Reliance
Industries Limited

November 29, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 500325
Fax No.2272 2037 / 2272 3719

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Trading Symbol: "RELIANCE EQ"
Fax No. 2659 8348 / 2659 8237 /38

Dear Sirs,

Sub: Media Statement

We enclose a copy of Media Statement issued by the Company for your perusal and information.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

S. Sudhakar
Vice President
Corporate Secretarial

Encl: As above.

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Reliance
Industries Limited

Mumbai, November 28, 2014

MEDIA STATEMENT

"Our attention has been drawn to the CAG Report tabled today in the Parliament. There are obvious differences between the CAG and RIL on certain basic issues concerning the Production Sharing Contract (PSC). Once we receive a formal communication of audit exceptions by the Government, we will respond to the Government in accordance with the provisions of the Accounting Procedure under the PSC and also exercise such other rights as are available to us in law." **– Spokesperson, Reliance Industries Limited**

Key Contact:

Tushar Pania
Reliance Industries Ltd.
+ 91 9820088536
tushar.pania@ril.com