KEC International Limited
Regd. Office: RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400030, India
Tel.: +91-22-66670200 • Fax +91-22-66670287
CIN No.L45200MH2005PLC152061 • Web.: www.kecrpg.com

October 27, 2016

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001	**National Stock Exchange of India Limited** Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051

Dear Sirs,

Sub: Intimation pursuant to Regulation 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("SEBI LODR")

Dear Sir,

This is to inform that a meeting of the Committee of Directors of the Company is scheduled to be held on Thursday, November 03, 2016 to consider and approve variation in the terms of the 750 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 10,00,000 each aggregating to Rs. 75,00,00,000 ("**Debentures**") issued under the Debenture Trust Deed dated August 20, 2014, to enable the repurchase of the Debentures.

We request you to take the same on record.

Thanking you,

Yours sincerely,

For KEC International Limited

Amit Kumar Gupta
Head - Secretarial

KEC INTERNATIONAL LIMITED MUMBAI