

April 11, 2017

To,

Listing/compliance Department

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block, Bandra Kurla Complex,
Bandra East, Mumbai-400051.

TRADING SYMBOL: 'NETWORK18'

Department of Corporate Services- Listing

BSE Limited,
PJ Towers,
Dalal Street,
Mumbai- 400 001.

SCRIP CODE: 532798

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the required disclosure in the prescribed format (please refer to **Annexure-A**), in respect of the promoter/promoter group shareholding in **TV18 Broadcast Limited**, the Target Company, as on **March 31, 2017**.

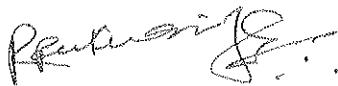
This is a consolidated disclosure on behalf of all the Promoters/Promoter Group **TV18 Broadcast Limited**.

Please take the information on record.

Thanking You,

Yours faithfully,

For Network18 Media & Investments Limited
(for and on behalf of Promoter & Promoter Group)



Ratnesh Rukhariyar
Group Company Secretary

Encl: a/a

CC: **Company Secretary**

TV18 Broadcast Limited

First Floor, Empire Complex,
414, Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013

Network18 Media & Investments Limited

(CIN - L65910MH1996PLC280969)

Corp. office: Express Trade Tower, Plot No. 15-16, Sector 16A, Noida, Uttar Pradesh- 201 301, India
T +91 120 434 1818, F +91 120 432 1707

Regd. office: First Floor, Empire Complex, 414- Senapati Bapat Marg, Lower Parel, Mumbai-400013
T +91 22 40019000, F +91 22 6654 6925 W www.network18online.com E: investors.n18@nw18.com

DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

PART A- DETAILS OF SHAREHOLDING

1.	Name of the Target Company (TC)	TV18 Broadcast Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	As per Annexure-I		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of diluted share / voting capital of TC(*)
	As of 31 st March, 2017, holding of:			
	a) Shares	Refer Annexure-I	Refer Annexure-I	Refer Annexure-I
	b) Voting Rights (otherwise than by shares)	NA	NA	NA
	c) Warrants,	NA	NA	NA
	d) Convertible Securities	NA	NA	NA
	e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	Refer to Annexure-I	Refer to Annexure-I	Refer to Annexure-I

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

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Particulars of shareholding of Promoter(s) and Promoter Group(s) as on 31.03.2017						
S. No.	Name of Promoter/Promoter Group	Number of Equity Shares	Convertible Securities/ warrants/ other Instruments	Total	% w.r.t. total shares/ Voting capital wherever applicable	% w.r.t. total diluted Shares/ Voting capital of TC
	Promoter					
1	Network18 Media & Investments Limited	877035062	0	877035062	51.16	51.16
2	RB Mediasoft Private Limited	26050431	0	26050431	1.52	1.52
3	Adventure Marketing Private Limited	10420173	0	10420173	0.61	0.61
4	Colorful Media Private Limited	10420173	0	10420173	0.61	0.61
5	RB Media Holdings Private Limited	10420173	0	10420173	0.61	0.61
6	Watermark Infratech Private Limited	10420173	0	10420173	0.61	0.61
7	Independent Media Trust (Held in the name of its Trustee- Sanchar Content Private Limited)	5414794	0	5414794	0.32	0.32
8	RRB Investments Private Limited	163563	0	163563	0.01	0.01
9	RRB Mediasoft Private Limited	2363	0	2363	0.00	0.00
10	Reliance Industries Limited#	0	0	0	0.00	0.00
11	RB Holdings Private Limited#	0	0	0	0.00	0.00
	Promoter Group					
12	Teesta Retail Private Limited	85173200	0	85173200	4.97	4.97
13	Reliance Industrial Investments and Holdings Limited#	0	0	0	0.00	0.00
Total		1035520105	0	1035520105	60.40	60.40

Currently these entities do not hold any share in the Target Company however they form part of Promoter/Promoter Group of the Target Company.

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