



AVANTHA

Date: 29th June, 2018

→ National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

The Company Secretary
CG Power & Industrial Solutions Limited
6th Floor, CG House, Dr. Annie Besant Road,
Worli, Mumbai – 400 030

Re: Intimation under Regulation 31 of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

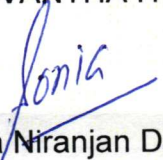
Dear Sir(s),

The Company has created second ranking charge by way of pledge on the shares, held by it, as a Promoter, in CG Power & Industrial Solutions Limited. The necessary disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 is attached herewith.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully
For AVANTHA HOLDINGS LIMITED


Sonia Niranjana Das
Company Secretary & AVP – Law & Compliance

Encl.: As above

list
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31/07/2018

AVANTHA HOLDINGS LIMITED

Corporate Identity No.: U67120DL1998PLC198627

Registered Office: Thapar House, 124 Janpath, New Delhi 110 001, India. T: +91 11 23368332 F: +91 11 23368729

Website: www.avanthagroup.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the Target Company(TC)					CG POWER AND INDUSTRIAL SOLUTIONS LIMITED									
Names of the stock exchanges where the shares of					BSE AND NSE									
Date of reporting					29.06.2018									
Name of the Promoter(s) or PAC on whose shares					AVANTHA HOLDINGS LIMITED									
Details of the creation/ invocation/ release of encumbrance														
Name of the Promoter(s) or PACs with him *	Promoter holding in the Target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation {2+3})/(release {2-3})/ (invocation {2-3})		
	Number of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Tye of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered***	No. of shares	% of total share capital	
Avantha Holdings Limited	215,442,496	34.37	215,442,496	34.37	Creation	27.06.2018	Second Ranking Charge@	Existing Borrowing @	135,392,496	21.60	Vistra ITCL (India) Limited#	215,442,496	34.37	
Varun Prakashan Pvt. Limited	5,022	0.00	-	-	-	-	-	-	-	-	-	-	-	
Avantha Realty Limited	3,552	0.00	-	-	-	-	-	-	-	-	-	-	-	

For Avantha Holdings Limited

Company Secretary

Place : New Delhi

Date: 29.06.2018

Note:

@ Creation of Second ranking charge in favour of the Trustee for unlisted, zero coupon, Rupee denominated, principal protected fully redeemable and non-convertible debentures issued by the Company in tranches in January, 2017. As no additional shares have been pledged therefore, the post event holding of encumbered shares remains unchanged.

#Trustee for debentureholders

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

