

MAYANK ARORA & Co.

Company Secretaries

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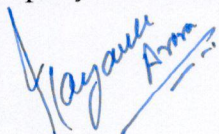
To,
The Board of Directors
Penta Gold Limited
2224, Manek Chowk Opp,
Old Share Bazar,
Ahmedabad 380001

Certificate in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 31st March, 2019

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. Penta Gold Limited maintained by Karvy Fintech Pvt Ltd, its Registrar and Share Transfer Agents, pertaining to transfer of equity shares of the company for the period from 01st October, 2018 to 31st March, 2019 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by Penta Gold Limited with NSE Limited and based on the information provided by the Company, I hereby certify that during half year ended on 31st March, 2019:

- The Company had not received any request relating to Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures, Sub division, Renewal, and Consolidation etc. As per the records made available to us there were no requests relating to exchange or endorsement of calls/allotment monies received during the period from 01st October, 2018 to 31st March, 2019.

For Mayank Arora & Co
Company Secretaries



Mayank Arora
(Proprietor)
C.P. No.: 13609
M. No.: A33328



Date: 13/04/2019
Place: Mumbai