Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

T: (022) 66006999
F: (022) 66006998

DHFL/CSD/2016/404
Date : April 5, 2016

To,
National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051.

Reg.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Ref.: Intimation with respect to allotment of Secured Redeemable Non Convertible Debentures (NCD's)

Dear Sir/ Madam,

Further to our letter dated 31st March, 2016 , please note that the Committee of the Board of Directors at its Meeting held on 5th April, 2016 which commenced at 2.30 p.m. and concluded at 3.30 p.m. , has allotted Secured Redeemable Non-Convertible Debentures ("NCDs"), on the key terms as mentioned herein below:

Sr No.	Particulars	Series 16, Tranch 09
1.	Amount	Rs.25 crore
2.	Name of the Stock Exchange(s) where the NCDs are proposed to be Listed	The National Stock Exchange of India Ltd
3.	Tenure of NCDs	3 Years and 168 days
	(a) Date of Allotment	05-04-2016
	(b) Date of Maturity	28-09-2019
4.	Coupon/ Interest	9.15% p.a.
5.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
6.	Rating(s) of the Instrument	CARE AAA' by CARE

Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

Dewan Housing Finance Corporation Ltd. 10th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.

Niti Arya
Company Secretary
FCS No- 5586