> Note: GIC Private Limited is an investment manager, acting on behalf of Government of Singapore and the Monetary Authority of Singapore, and it has power to exercise the voting rights in respect of all the shares it manages.



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**Securities and Exchange Board of India**

|                                                                                                                                                                                   |                                                         |       |       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-------|-------|
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                           | NIL                                                     | NIL   | NIL   |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                             | NIL                                                     | NIL   | NIL   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | NIL                                                     | NIL   | NIL   |
| e) Total (a+b+c+d)                                                                                                                                                                | 1,139,510 equity shares carrying voting rights          | 1.31% | 1.31% |
| <b>Details of acquisition:</b>                                                                                                                                                    |                                                         |       |       |
| a) Shares carrying voting rights acquired                                                                                                                                         | a. GOS - 3,974,242 equity shares carrying voting rights | 4.56% | 4.56% |
|                                                                                                                                                                                   | b. MAS - 1,085,758 equity shares carrying voting rights | 1.25% | 1.25% |
| b) VRs acquired otherwise than by equity shares                                                                                                                                   | NIL                                                     | NIL   | NIL   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL                                                     | NIL   | NIL   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                           | NIL                                                     | NIL   | NIL   |
| e) Total (a+b+c+/-d)                                                                                                                                                              | 5,060,000 equity shares carrying voting rights          | 5.81% | 5.81% |



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|                                                                                                                                                                                                 |                                                         |       |       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-------|-------|
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                           |                                                         |       |       |
| a) Shares carrying voting rights                                                                                                                                                                | a. GOS - 4,869,300 equity shares carrying voting rights | 5.59% | 5.59% |
|                                                                                                                                                                                                 | b. MAS - 1,330,210 equity shares carrying voting rights | 1.53% | 1.53% |
| b) VRs otherwise than by equity shares                                                                                                                                                          | NIL                                                     | NIL   | NIL   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | NIL                                                     | NIL   | NIL   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         | NIL                                                     | NIL   | NIL   |
| e) Total (a+b+c+d)                                                                                                                                                                              | 6,199,510 equity shares carrying voting rights          | 7.12% | 7.12% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)                                                           | Qualified Institutional Placement (QIP)                 |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | Not Applicable                                          |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | DECEMBER 26 <sup>th</sup> , 2017                        |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 87,099,543 shares of INR 2 each                         |       |       |



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Equity share capital/ total voting capital of 87,099,543 shares of INR 2 each  
the TC after the said acquisition

Total diluted share/voting capital of the 87,099,543 shares of INR 2 each  
TC after the said acquisition

Signature of the Acquirer / Authorised Signatory

Jimmy Teo Poh Leong  
Senior Vice President  
Investment Services Public Market

Loh Sze Ling  
Senior Vice President  
Investment Services Public Market

Place: Singapore

Date: 28<sup>th</sup> December 2017



# **भारतीय प्रतिभूति और विनिमय बोर्ड** **Securities and Exchange Board of India**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.