



Vimal Oil & Foods Ltd.

ISO 22000:2005 Certified Co.

February 13, 2015

To The General Manager (Listing) BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 SECURITY CODE: <u>519373</u>	To, The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 SECURITY CODE: <u>VIMALOIL-EQ</u>
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Dear Sir,

SUB: - SUBMISSION OF QUARTERLY RESULTS

With reference to the above, we enclose herewith an Unaudited Financial Results (Standalone) for the quarter ended on **December 31, 2014**. The said results were considered, approved and taken on record by the Board of Directors of the Company at its meeting held on **Friday, 13th February, 2015**.

Pursuant to **Clause 41(VI)(a)** of the Listing Agreement, the above results will be published in English and Gujarati Newspaper within the prescribed time limit and the copies of published said financial results will be sent to the Exchange thereafter.

You are requested to please take the same on record & oblige.

Thanking you,

Yours faithfully,

For, **VIMAL OIL & FOODS LIMITED**


Fagesh R. Soni
Company Secretary &
Compliance Officer

Encl: As above



Regd. Office: 4th Floor, **HERITAGE**, Nr. The Grand Bhagwati, S. G. Highway, Ahmedabad - 380 054, Gujarat, INDIA.
Ph.: 079-26841851-52-53-54, Fax: +91-79-26841850 E-mail: mail@vimaloil.com visit us: www.vimaloil.com

Plant: Nr. Palavasana Rly. Over Bridge, Highway, Mehsana - 384 002, Gujarat, INDIA.
Ph.: 02762-225700, 225058, Fax: 225835, E-mail: plant@vimalgroup.com

CIN: L15400GJ1992PLC017626



Vimal Oil & Foods Limited

Regd. Office: 4th Floor, Heritage, Nr. The Grand Bhagwati,
Sarkhej - Gandhinagar Highway, Ahmedabad - 380054. CIN : L15400GJ1992PLC017626

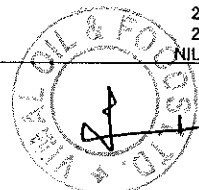
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2014

PART - I

(Rs. in Lacs)

Sr. No.	Particulars	3 Months ended 31/12/2014	3 Months ended 30/09/2014	3 Months ended 31/12/2013	Year to Date Figures for 31/12/2014	Year to Date Figures for 31/12/2013	Previous Accounting Year 31/03/2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	Net Sales/Income from Operations	73728.77	64922.47	67538.23	209427.59	166886.68	228004.08
	Total Income from Operations (net)	73728.77	64922.47	67538.23	209427.59	166886.68	228004.08
2	Expenses						
	a) Cost of materials consumed	63225.45	50044.72	40191.74	174650.64	99306.25	155785.13
	b) Purchase of stock-in-trade	3518.73	4380.50	21080.52	12122.24	52631.70	53012.75
	c) Changes in inventories of finished Goods, work-in-Progress and stock-in-trade	(1324.49)	4080.61	(1031.83)	1370.91	(851.82)	(2480.03)
	d) Employee benefits expense	138.19	151.94	121.05	396.99	340.76	466.55
	e) Depreciation and amortisation expenses	83.06	75.96	73.50	244.03	230.92	311.84
	f) Other expenses	5541.15	4173.14	5157.02	14031.65	10882.58	14142.65
	Total Expenses	71182.10	62906.87	65592.00	202816.46	162540.39	221238.89
3	Profit from Operations before other income, finance costs and Exceptional item(1-2)	2546.67	2015.60	1946.23	6611.13	4346.29	6765.19
4	Other income	0.00	3.12	0.00	3.12	0.00	208.73
5	Profit from ordinary activities before finance costs and Exceptional items (3+4)	2546.67	2018.72	1946.23	6614.25	4346.29	6973.92
6	Finance costs	1727.57	1216.14	999.35	4229.60	2676.24	4278.67
7	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	819.10	802.58	946.88	2384.65	1670.05	2695.25
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	819.10	802.58	946.88	2384.65	1670.05	2695.25
10	Tax expense	204.21	201.20	337.44	596.16	467.61	979.96
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	614.88	601.38	609.44	1788.50	1202.44	1715.29
12	Extraordinary items(net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+) / Loss(-) for the period (11-12)	614.88	601.38	609.44	1788.50	1202.44	1715.29
14	Paid-up equity share capital (Face value of Rs. 10/- per share)	1502.00	1502.00	1142.00	1502.00	1142.00	1502.00
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	11878.19
16i	Earnings Per Share(before extraordinary items)						
	a) Basic EPS before extraordinary items (Not to be Annualised)	4.09	4.00	5.34	11.91	10.53	14.03
	b) Diluted EPS before extraordinary items (Not to be Annualised)	4.09	4.00	5.34	11.91	10.53	14.03
16ii	Earnings Per Share(after extraordinary items)						
	a) Basic EPS after extraordinary items (Not to be Annualised)	4.09	4.00	5.34	11.91	10.53	14.03
	b) Diluted EPS after extraordinary items (Not to be Annualised)	4.09	4.00	5.34	11.91	10.53	13.45
PART - II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	3907500	3907500	3507500	3907500	3507500	3907500
	Percentage of Shareholding	26.02%	26.02%	30.71%	26.02%	30.71%	26.02%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % total Share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number. of Shares	11112500	11112500	7912500	11112500	7912500	11112500
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % total Share capital of the Company)	73.98%	73.98%	69.29%	73.98%	69.29%	73.98%

	Particulars	3 months ended (31/12/2014)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter (01.10.2014)	NIL
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter (31.12.2014)	NIL

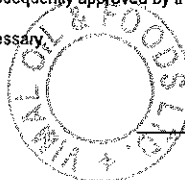


SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED							
FOR THE QUARTER ENDED 31ST DECEMBER, 2014							
UNDER CLAUSE 41 OF THE LISTING AGREEMENT							
Sr. No.	Particulars	3 Months ended 31/12/2014	3 Months ended 30/09/2014	3 Months ended 31/12/2013	Year to Date Figures for 31/12/2014	Year to Date Figures for 31/12/2013	(Rs.In Lacs) Previous Accounting Year 31/03/2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Integrated Oil Division	73612.82	64887.97	67431.18	209207.51	166683.47	227752.68
	b) Powder Mfg. Division	102.25	0.21	95.06	134.60	134.60	353.19
	c) Wind Mill	13.70	37.41	11.99	88.60	88.60	106.95
	TOTAL	73728.77	64925.59	67538.23	209430.71	166886.68	228212.81
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Net Sales/Income from Operations	73728.77	64925.59	67538.23	209430.71	166886.68	228212.81
2	Segment Results						
	a) Integrated Oil Division	2533.56	1994.61	1920.20	6544.06	4274.55	6622.72
	b) Powder Mfg. Division	24.02	(4.61)	35.33	24.71	38.35	309.22
	c) Wind Mill	(10.91)	28.72	(9.30)	45.48	33.39	41.97
	TOTAL	2546.67	2018.72	1946.23	6614.25	4346.29	6973.92
	Less:						
	Interest	1727.57	1216.14	999.35	4229.60	2676.24	4278.67
	Total Profit Before Tax	819.10	802.58	946.88	2384.65	1670.05	2695.25
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a) Integrated Oil Division	18367.23	16565.04	12795.98	18367.23	12795.98	15361.11
	b) Powder Mfg. Division	68.06	70.88	84.92	68.06	84.92	80.28
	c) Wind Mill	447.46	458.33	490.34	447.46	490.34	479.77
	TOTAL	18882.75	17094.25	13371.24	18882.75	13371.24	15921.16

Notes :

- 1 The Statutory Auditors of the Company have carried out the limited review of the results for the quarter ended on 31st December, 2014
- 2 The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on 13th February, 2015
- 3 Figures of previous period have been regrouped/rearranged where necessary

Place: Ahmedabad
Date: 13th February, 2015



On Behalf of the Board

Jayesh C. Patel
Managing Director