



3i Infotech[®]
LIMITLESS EXCELLENCE

January 30, 2025

BSE Limited

Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Security Code: 532628

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, Block G
Bandra Kurla Complex,
Mumbai – 400 051
Scrip code: 3IINFOLTD

Dear Sir/ Madam,

Sub: Press Release

Please find enclosed herewith a Press Release issued by the Company, titled “**3i Infotech Q3FY25 Revenue at Rs 181.4 crore PAT of Rs 40.6 crore, first profitable quarter since Q4 FY23 Operating EBITDA of Rs 11.7 crore, a growth of 113 % QoQ**”.

You are requested to take the same on record.

Thanking you.

Yours faithfully,
For 3i Infotech Limited

Varika Rastogi
Company Secretary

Encl: As Above

**3i Infotech Q3FY25 Revenue at Rs 181.4 crore
PAT of Rs 40.6 crore, first profitable quarter since Q4 FY23
Operating EBITDA of Rs 11.7 crore, a growth of 113 % QoQ**

Mumbai, January 30th, 2025: 3i Infotech Limited (BSE: 532628) (NSE: 3IINFOLD), a leading provider of digital transformation and technology solutions, announced its consolidated financial results for the third quarter and nine months of FY25, ended on December 31st, 2024. The company maintained its momentum, displaying consistent progress despite high furloughs in seasonally weak quarter.

For Q3FY25, revenue stood at Rs.181.4 crore (vs. Rs. 177.6 crore in Q2FY25, vs. Rs. 212.1 crore in Q3FY24), demonstrating steady performance compared to previous quarters. The gross margin reported at Rs. 19.2 crore (vs. Rs. 20.3 crore in Q2FY25, vs. Rs. 31.4 crore in Q3FY24). Q3 marked the third consecutive quarter of growth in our operating EBITDA, which increased to Rs. 11.7 crore vs Rs. 5.5 crore in Q2FY25 and Rs. (13.2) crore in Q3FY24. PAT stood at Rs. 40.6 crore vs Rs. (4.3) crore for Q2 FY25 and Rs (29.5) crore for Q3 FY24.

In terms of geographical footprint, India remains our largest geography with 43.6% of our business coming from here, followed by US at 41.0%, EMEA at 11.8% and APAC excluding India at 3.7%. The Application-Automation-Analytics (AAA) business line maintained its position as the primary revenue driver, while Infrastructure Services (IS) continued to deliver significant contributions. In Q3FY25, 3i Infotech strengthened its client portfolio by securing over 34 new contracts from both existing and new customers, with a strong focus on driving growth in the IT sector.

In the board meeting on January 31, 2024, the Company's Board had initiated Forensic Audit on few of the legacy matters. External consultants were engaged for the review, and their final report was presented to the Board on January 29, 2025. After thorough evaluation, the Board has approved and accepted the report, which confirms no further implications or adverse financial impact on the Company.

Commenting on the Q3FY25 results, Mr. Raj Ahuja, Acting CEO, 3i Infotech Limited, said: *Our performance this quarter reflects the steady progress we are making toward achieving our strategic goals. Despite seasonal challenges, we achieved significant growth in both revenue and profitability. By leveraging advanced technologies, cloud solutions, and automation, we are enhancing operational efficiencies and delivering greater value to our clients. With a strong trajectory in our operating EBITDA and sustained momentum, we remain committed to driving technological excellence, strengthening customer relationships, and creating long-term value for all our stakeholders.*

He further added, "We have initiated a global restructuring of our entities to optimize operations and enhance efficiency. Significant progress has been made on the restructuring of our US and UK Step Down Subsidiaries, and we are actively working on few other regions as part of this strategic initiative."

"We are also extremely pleased to induct new strategic partners in our subsidiary NuRe MediaTech to manage Railtel Project, particularly as we focus on expanding our digital innovation efforts in India's public and private digital infrastructure. This partnership involvement comes at a pivotal time as the Company is targeted to spearhead the WiFi monetization project of RailTel."

Key Highlights of the Consolidated Financial Performance

Q3FY25 ended December 31st, 2024 (Consolidated)

- Operating Revenue was Rs 181.4 crore
- Operating EBITDA was Rs 11.7 crore
- PBT (before exceptional item) was Rs 41.9 crore
- PAT was Rs. 40.6 crore

Q3FY25 - Other Business Highlights

- Added 16 new clients during the quarter; 10 being in US region followed by 4 in India & 2 in EMEA
- Application-Automation-Analytics (AAA) continued to be the largest contributor, generating Rs 123.2 crore in revenue, followed by Infrastructure Services (IS) with Rs 37.4 crore and BPS with Rs. 20.7 crore
- The Banking & Financial Services (BFS) sector remained a key revenue driver, accounting 40.3% of total revenue
- 3i Infotech advanced to a 'Major Contender' position in the Everest Group Quality Engineering Services; 'Aspirants' position in the Everest Group Digital Transformation Services and 'Aspirants' position in the Everest Group Application Management Services in Mid-market Enterprises PEAK Matrix Assessment 2024

About 3i Infotech Limited

3i Infotech Limited incorporated in 1993 and headquartered in Mumbai, India, provides information technology services and software solutions. Since its inception the company has 30+ years of experience in delivering business value to its clients across multiple industry verticals. 3i Infotech has emerged as a leading name in propelling the current wave of digital transformation initiatives, with deep domain expertise across BFS, Insurance, Manufacturing, Retail and Government sectors.

It operates through four key business segments, (i) Applications, Automation and Analytics (AAA) includes ADMS, ISMS, Testing, Classic BPS, MVS etc. (ii) Infrastructure Services includes Oracle COE, Global Command Centre (GCC), Cyber SOC, Secured Access Service Edge (SASE), Edge Analytics, Data center services, Cyber security services, Digital EUS & Collaboration services, Security & network (iv) BPS include digital BPO – Sales, service, collection, CLM/CLV services, Automated F&A, Back office automation along with NuRe Campus, FutureTech etc. The Company has over 5200 employees and over 250+ clients across globally. For more information, please visit <https://www.3i-infotech.com/>

For Further Information, Please Contact:

3i Infotech Limited

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