

PRESENTATION
Q1 FY 27



AHLUWALIA CONTRACTS (INDIA) LTD.
ENGINEERING DESIGNING CONSTRUCTION

14th August 2026



DISCLAIMER

The information contained in this presentation is only current as of its date. All actions and statements made herein or otherwise shall be subject to the applicable laws and regulations as amended from time to time. There is no representation that all information relating to the context has been taken care of in this presentation and neither we undertake any obligation as to the regular updating of the information as a result of new information, future events or otherwise. We will accept no liability whatsoever for any loss arising directly or indirectly from the use of, reliance of any information contained in this presentation or for any omission of the information. The information shall not be distributed or used by any person or entity in any jurisdiction or countries where such distribution or use would be contrary to the applicable laws or regulations. It is advised that prior to acting upon this presentation independent consultation / advise may be obtained and necessary due diligence, etc. may be done at your end. You may also contact us directly for any questions or clarifications.

This presentation may contain certain statements of future expectations and other forward-looking statements, including those relating to our general business plans and strategy, our future financial condition and growth prospects, and future developments in our industry and our competitive and regulatory environment.

In addition to statements which are forward looking by reason of context, the words may, will, should, expects, plans, intends, anticipates, believes, estimates, predicts, potential and similar expressions identify forward looking statements.

Actual results, performances or events may differ materially from these forward-looking statements including the plans, objectives, expectations, estimates and intentions expressed in forward looking statements due to a number of factors, including without limitation future changes or developments in our business, our competitive environment, technology and application, and political, economic, legal and social conditions. It is cautioned that the foregoing list is not exhaustive.

This presentation is not being used in connection with any invitation of an offer or an offer of securities and should not be used as a basis for any investment decision.



TOTAL INCOME (FYE 26)

₹ **45,652** Mn.

EBITDA (FYE 26)

₹ **4,345** Mn.

GROSS ORDER BOOK (as on 30 Jun 26)

₹ **297,138** Mn (*excl. GST*)

UNEXECUTED

ORDER BOOK (as on 30 Jun 26)

₹ **206,635** Mn (*excl. GST*)

PRESENCE Pan India

(**55+** Ongoing Projects across **16** States and **1** Project Overseas)

TOTAL INCOME (Q1 FY 27)

₹ **11,258** Mn.

EBITDA (Q1 FY 27)

₹ **482** Mn.

YTD ORDER INFLOWS

₹ **5,121** Mn. (*excl. GST*)



Ahluwalia Contracts (India) Limited (ACIL) is a well-established integrated construction company with five decades of expertise in infrastructure development.

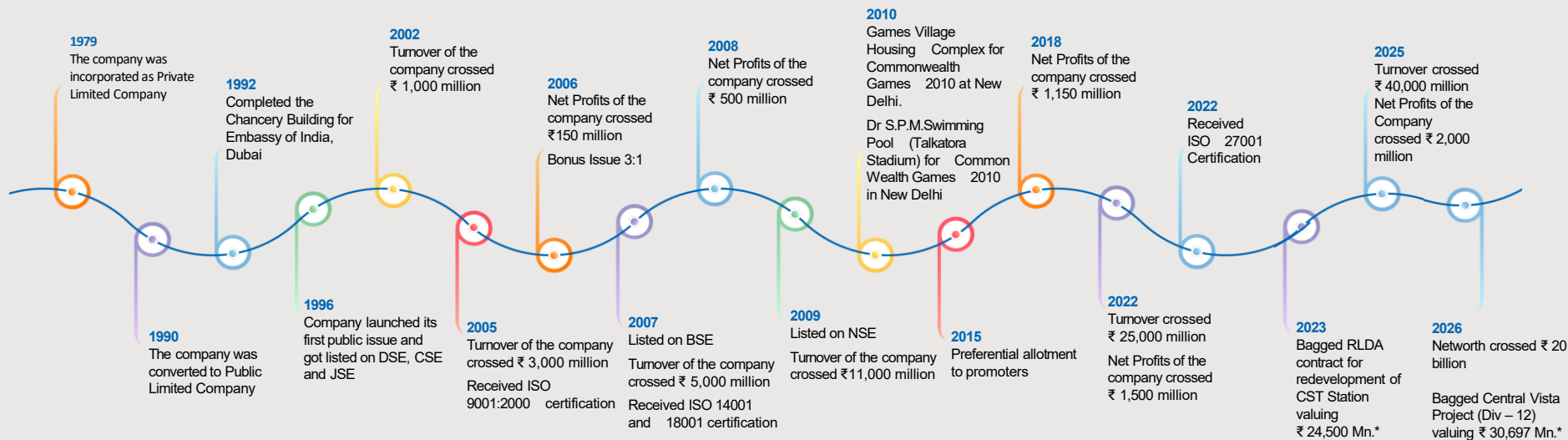
► **Turnkey solutions in Engineering, Design and Construction for Public and Private Sector clients**

► **Completed landmark projects:**

- Residential and commercial buildings / complexes
- Hotels, institutional and hospital buildings
- Corporate offices, information technology (IT) parks, industrial complexes
- Automated car parking lot, townships, BOT projects
- Metro station and depot
- Redevelopment / Upgradation of Railway Stations
- Urban infrastructure
- Data Centres



JOURNEY





POWERED BY AN ENDURING VISION, MISSION AND VALUES

Our business is founded on our vision of excellence and steered by our mission of continuous enhancement, as we move towards the next milestone in our journey.



VISION

To be the company of choice for construction of complex buildings by continuously setting higher standards of excellence in different facets of EPC in building Industry.



MISSION

To be the benchmark for clients satisfaction in the building industry, as also for the training and welfare of its workforce.



VALUES THAT DRIVE US

Excellence, Integrity,
Teamwork, Continuous
improvement, Quality



UNIQUE ADVANTAGES

- ▶ State-of-the-art mechanized solutions offered through excellent infrastructure
- ▶ In-house capabilities to ensure high quality standards
- ▶ Wide service portfolio offerings through robust business flow process
- ▶ Timely construction and delivery of projects
- ▶ Experienced Promoters and Strong management bandwidth with sound corporate governance
- ▶ Strong network of channel partners
- ▶ ISO 9001, ISO 14001, ISO 27001 and ISO 45001 certification



TOP 10 ONGOING PROJECTS (as on 30th June 2026)

Project	Order Value (₹ Mn) (excl GST)	Unexecuted Value (₹ Mn) (excl GST)
Central Vista Project (Common Central Secretariat Building)	26,014	25,939
India Jewellery Park, Mumbai	21,570	21,570
Re-development of Chhatrapati Shivaji Maharaj Terminus (CSMT) at Mumbai	20,763	15,105
The Dahlias DLF 5, Gurugram	19,940	19,142
Signature Global Business Park	13,070	11,477
DLF City Center – Downtown	10,947	7,964
Lal Bahadur International Airport, Varanasi	8,935	4,462
Whiteland Corporation Limited, Sector 103, Gurugram	8,210	8,210
Bihar Animal Science University, Patna, Bihar	7,948	1,932
Bihar State Tourism Development Corporation Ltd – Sitamarhi	7,328	7,243

Projects with the unexecuted value below ~ 5% of the Order Value has not been considered above.



FINANCIAL HIGHLIGHTS

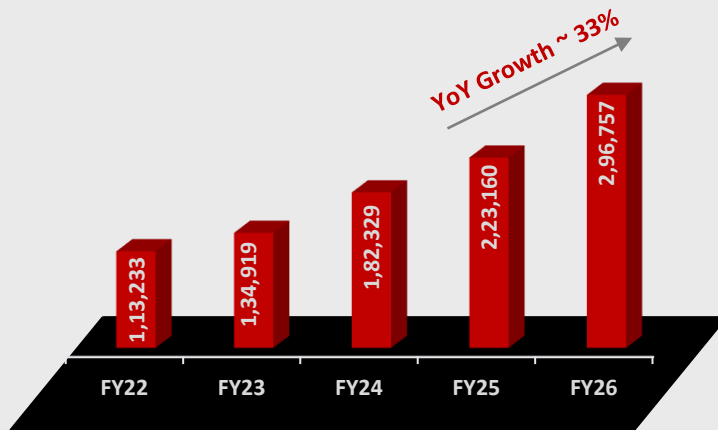


ORDER BOOK

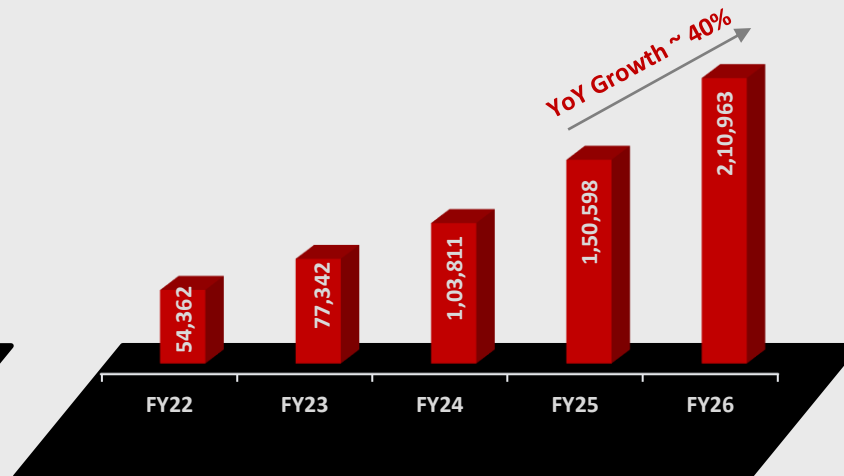
(₹ Mn.)

Details	FY22	FY23	FY24	FY25	FY26
Gross Order Book (Excl GST)	1,13,233	1,34,919	1,82,329	2,23,160	2,96,757
Unexecuted Order Book (Excl GST)	54,362	77,342	1,03,811	1,50,598	2,10,963

Gross Order Book (₹ Mn.)



Unexecuted Order Book (₹ Mn.)

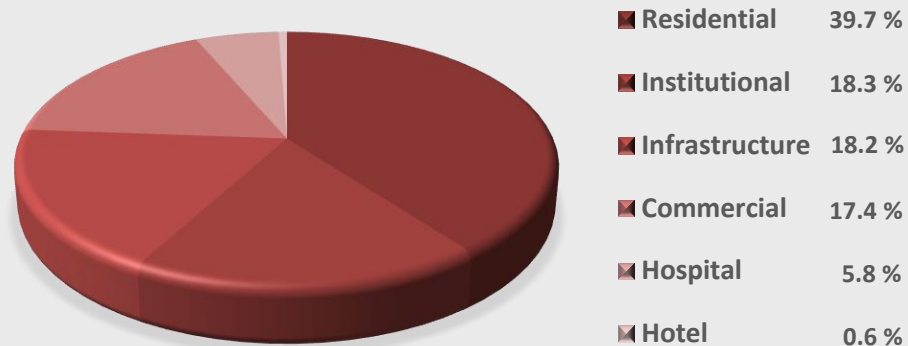




SEGMENT WISE ORDER BOOK CLASSIFICATION (as on June 2026)

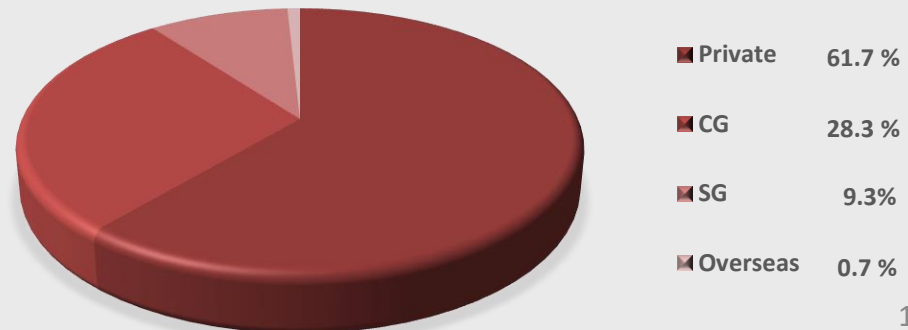
Segment Wise Unexecuted Order Book	(₹ Mn.)	Percent (%)
Residential	81,980	39.7
Institutional	37,838	18.3
Infrastructure	37,564	18.2
Commercial / Industrial	35,923	17.4
Hospital	12,101	5.8
Hotel	1,229	0.6
Total	206,635	100.0

SEGMENT WISE ORDER BOOK



Sector Wise Unexecuted Order Book	(₹ Mn.)	Percent (%)
Private	127,506	61.7
Central Government (CG)	58,470	28.3
State Government (SG)	19,217	9.3
Overseas – Government	1,442	0.7
Total	206,635	100.0

SECTOR WISE FOOTPRINTS



REGIONWISE ORDER BOOK CLASSIFICATION (as on June 2026)

Region Wise Unexecuted Order Book	(₹ Mn.)	Percent (%)
North	107,395	52.0
West	48,531	23.5
East	33,797	16.3
South	15,470	7.5
Overseas (Nepal)	1,442	0.7
Total	206,635	100.0

OUR DIVERSIFIED REGIONAL PRESENCE



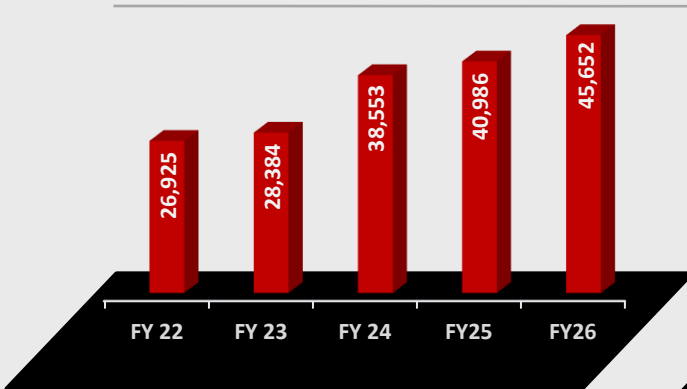
North	52.0%
West	23.5 %
East	16.3 %
South	7.5 %
Overseas	0.7 %

FINANCIAL HIGHLIGHTS (Standalone)

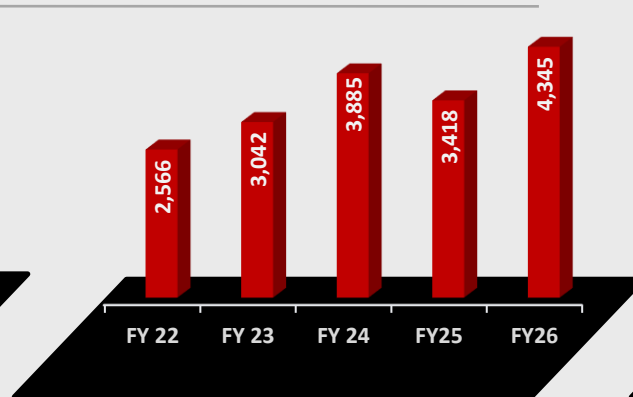
(₹ Mn.)



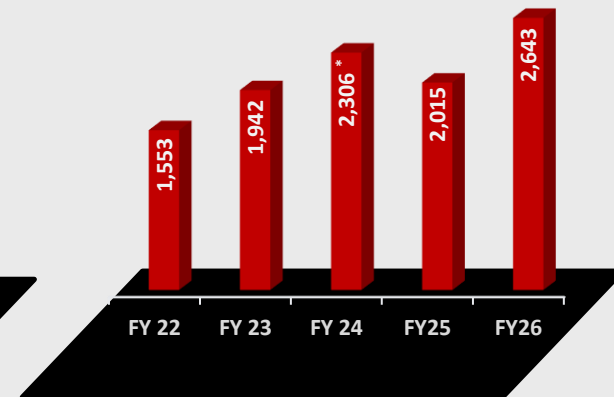
	FYE22	FYE23	FYE24	FYE25	FYE26
Income From Operations	26,925	28,384	38,553	40,986	45,652
Growth (%)	36%	5%	36%	6%	11%
Other Income	291	295	366	554	715
Total Income	27,216	28,679	38,919	41,540	46,367
EBITDA	2,566	3,042	3,885	3,418	4,345
EBITDA margin (%)	9.5%	10.7%	10.1%	8.3%	9.5%
Profit Before Exceptional Gains and Tax	2,084	2,618	3,102	2,724	3,575
Exceptional Gains	-	-	1,950	-	-
PAT	1,553	1,942	3,755	2,015	2,643
PAT Margin (%)	5.8%	6.8%	9.6%	4.9%	5.7%
Net Worth	10,365	12,298	16,021	18,001	20,600



INCOME FROM OPERATIONS (₹ Mn)
CAGR (3 yrs) ~ 17%



EBITDA (₹ Mn)
CAGR (3 yrs) ~ 13%



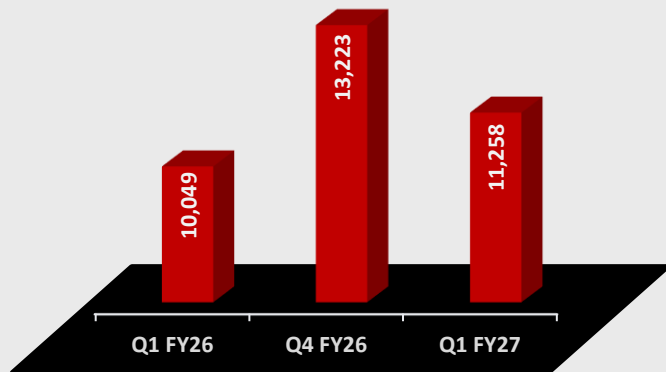
PAT (₹ Mn)
CAGR (3 yrs) ~ 11%

* Excluding Exceptional Gains of ₹ 1,449 Mn (Net of Tax)

FINANCIAL HIGHLIGHTS (Standalone) (Q1 FY 27)

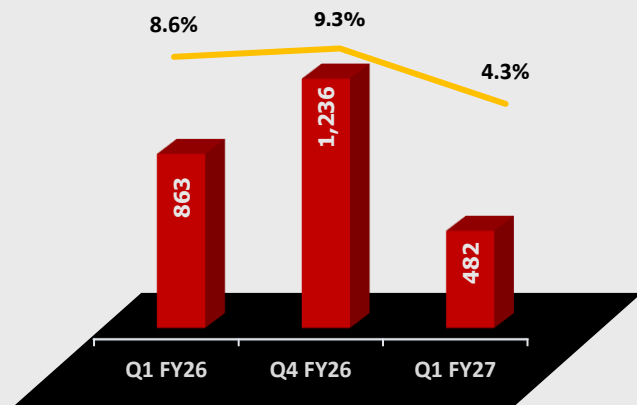
(₹ Mn.)

Income from Operations (₹ Mn)

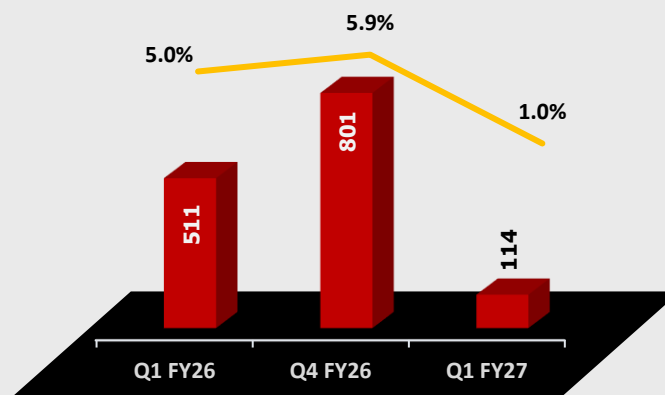


	Q1 FY 27	Q4 FY 26	Q1 FY 26
Income from Operations	11,258	13,223	10,049
Total Income	11,415	13,477	10,208
EBITDA	482	1,236	863
EBITDA Margin (%)	4.3%	9.3%	8.6%
Depreciation	322	288	207
Finance Cost	164	123	119
Net Profit after Tax	114	801	511
Net Profit Margin (%)	1.0%	5.9%	5.0%

EBITDA (₹ Mn) & MARGIN (%)



PAT (₹ Mn) & MARGIN (%)



- NET PROFITS
- NET PROFIT Margin
- EBITDA
- EBITDA Margin



THANK YOU



REGISTERED / CORPORATE OFFICE - DELHI

PLOT NO. A-177,

OKHLA INDUSTRIAL AREA, PHASE - I,

NEW DELHI -110020

Email: mail@acilnet.com

REGIONAL OFFICES – MUMBAI | KOLKATA | BENGALURU



AHLUWALIA CONTRACTS (INDIA) LTD.

ENGINEERING DESIGNING CONSTRUCTION