www.ltfoods.com

LT FOODS LIMITED
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Gurugram - 122001, Haryana, India.
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Email: info@ltfoods.com
CIN NO.: L74899DL1990PLC041790

REGISTERED OFFICE
Unit - 134, 1st Floor, Rectangle-1,
Saket District Center, Saket,
New Delhi-110017, India.
T: +91-11-29565344 | F: +91-11-29563099

REF: LTF/SE/2026-27 **Date: 30.07.2026**

To,

The Department of Corporate Relations **BSE Limited** Phiroze Jeejebhoy Towers, Dalal Street, Fort, Mumbai – 400001	The Secretary **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot No. C/1, G-Block Bandra-Kurla Complex Bandra (E), Mumbai.

Sub: Outcome of the Board Meeting held on Thursday, 30th July, 2026.

Ref. Code: 532783, Scrip ID: LTFOODS

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby wish to inform you that the Board of Directors of the Company at their meeting held today, i.e. July 30, 2026, has inter-alia considered and approved the following:

1. Un-Audited (Standalone and Consolidated) Financial Results of the Company for the quarter ended June 30, 2026.

Accordingly, pursuant to Regulation 33 of the Listing Regulation, copy of the Un-Audited Financial Results (Standalone & Consolidated) along with the Limited Review Report issued by the Statutory Auditors thereon are enclosed herewith.

2. Convening of 36th Annual General meeting ("AGM") of the shareholders of the Company on Tuesday, September 29, 2026 at 11:30 A.M (IST) through Video Conferencing and Other Audio-Visual Means.

The Board Meeting commenced at 11:00 A.M. (IST) and concluded at 01:00 P.M. (IST).

You are requested to kindly take the information on record.

Thanking You,

Yours faithfully,
For LT Foods Limited

MONIKA JAGGIA Digitally signed by MONIKA JAGGIA Date: 2026.07.30 13:00:56 +05'30'

Monika Chawla Jaggia
Company Secretary & Compliance Officer
Membership No. – F5150

Magnum Global Park
Unit No-2101-2115A & B, Floor 21
Sector-58, Arch View
Gurugram 122011, INDIA

Independent Auditor's Review Report on Consolidated unaudited financial results of LT Foods Limited for the quarter pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of LT Foods Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of LT Foods Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net profit after tax and total comprehensive income of its associates and joint ventures for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations'). The Statement is digitally initialed by us for identification purposes only.

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No.	Name of the Entity	Relationship with the Holding Company
1	Daawat Foods Limited	Subsidiary
2	LT Overseas North America Inc.	Subsidiary
3	LT Foods Americas Inc.	Subsidiary
4	LT Food USA, LLC	Subsidiary
5	Nature Bio Foods Inc.	Subsidiary
6	Raghunath Agro Industries Private Limited	Subsidiary
7	Nature Bio Foods Limited	Subsidiary
8	Ecopure Specialties Limited	Subsidiary

Sr. No.	Name of the Entity	Relationship with the Holding Company
9	Nature Bio Foods B.V.	Subsidiary
10	LT Foods Holdings ME Limited	Subsidiary
11	LT Foods Middle East DMCC	Subsidiary
12	LT Foods Europe Holdings Limited	Subsidiary
13	LT Foods Europe B.V.	Subsidiary
14	LT Foods UK Limited	Subsidiary
15	Deva Singh Shyam Singh Exports Private Limited	Subsidiary
16	Bonne Nature Limited	Subsidiary
17	LT Foods Arabia Company Limited	Subsidiary
18	LT Foods Middle East L.L.C.	Subsidiary
19	Golden Star Trading Inc.	Subsidiary (w.e.f. May 22, 2025)
20	LTF Global Investment L.L.C.	Subsidiary (w.e.f. February 19, 2026)
21	LT Foods Hungary Holding KFT	Subsidiary (w.e.f. October 14, 2025)
22	LT Foods Australia PTY Limited	Subsidiary (w.e.f. June 23, 2026)
23	Raghuvesh Warehousing Private Limited	Associate
24	Raghuvesh Agri Foods Private Limited	Associate
25	Raghuvesh Infrastructure Private Limited	Associate
26	Marius Brun Et Fils	Associate (w.e.f. March 31, 2026)
27	Biomass India Private Limited	Associate
28	Kameda LT Foods (India) Private Limited	Joint Venture
29	Leev. Nu. B.V.	Joint Venture

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 3 to the Statement, with reference to a subsidiary, Daawat Foods Limited ('DFL'), with regard to a litigation about the recoverability of an Insurance claim (asset) amounting to Rs. 13,410.53 lakhs as at June 30, 2026. The note further explains that the Insurance Company had repudiated the claim, against which DFL had filed a commercial suit with the District Court of Raisen, Bhopal ('District Court'), which passed a decree in the favour of DFL on December 22, 2023, and the subsequent developments thereof. The Insurance Company, against the order of the District Court, has filed an appeal with the Hon'ble High Court of Madhya Pradesh which has been admitted by the High Court on May 31, 2024; however the hearing is pending.

Our conclusion is not modified in respect of this matter.

7. We did not review the interim financial results of eleven subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs. 34,083.52 lakhs, total net loss after tax of Rs. 1,944.55 lakhs and total comprehensive loss of Rs. 1,936.07 lakhs, for the quarter ended June 30, 2026, as considered in the Statement. The Statement also includes the Group's share of net profit after tax of Rs. 152.84 lakhs and total comprehensive income of Rs. 152.84 lakhs for the quarter ended June 30, 2026, as considered in the Statement, in respect of three associates, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

8. The Statement includes the interim financial results of two subsidiaries, which are not subject to review, whose interim financial results reflect total revenues of Rs. Nil, total net profit after tax of Rs. Nil, and total comprehensive income of Rs. Nil for the quarter ended June 30, 2026, as considered in the Statement. The Statement also includes the Group's share of net profit after tax of Rs. 5.75 lakhs and net loss after tax of Rs. 5.53 lakhs and total comprehensive income of Rs. 5.75 lakhs and total comprehensive loss of Rs. 5.53 lakhs for the quarter ended June 30, 2026, respectively, as considered in the Statement, in respect of two associates and a joint venture, based on their interim financial results which are not subject to review. These interim financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, associates and joint venture is based solely on such management prepared unaudited interim financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial results certified by the Management.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

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Sriparna De
Partner
Membership No.: 060978
UDIN: 26060978YKERPR5086

Place: Gurugram
Date: July 30, 2026

LT FOODS LIMITED
REGD OFFICE: UNIT NO. 134, RECTANGLE-1, 1ST FLOOR, SAKET DISTRICT CENTRE, NEW DELHI-110017
CIN : L74899DL1990PLC041790
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Amount in ₹ Lakhs except per share data)

		CONSOLIDATED				STANDALONE			
		Three months ended			Year ended	Three months ended			Year ended
S. No.	**Particulars**	**June 30, 2026**	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**	**June 30, 2026**	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
		Unaudited	**Audited (Refer note 5)**	**Unaudited**	**Audited**	**Unaudited**	**Audited (Refer note 5)**	**Unaudited**	**Audited**
1	**Income**								
	Revenue from operations	3,15,183.14	2,90,670.35	2,46,391.67	10,94,555.66	1,17,208.12	91,047.96	1,05,056.30	4,04,044.98
	Other income	945.97	3,093.61	3,706.41	7,750.32	402.45	2,945.05	1,116.98	8,771.45
	Total income	**3,16,129.11**	**2,93,763.96**	**2,50,098.08**	**11,02,305.98**	**1,17,610.57**	**93,993.01**	**1,06,173.28**	**4,12,816.43**
2	**Expenses**								
(a)	Cost of materials consumed	1,63,786.14	2,03,058.70	1,49,912.68	6,95,421.16	74,354.62	82,471.34	64,933.35	2,80,700.37
(b)	Purchases of stock-in-trade	39,740.36	29,210.76	12,636.79	97,754.89	15,084.07	15,347.69	13,230.64	49,082.41
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	9,658.53	(30,007.30)	871.39	(60,129.96)	(2,981.98)	(32,385.60)	2,606.72	(28,677.50)
(d)	Employee benefits expense	17,996.86	15,826.96	14,560.88	62,258.43	3,606.86	3,001.27	3,135.09	13,015.71
(e)	Finance costs	4,027.63	3,989.90	2,798.67	13,086.05	1,106.49	842.52	647.26	2,763.82
(f)	Depreciation and amortisation expenses	7,405.83	6,978.16	5,234.86	24,488.75	1,423.58	1,279.29	971.67	4,475.38
(g)	Other expenses	48,613.84	45,632.52	41,868.97	1,83,383.70	15,576.64	15,136.55	15,640.34	60,779.00
	Total expenses	**2,91,229.19**	**2,74,689.70**	**2,27,884.24**	**10,16,263.02**	**1,08,170.28**	**85,693.06**	**1,01,165.07**	**3,82,139.19**
3	**Total profit before tax**	**24,899.92**	**19,074.26**	**22,213.84**	**86,042.96**	**9,440.29**	**8,299.95**	**5,008.21**	**30,677.24**
4	**Total profit before share of profit of associates and joint ventures**	**24,899.92**	**19,074.26**	**22,213.84**	**86,042.96**	**9,440.29**	**8,299.95**	**5,008.21**	**30,677.24**
5	Share of profit/ (loss) of associates and joint ventures accounted for using equity method	89.93	(217.10)	616.60	593.48	-	-	-	-
	Total profit before tax	**24,989.85**	**18,857.16**	**22,830.44**	**86,636.44**	**9,440.29**	**8,299.95**	**5,008.21**	**30,677.24**
6	**Tax expense**								
7	Current tax	8,065.51	5,341.16	6,091.93	25,378.37	2,483.52	1,532.80	1,316.70	6,544.43
8	Deferred tax	(1,420.24)	(51.39)	(111.95)	(1,280.36)	(59.00)	(140.89)	(7.28)	(216.34)
9	**Total tax expense**	**6,645.27**	**5,289.77**	**5,979.98**	**24,098.01**	**2,424.52**	**1,391.91**	**1,309.42**	**6,328.09**
10	**Total profit for the period/ year**	**18,344.58**	**13,567.39**	**16,850.46**	**62,538.43**	**7,015.77**	**6,908.04**	**3,698.79**	**24,349.15**
11	Other comprehensive income net of taxes								
	(i) Items that will be reclassified to profit and loss	1,917.74	3,088.23	1,924.20	12,979.57	1,373.99	(1,603.59)	(637.50)	(2,492.92)
	(ii) Income tax relating to items that will be reclassified to profit and loss	(810.80)	919.25	476.06	1,476.95	(345.81)	403.58	160.46	627.42
	(iii) Items that will not be reclassified to profit and loss	17.89	217.65	(31.68)	135.13	20.22	165.78	(27.63)	80.89
	(iv) Income tax relating to items that will not be reclassified to profit and loss	(4.50)	(54.77)	7.97	(34.01)	(5.09)	(41.72)	6.95	(20.36)
12	**Total comprehensive income for the period/ year**	**19,464.91**	**17,737.75**	**19,227.01**	**77,096.07**	**8,059.08**	**5,832.09**	**3,201.07**	**22,544.18**
13	**Total profit attributable to :**								
	Profit attributable to owners of parent	18,344.58	13,567.39	16,850.46	62,538.43	7,015.77	6,908.04	3,698.79	24,349.15
	Profit attributable to non-controlling interests	-	-	-	-	-	-	-	-
14	**Total comprehensive income for the period/ year attributable to :**								
	Total comprehensive income for the period/ year attributable to owners of parent	19,464.91	17,737.75	19,227.01	77,096.07	8,059.08	5,832.09	3,201.07	22,544.18
	Total comprehensive income for the period/ year attributable to non-controlling interests	-	-	-	-	-	-	-	-
15	**Details of equity share capital**								
	Paid-up equity share capital	3,472.53	3,472.53	3,472.53	3,472.53	3,472.53	3,472.53	3,472.53	3,472.53
	Face value per equity share	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
16	**Earnings per equity share (not annualised for quarter)**								
	Basic	5.28	3.91	4.85	18.01	2.02	1.99	1.07	7.01
	Diluted	5.28	3.91	4.85	18.01	2.02	1.99	1.07	7.01

ASHWANI KUMAR ARORA

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LT FOODS LIMITED
REGD OFFICE: UNIT NO. 134, RECTANGLE-1, 1ST FLOOR, SAKET DISTRICT CENTRE, NEW DELHI-110017
CIN : L74899DL1990PLC041790
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes

1. The financial results have been prepared in accordance with Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013, as amended ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India. The standalone and consolidated financial results of LT Foods Limited ("the Company" or "the Holding Company"), are available on the website of BSE (www.bseindia.com) or/and NSE (www.nseindia.com) and on the Company's website (www.ltfoods.com).

2. The Company, it's subsidiaries, it's associates and it's joint ventures (the "Group") are primarily engaged in the business of manufacturing, trading and marketing of rice which is a single primary reportable segment as per Indian Accounting Standard "Operating Segment" ("IND AS 108") which is in line with review of operating result by chief operating decision maker.

3. The Group has an insurance claim recoverable of ₹13,410.53 lakhs (non-current asset) relating to loss of raw materials due to fire at the premises of Daawat Foods Limited ("the Subsidiary Company") in financial year 2014-15. The Group had recognized the insurance claim recoverable (asset) amounting to ₹17,810.88 lakhs in financial year 2014-15, based on the management's assessment of the loss amount and the positive outcome in the reports of the surveyors, then appointed by the Insurance Company, and subsequently the Group had written off claim amounting to ₹4,400.35 lakhs in financial year 2015–16 pursuant to repudiation of the claim by the Insurance Company in February 2016 and report of the surveyors which were received subsequent to the reports submitted by the surveyors initially appointed by the Insurance Company. The Subsidiary Company filed a commercial suit with Hon'ble District Court of Raisen, Bhopal ("District Court"). The District Court passed a decree in favour of the Subsidiary Company in December 2023, allowing the claim to the extent of ₹16,120.27 lakhs along with interest of 6% p.a with effect from date of fire incident amounting to ₹10,383.23 lakhs. The Insurance Company filed an appeal before the Hon'ble High Court of Madhya Pradesh ("High Court") on two grounds; (i) Challenging the decree on merits and (ii) Seeking stay on execution order of the District Court. While the appeal on merits has been admitted and remains pending before the High Court, the stay applications were rejected successively by both the High Court and the Hon'ble Supreme Court ("Supreme Court"). The Hon'ble Supreme Court's vide it's order dated January 10, 2025, clarified that the entire decretal amount needs to be deposited by the Insurance Company within two months and the underlying bank guarantee charges shall be borne equally by the Insurance Company and the Subsidiary Company. The Insurance Company as per the order of the Hon'ble Supreme Court deposited the amount of ₹26,503.50 lakhs (₹16,120.27 lakhs claim amount and ₹10,383.23 lakhs interest) on March 04, 2025, which was released by the District Court to the Subsidiary Company on April 08, 2025 against a 100% bank guarantee which is valid till final disposal of the First Appeal pending before the High Court. Further, the amount so received has been recorded as a liability, considering that the matter is sub judice. In April 2026, basis directions from the bank, the Subsidiary Company renewed the bank guarantee for ₹26,503.50 lakhs, being the original amount released pursuant to the District Court decree, but excluding interest accrued thereon since the collection of the amount. Based on management's assessment, supported by external legal opinion and favourable orders from the Courts, the Group considers the carrying value of ₹13,410.53 lakhs (March 31, 2026: ₹13,410.53 lakhs) as recoverable and appropriate as at June 30, 2026, in light of the applicable accounting guidance. However, considering the matter is sub-judice before the High Court and subject to further legal proceedings, the Group has not recognised the differential excess amount awarded over and above the carrying value of the claim and the recoverability of such differential amount will be established once the verdict is passed by the higher courts leaving no further course of appeal.

4. The financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on July 30, 2026.

5. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the unaudited published year to date figures upto December 31, 2025, being the date of the end of the third quarter of the financial year which were subjected to limited review.

6. During the previous year, Ecopure Specialities Limited ("Ecopure"), a subsidiary of the Company which is engaged in the business of manufacturing and selling organic soybean products, has been served with a preliminary determination of countervailing duty ("CVD") by the U.S. Department of Commerce ("US-DOC") under its Administrative Review on organic soybean meal exports from India for the period January 1, 2023 to December 31, 2023. US-DOC, in its preliminary determination, based on an 'Adverse Facts Available' methodology, has imposed a CVD rate of 340.27% on the exports amounting to INR 50 crores (approx.) made by Ecopure during the said period. The US-DOC, vide its final order dated February 23, 2026, reduced the CVD rate applicable to Ecopure's exports of organic soybean meal to the United States from 340.27% to 75.48%. Nature Bio Foods Inc., being the importer on record in the United States, shall be liable for payment of the applicable duty (if any) upon final disposal of the matter.
   In response to the above results, Ecopure had filed a summons with the United States Court of International Trade ("U.S. CIT") on March 27, 2026, followed by an appeal on April 27, 2026. On May 11, 2026, the U.S. CIT issued an injunction enjoining the liquidation of the Company's entries until the final outcome of the proceedings. Based on the legal opinion and management assessment of the facts of the case, the management believes that it has a strong legal position and, accordingly, does not expect a material impact on these financial results.

7. During the current quarter, a new wholly owned subsidiary has been incorporated by the Company under the name LT Foods Australia PTY Limited in Australia, vide Australian Company No. 699353805 dated June 23, 2026.

8. The consolidated financial results include the results of the Holding Company, twenty two subsidiaries, two joint ventures and five associates.

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ASHWANI KUMAR ARORA
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Date: 2026.07.30 11:27:51 +05'30'

Ashwani Kumar Arora
Managing Director
DIN No. 01574773

Place: Gurugram
Date : July 30, 2026

Magnum Global Park
Unit No-2101-2115A & B, Floor 21
Sector-58, Arch View
Gurugram 122011, INDIA

Independent Auditor's Review Report on Standalone unaudited financial results of LT Foods Limited for the quarter pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of LT Foods Limited

1. We have reviewed the accompanying Statement of standalone unaudited financial results of LT Foods Limited (hereinafter referred to as 'the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations'). The Statement is digitally initialed by us for identification purposes only.

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

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Sriparna De
Partner
Membership No. 060978
UDIN: 26060978DYZOUZ1308

Place: Gurugram
Date: July 30, 2026

LT FOODS LIMITED
REGD OFFICE: UNIT NO. 134, RECTANGLE-1, 1ST FLOOR, SAKET DISTRICT CENTRE, NEW DELHI-110017
CIN : L74899DL1990PLC041790
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Amount in ₹ Lakhs except per share data)

		CONSOLIDATED				STANDALONE			
		Three months ended			Year ended	Three months ended			Year ended
S. No.	**Particulars**	**June 30, 2026**	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**	**June 30, 2026**	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
		Unaudited	**Audited (Refer note 5)**	**Unaudited**	**Audited**	**Unaudited**	**Audited (Refer note 5)**	**Unaudited**	**Audited**
1	**Income**								
	Revenue from operations	3,15,183.14	2,90,670.35	2,46,391.67	10,94,555.66	1,17,208.12	91,047.96	1,05,056.30	4,04,044.98
	Other income	945.97	3,093.61	3,706.41	7,750.32	402.45	2,945.05	1,116.98	8,771.45
	Total income	**3,16,129.11**	**2,93,763.96**	**2,50,098.08**	**11,02,305.98**	**1,17,610.57**	**93,993.01**	**1,06,173.28**	**4,12,816.43**
2	**Expenses**								
(a)	Cost of materials consumed	1,63,786.14	2,03,058.70	1,49,912.68	6,95,421.16	74,354.62	82,471.34	64,933.35	2,80,700.37
(b)	Purchases of stock-in-trade	39,740.36	29,210.76	12,636.79	97,754.89	15,084.07	15,347.69	13,230.64	49,082.41
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	9,658.53	(30,007.30)	871.39	(60,129.96)	(2,981.98)	(32,385.60)	2,606.72	(28,677.50)
(d)	Employee benefits expense	17,996.86	15,826.96	14,560.88	62,258.43	3,606.86	3,001.27	3,135.09	13,015.71
(e)	Finance costs	4,027.63	3,989.90	2,798.67	13,086.05	1,106.49	842.52	647.26	2,763.82
(f)	Depreciation and amortisation expenses	7,405.83	6,978.16	5,234.86	24,488.75	1,423.58	1,279.29	971.67	4,475.38
(g)	Other expenses	48,613.84	45,632.52	41,868.97	1,83,383.70	15,576.64	15,136.55	15,640.34	60,779.00
	Total expenses	**2,91,229.19**	**2,74,689.70**	**2,27,884.24**	**10,16,263.02**	**1,08,170.28**	**85,693.06**	**1,01,165.07**	**3,82,139.19**
3	**Total profit before tax**	**24,899.92**	**19,074.26**	**22,213.84**	**86,042.96**	**9,440.29**	**8,299.95**	**5,008.21**	**30,677.24**
4	**Total profit before share of profit of associates and joint ventures**	**24,899.92**	**19,074.26**	**22,213.84**	**86,042.96**	**9,440.29**	**8,299.95**	**5,008.21**	**30,677.24**
5	Share of profit/ (loss) of associates and joint ventures accounted for using equity method	89.93	(217.10)	616.60	593.48	-	-	-	-
	Total profit before tax	**24,989.85**	**18,857.16**	**22,830.44**	**86,636.44**	**9,440.29**	**8,299.95**	**5,008.21**	**30,677.24**
6	**Tax expense**								
7	Current tax	8,065.51	5,341.16	6,091.93	25,378.37	2,483.52	1,532.80	1,316.70	6,544.43
8	Deferred tax	(1,420.24)	(51.39)	(111.95)	(1,280.36)	(59.00)	(140.89)	(7.28)	(216.34)
9	**Total tax expense**	**6,645.27**	**5,289.77**	**5,979.98**	**24,098.01**	**2,424.52**	**1,391.91**	**1,309.42**	**6,328.09**
10	**Total profit for the period/ year**	**18,344.58**	**13,567.39**	**16,850.46**	**62,538.43**	**7,015.77**	**6,908.04**	**3,698.79**	**24,349.15**
11	Other comprehensive income net of taxes								
	(i) Items that will be reclassified to profit and loss	1,917.74	3,088.23	1,924.20	12,979.57	1,373.99	(1,603.59)	(637.50)	(2,492.92)
	(ii) Income tax relating to items that will be reclassified to profit and loss	(810.80)	919.25	476.06	1,476.95	(345.81)	403.58	160.46	627.42
	(iii) Items that will not be reclassified to profit and loss	17.89	217.65	(31.68)	135.13	20.22	165.78	(27.63)	80.89
	(iv) Income tax relating to items that will not be reclassified to profit and loss	(4.50)	(54.77)	7.97	(34.01)	(5.09)	(41.72)	6.95	(20.36)
12	**Total comprehensive income for the period/ year**	**19,464.91**	**17,737.75**	**19,227.01**	**77,096.07**	**8,059.08**	**5,832.09**	**3,201.07**	**22,544.18**
13	**Total profit attributable to :**								
	Profit attributable to owners of parent	18,344.58	13,567.39	16,850.46	62,538.43	7,015.77	6,908.04	3,698.79	24,349.15
	Profit attributable to non-controlling interests	-	-	-	-	-	-	-	-
14	**Total comprehensive income for the period/ year attributable to :**								
	Total comprehensive income for the period/ year attributable to owners of parent	19,464.91	17,737.75	19,227.01	77,096.07	8,059.08	5,832.09	3,201.07	22,544.18
	Total comprehensive income for the period/ year attributable to non-controlling interests	-	-	-	-	-	-	-	-
15	**Details of equity share capital**								
	Paid-up equity share capital	3,472.53	3,472.53	3,472.53	3,472.53	3,472.53	3,472.53	3,472.53	3,472.53
	Face value per equity share	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
16	**Earnings per equity share (not annualised for quarter)**								
	Basic	5.28	3.91	4.85	18.01	2.02	1.99	1.07	7.01
	Diluted	5.28	3.91	4.85	18.01	2.02	1.99	1.07	7.01

ASHWANI KUMAR ARORA

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LT FOODS LIMITED
REGD OFFICE: UNIT NO. 134, RECTANGLE-1, 1ST FLOOR, SAKET DISTRICT CENTRE, NEW DELHI-110017
CIN : L74899DL1990PLC041790
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes

1. The financial results have been prepared in accordance with Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013, as amended (“the Act”) read with relevant rules issued thereunder and other accounting principles generally accepted in India. The standalone and consolidated financial results of LT Foods Limited (“the Company” or "the Holding Company"), are available on the website of BSE (www.bseindia.com) or/and NSE (www.nseindia.com) and on the Company's website (www.ltfoods.com).

2. The Company, it's subsidiaries, it's associates and it's joint ventures (the "Group") are primarily engaged in the business of manufacturing, trading and marketing of rice which is a single primary reportable segment as per Indian Accounting Standard "Operating Segment" ("IND AS 108") which is in line with review of operating result by chief operating decision maker.

3. The Group has an insurance claim recoverable of ₹13,410.53 lakhs (non-current asset) relating to loss of raw materials due to fire at the premises of Daawat Foods Limited ("the Subsidiary Company") in financial year 2014-15. The Group had recognized the insurance claim recoverable (asset) amounting to ₹17,810.88 lakhs in financial year 2014-15, based on the management’s assessment of the loss amount and the positive outcome in the reports of the surveyors, then appointed by the Insurance Company, and subsequently the Group had written off claim amounting to ₹4,400.35 lakhs in financial year 2015–16 pursuant to repudiation of the claim by the Insurance Company in February 2016 and report of the surveyors which were received subsequent to the reports submitted by the surveyors initially appointed by the Insurance Company. The Subsidiary Company filed a commercial suit with Hon’ble District Court of Raisen, Bhopal (“District Court”). The District Court passed a decree in favour of the Subsidiary Company in December 2023, allowing the claim to the extent of ₹16,120.27 lakhs along with interest of 6% p.a with effect from date of fire incident amounting to ₹10,383.23 lakhs. The Insurance Company filed an appeal before the Hon'ble High Court of Madhya Pradesh ("High Court") on two grounds; (i) Challenging the decree on merits and (ii) Seeking stay on execution order of the District Court. While the appeal on merits has been admitted and remains pending before the High Court, the stay applications were rejected successively by both the High Court and the Hon'ble Supreme Court ("Supreme Court"). The Hon’ble Supreme Court's vide it’s order dated January 10, 2025, clarified that the entire decretal amount needs to be deposited by the Insurance Company within two months and the underlying bank guarantee charges shall be borne equally by the Insurance Company and the Subsidiary Company. The Insurance Company as per the order of the Hon’ble Supreme Court deposited the amount of ₹26,503.50 lakhs (₹16,120.27 lakhs claim amount and ₹10,383.23 lakhs interest) on March 04, 2025, which was released by the District Court to the Subsidiary Company on April 08, 2025 against a 100% bank guarantee which is valid till final disposal of the First Appeal pending before the High Court. Further, the amount so received has been recorded as a liability, considering that the matter is sub judice. In April 2026, basis directions from the bank, the Subsidiary Company renewed the bank guarantee for ₹26,503.50 lakhs, being the original amount released pursuant to the District Court decree, but excluding interest accrued thereon since the collection of the amount. Based on management’s assessment, supported by external legal opinion and favourable orders from the Courts, the Group considers the carrying value of ₹13,410.53 lakhs (March 31, 2026: ₹13,410.53 lakhs) as recoverable and appropriate as at June 30, 2026, in light of the applicable accounting guidance. However, considering the matter is sub-judice before the High Court and subject to further legal proceedings, the Group has not recognised the differential excess amount awarded over and above the carrying value of the claim and the recoverability of such differential amount will be established once the verdict is passed by the higher courts leaving no further course of appeal.

4. The financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on July 30, 2026.

5. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the unaudited published year to date figures upto December 31, 2025, being the date of the end of the third quarter of the financial year which were subjected to limited review.

6. During the previous year, Ecopure Specialities Limited (“Ecopure”), a subsidiary of the Company which is engaged in the business of manufacturing and selling organic soybean products, has been served with a preliminary determination of countervailing duty ("CVD") by the U.S. Department of Commerce ("US-DOC") under its Administrative Review on organic soybean meal exports from India for the period January 1, 2023 to December 31, 2023. US-DOC, in its preliminary determination, based on an ‘Adverse Facts Available’ methodology, has imposed a CVD rate of 340.27% on the exports amounting to INR 50 crores (approx.) made by Ecopure during the said period. The US-DOC, vide its final order dated February 23, 2026, reduced the CVD rate applicable to Ecopure’s exports of organic soybean meal to the United States from 340.27% to 75.48%. Nature Bio Foods Inc., being the importer on record in the United States, shall be liable for payment of the applicable duty (if any) upon final disposal of the matter.
   In response to the above results, Ecopure had filed a summons with the United States Court of International Trade (“U.S. CIT”) on March 27, 2026, followed by an appeal on April 27, 2026. On May 11, 2026, the U.S. CIT issued an injunction enjoining the liquidation of the Company’s entries until the final outcome of the proceedings. Based on the legal opinion and management assessment of the facts of the case, the management believes that it has a strong legal position and, accordingly, does not expect a material impact on these financial results.

7. During the current quarter, a new wholly owned subsidiary has been incorporated by the Company under the name LT Foods Australia PTY Limited in Australia, vide Australian Company No. 699353805 dated June 23, 2026.

8. The consolidated financial results include the results of the Holding Company, twenty two subsidiaries, two joint ventures and five associates.

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Date: 2026.07.30 11:27:51 +05'30'

Ashwani Kumar Arora
Managing Director
DIN No. 01574773

Place: Gurugram
Date : July 30, 2026