



June 08, 2017

MCAPL: MUM: 2017-18: 0140

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai -400 051

Dear Sir/Madam,

Sub : Submission of Detailed Public Statement ('DPS')

Ref : Open Offer to the Public Shareholders of Alankit Limited ("Alankit"/"Target Company")

In continuation to our earlier letter no MCAPL: MUM: 2017-18: 0135 dated June 02, 2017 we hereby inform you that the Detailed Public Statement ('DPS') has been published today i.e. June 08, 2017 (Thursday) as envisaged.

As required under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereof, the Detailed Public Statement ('DPS') has been published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition).

We are enclosing herewith a copy of the DPS for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai ("SEBI"), BSE Limited, Mumbai ("BSE") and is being dispatched to the Target Company ("TC") at its Registered Office.

Kindly take the above information on your records.

Yours truly,

For Mark Corporate Advisors Private Limited


Manish Gaur
Asst. Vice President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

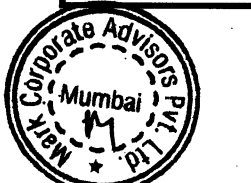
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404/1, The Summit Business Bay, Sant Janabai Road, (Service Lane), Off. W. E. Highway, Vile Parle (E), Mumbai - 400 057
Tele : +91 22 2612 3207 Fax : +91 22 2612 3208 Web : www.markcorporateadvisors.com E-mail : info@markcorporateadvisors.com

Listing
4952
8/6/17

Tel. No.: +91 11 2354 1234/4154 0028/4254 1234; Fax No.: +91 11 2355 2001; E-Mail ID: investor@alankit.com, info@alankit.com; Website: www.alankit.in

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In terms of the Regulations, the cash deposit in the Escrow Account has been confirmed with the Certificate dated June 05, 2017 issued by the Escrow Banker.

3. The Acquirers have adequate financial resources and have made firm financial arrangements for implementation of the Open Offer, in terms of Regulation 25(1) of the Regulations. The Open Offer obligations shall be met by the Acquirers through their own resources and no borrowings from any bank and/or financial institution are envisaged. Mr. K.K. Gupta (Membership No. 85717) Proprietor of Nishank K. Gupta & Co., Chartered Accountants (Firm No. 00000000) having office at 12-16/19A, Jandewala, New Delhi-110 005, Tel. No.: +91 11 2367 8214, Fax No.: +91 11 2367 5377, E-mail ID: openoffer@nshk.com vide its certificate dated June 02, 2017 has certified that sufficient resources are available with the Acquirers for fulfilling the obligations under this Offer in full.
4. Based on the above, the Manager to the Offer is satisfied that the firm arrangements have been put in place by the Acquirers to implement the offer in full in accordance with the Regulations.
5. In case of upward revision of the Offer Price and/or the Offer Size, the Acquirers shall deposit additional appropriate amount into an Escrow Account to ensure compliance with Regulation 19(a) of the Regulations, prior to effecting such revision.
- VI. STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER
1. As of the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete this Offer. In case, if any Statutory Approvals are required or become applicable at a later date before the closure of the Tendering Period, the Offer shall be subject to the receipt of such Statutory Approvals. The Acquirers shall make the necessary applications for such Statutory Approvals. In the event of non-receipt of any of such Statutory Approvals which may become applicable for the purchase of the Equity Shares under this Offer, the Acquirers shall have the right to withdraw the Offer in accordance with the provisions of Regulation 23(1) of the Regulations.
2. In the event of withdrawal of this Offer, for reasons outside the reasonable control of the Acquirers, a Public Announcement will be made within two (2) working days of such withdrawal, in the same newspapers in which this DPS has been published and copy of such Public Announcement will also be sent to SEBI, Stock Exchange(s) and to the Target Company as its Registered Office.
3. In case of delay in receipt of any Statutory Approvals, pursuant to Regulation 19(1) of the Regulations, SEBI may, if satisfied, that delay in receipt of requisite Statutory Approvals was not attributable to any willful default, failure or neglect on the part of the Acquirers to diligently pursue such approvals, may grant an extension of time for the purpose of the completion of this Offer, subject to Acquirers agreeing to pay interest for the delayed period, provided where the Statutory Approvals extend to some but not all of Equity Shareholders, the Acquirers have the option to make payment to such Shareholders in respect of whom no Statutory Approvals are required in order to complete this Open Offer. Further, in case the delay occurs on account of willful default by the Acquirers in obtaining any Statutory Approvals in time, the amount lying in the Escrow Account will be liable to be forfeited and dealt with pursuant to Regulation 17(1)(a) of the Regulations.
4. The acquisition of the Equity Shares issued by Non-Resident India ("NRI") and Overseas Corporate Bodies ("OCB") are subject to approval/consent, if applicable, from Reserve Bank of India ("RBI"). NRI and OCB holders of the Equity Shares in the Target Company, if any, must obtain all requisite Approvals required to tender the Equity Shares held by them pursuant to this Offer (including from RBI) and submit such approvals, along with the other requisite documents required in terms of the Letter of Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRI, OCBs, QFIs and FIIs) had required any approvals (including RBI or FPIs in respect of the Equity Shares held by them, they will be required to submit the requisite approvals that they would have obtained for holding such Equity Shares, to tender the Equity Shares

held by them pursuant to this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITIES PERTAINING TO THE OFFER:

Date of the PA	Friday, June 02, 2017
Date of publishing the Detailed Public Statement	Thursday, June 08, 2017
Last date for filing of Draft Letter of Offer with SEBI	Thursday, June 15, 2017
Last date of a competing offer	Friday, June 30, 2017
Latest date by which SEBI's observations will be received	Friday, July 07, 2017
Finalised Offer	Tuesday, July 11, 2017
Last date by which the Letter of Offer will be dispatched to the Shareholders (Except the Acquirers and the Selling Shareholders) as on the identified date	Tuesday, July 18, 2017
Last date for receiving the Offer Price/number of shares	Wednesday, July 19, 2017
Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	Friday, July 21, 2017
Date of Pre-offer Advertisement for Opening the Offer	Monday, July 24, 2017
Date of Commencement of the Tendering Period (Offer Opening date)	Tuesday, July 25, 2017
Date of Closing of the Tendering Period (Offer Closing date)	Monday, August 07, 2017
Last date for communicating rejection/acceptance and payment of consideration for accepted equity shares or equity share certificate/statement of unaccepted shares certificate/statement of unaccepted shares to deposit account	Wednesday, August 23, 2017

Identified Date is only for the purpose of determining the names of the shareholders (except the Acquirers and the Selling Shareholders) as on such date to which the Letter of Offer will be sent. It is clarified that all the public shareholders (registered or unregistered) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER:

1. All the Public Shareholders (except the Acquirers and the Selling Shareholders) holding the Equity Shares, whether in dematerialised form or physical form, registered or unregistered, are entitled to participate in this Offer, any time before the closure of the tendering period of this Offer.
2. Persons who acquired Equity Shares of the Target Company but (a) who have not received the Letter of Offer ("L.O."), (b) who have acquired the Equity Shares but whose names do not appear in the register of members of the Target Company as on the Identified Date or unregistered owners may participate in this Open Offer.
3. The Open Offer will be implemented by the Company through Stock Exchange Mechanism made available by the Stock Exchanges in the form of a separate window ("Acquisition Window") as provided under Circular No. CIR/CFDPOLICYCELL/2015 dated April 13, 2015 and CFDPOLICYCELL/2015/131 dated December 09, 2016 issued by SEBI.
4. BSE Limited, Mumbai ("BSE") shall be the Stock Exchange for the purpose of tendering the Equity shares in the Open Offer.
5. The Acquirers shall appoint Buying Broker for the Open Offer through whom the purchases and settlement of the Shares tendered in the Open Offer shall be made during the Tendering Period.

6. The Letter of Offer would be available on the website of SEBI i.e. www.sebi.gov.in.

IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.

X. OTHER INFORMATION:

1. For the purpose of disclosures in this DPS relating to the Target Company, the Acquirers have relied on the information provided by the Target Company and have not independently verified the accuracy of details of the Target Company. Subject to the aforesaid, the Acquirers accept the responsibility for the information contained in the Public Announcement, and also for the obligations of the Acquirers laid down in the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments made thereto.
2. Pursuant to Regulation 12 of the Regulations, the Acquirers have appointed Mark Corporate Advisors Private Limited as the Manager to the Offer.
3. The Acquirers have appointed Alekh Assignments Limited as Registrar to the Offer having office at 16/13, Alekh Heights, Jandewala Extension, New Delhi-110 005, Tel No.: +91 1142541900/+91 1142541234, Fax: +91 11 4154 3474, E-mail ID: registrar@alekh.com, Contact Person: Mr. J. K. Singh, SEBI Reg. No.: INM00000232.
4. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
5. This DPS and the PA will also be available on the website of SEBI i.e. www.sebi.gov.in.

Issued by the Manager to the Offer:

MARK CORPORATE ADVISORS PRIVATE LIMITED
CIN: U67100MH2008PC161898
404/1, The Summit Business Bay,
Sardar Sarbajit Road (Service Lane),
Off W. E. Highway, Vile Parda (East),
Mumbai-400 057.
Contact Person: Mr. Manish Gaur
Tel. No.: +91 22 2612 3207/08
E-Mail ID: openoffer@markcorporateadvisors.com
SEBI Regn No.: INM000012128

For and on behalf of the Acquirers:

Sd/- Alekh Kumar Agarwal ("Acquirer 1")	Sd/- Alekh Agarwal ("Acquirer 2")	Sd/- Alekh Agarwal ("Acquirer 3")	Sd/- Siddhant Agarwal ("Acquirer 4")	Sd/- Pratishtha Garg ("Acquirer 5")
Sd/- For Alekh Assignments Limited ("Acquirer 6")				
Sd/- For Alekh Associates Private Limited ("Acquirer 7")				
Sd/- Alekh Kumar Agarwal Managing Director				

*Signed by duly constituted Power of Attorney holder, Alekh Kumar Agarwal

Place : Mumbai

Date : June 05, 2017

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