



सं. 4(2)/2012-RM-II  
No. \_\_\_\_\_

भारत सरकार  
GOVERNMENT OF INDIA  
इस्पात मंत्रालय  
MINISTRY OF STEEL  
उद्योग भवन  
UDYOG BHAWAN  
नई दिल्ली-110107  
New Delhi-110107

Dated 17<sup>th</sup> January, 2020

|                                                                                                                                                     |                                                                                                                                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The Manager,<br>Department of Corporate Services<br>BSE Limited<br>25 <sup>th</sup> Floor, P J Towers, Dalal Street,<br>Mumbai, Maharashtra- 400001 | The Manager<br>Listing Department<br>National Stock Exchange of India Ltd.<br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex Bandra, East, Mumbai,<br>Maharashtra- 400051 |
| <b>MOIL Limited</b><br>(A Government of India Enterprise)<br>MOIL Bhavan, 1A Katol Road,<br>Nagpur – 400 013<br>Maharashtra                         |                                                                                                                                                                                  |

**Ref: Script Code**

**NSE:MOIL**

**BSE: 533286**

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.**

**Dear Sirs**

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of MOIL Limited.

Thanking you

Yours faithfully,

  
(K. Murali)  
Authorized Signatory  
For Ministry of Steel, Government of India  
Name: K. Murali  
Designation: Deputy Secretary  
Place: New Delhi  
Date: 17.01.2020

हिन्दी का प्रयोग उपेक्षित नहीं है, पत्र का उत्तर शीघ्र दिया जाएगा।

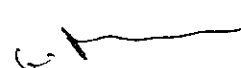
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                    |                                                                           |                                                             |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                    | MOIL Limited                                                              |                                                             |                                                           |
| Name(s) of the Seller <del>acquirer</del> and Persons Acting in Concert (PAC) <del>with the acquirer</del>                                                                                         | President of India, acting through Ministry of Steel, Government of India |                                                             |                                                           |
| Whether the seller <del>acquirer</del> belongs to Promoter/Promoter                                                                                                                                | Yes                                                                       |                                                             |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited                   |                                                             |                                                           |
| Details of the <del>acquisition</del> / disposal as follows                                                                                                                                        | Number                                                                    | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <b>Before the acquisition under consideration, holding of:</b>                                                                                                                                     |                                                                           |                                                             |                                                           |
| a) Shares carrying voting rights                                                                                                                                                                   | 14,42,80,693                                                              | 56.01                                                       | 56.01                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposalundertaking/ others)                                                                                                             |                                                                           |                                                             |                                                           |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                     |                                                                           |                                                             |                                                           |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold             |                                                                           |                                                             |                                                           |
| e) Total (a+b+c+d)                                                                                                                                                                                 | 14,42,80,693                                                              | 56.01                                                       | 56.01                                                     |
| <b>Details of <del>acquisition</del>/sale:</b>                                                                                                                                                     |                                                                           |                                                             |                                                           |
| a) Shares carrying voting rights <del>acquired</del> /sold                                                                                                                                         | 1,64,96,768                                                               | 6.40                                                        | 6.40                                                      |
| b) VRs <del>acquired</del> /sold otherwise than by shares                                                                                                                                          |                                                                           |                                                             |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold |                                                                           |                                                             |                                                           |
| d) Shares encumbered/ invoked/ released by the acquirer                                                                                                                                            |                                                                           |                                                             |                                                           |
| e) Total (a+b+c+d)                                                                                                                                                                                 | 16496768                                                                  | 6.40                                                        | 6.40                                                      |
| <b>After the <del>acquisition</del>/sale, holding of:</b>                                                                                                                                          |                                                                           |                                                             |                                                           |
| a) Shares carrying voting rights                                                                                                                                                                   | 127783925                                                                 | 53.84                                                       | 53.84                                                     |

|                                                                                                                                                                                             |                                                                                                                             |       |       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-------|-------|
| b) Shares encumbered with the acquirer                                                                                                                                                      |                                                                                                                             |       |       |
| c) VRs otherwise than by shares                                                                                                                                                             |                                                                                                                             |       |       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |                                                                                                                             |       |       |
| e) Total (a+b+c+d)                                                                                                                                                                          | 127783925                                                                                                                   | 53.84 | 53.84 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                  | Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                  | Settlement Day 16.01.2020                                                                                                   |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                    | 25,76,08,888 Equity Shares of Rs. 10 each, fully paid up                                                                    |       |       |
| Equity share capital / total voting capital of the TC after the said acquisition / sale                                                                                                     | 23,73,27,879 Equity Shares of Rs. 10 each, fully paid up                                                                    |       |       |
| Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                               | NA                                                                                                                          |       |       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 17.01.2020