



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Dated : 29-05-2017

The Manager,

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza,

Plot no. C/1, G Block,

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051.

Sub:- Details of Non-Convertible Debentures issued through Public Issue under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below: -

1. Following Public issues have been listed with your stock exchange:-

Description	Issue Date	Date of Listing	No. of NCDs	Face Value	Amount (In Crore)	Latest Credit Rating
8.43 % Series I Private placement - Infra bonds	30-Mar-2012	26-Apr-2012	18087	5000	9.04	-CRISIL AAA (Highest Safety) - ICRA- ICRA AAA (Highest Safety) -CARE - AAA (Highest Safety)
8.43 % Series II Private placement - Infra bonds	30-Mar-2012	26-Apr-2012	35621	5000	17.81	
8.72 % Series III Private placement - Infra bonds	30-Mar-2012	26-Apr-2012	1890	5000	.94	
8.72 % Series IV Private placement - Infra bonds	30-Mar-2012	26-Apr-2012	5503	5000	2.75	

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.

3. The above bond series are secured. The nature of securities are as under:-

Series	Nature of security
8.43 % Series I Private placement-Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidry, Chennai
8.43 % Series II Private placement - Infra bonds	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वैबसाईट / Website : www.pfcindia.com • CIN : L65910DL1986GOI024862

8.72 % Series III Private placement – Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidny, Chennai
8.72 % Series IV Private placement – Infra bonds	

4. The Debt Equity Ratio, NPAT, Net Worth and EPS as on 31.03.2017 are 5.55, Rs.2126.39 Crs., Rs.36470.21 Crs. and Rs.8.05 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31-03-2017 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs. in INR)
8.43 % Series I Private placement–Infra bonds	Interest	30-03-2017	7617304.00
8.43 % Series I Private placement – Infra bonds	Principal	31-03-2017	16519099.00*
8.43 % Series II Private placement – Infra bonds	Principal & Interest	31-03-2017	35030769.70*
8.72 % Series III Private placement – Infra bonds	Interest	30-03-2017	824040.00

* (There was a buyback facility available to investor of above bonds. The investors, who exercise the buyback facility, were considered for redemption). In case of non receipt of options from investors, the bond will be continued till maturity i.e. 30-03-2022.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2017 to 30.09.2017 are as under:-

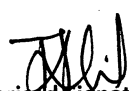
Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (In INR)	Actual Date of Payment
NO PAYMENT OF INTEREST AND PRINCIPAL DUE BETWEEN <u>01.04.2017 to 30.09.2017</u>				

7. Company does not expect default in payment of principal / interest due in next half year.
8. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees namely **PNB Investment Service Limited**.

Thanking You

Sincerely,

For **Power finance Corporation Limited**


Authorised signatory