



Date: October 03, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Scrip Code: 532628

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra
(East), Mumbai - 400 051
Scrip Code :3IINFOLDT

Subject: Submission of Corrigendum to Letter of Offer and Extension of Rights Issue Opening and Closing Dates – Rights Issue of 3i Infotech Limited

Dear Sir/ Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier letter dated September 17, 2025, the Rights Issue was originally scheduled to open on October 06, 2025, and close on October 24, 2025.

However, based on advice received from the Stock Exchanges today, aforesaid schedule has been extended by **one working day**, and updated dates are as follows. This extension has been provided to offer an additional window of opportunity for Eligible Equity Shareholders to apply.

PARTICULAR OF EVENT	Earlier Date	Revised Date
ISSUE OPENING DATE	October 06, 2025	October 07, 2025
ISSUE CLOSING DATE	October 24, 2025	October 27, 2025

There is no change in the terms and conditions of the Letter of Offer (LOF), or Composite Application Form or Rights Entitlement Letter other than the aforesaid change and the resultant change to the indicative timeline of post-issue activities. Corrigendum to Letter of Offer is enclosed herewith.

The above information is also available on the Company's website at <https://www.3i-infotech.com/right-issue/> and the Registrar's at <https://www.skylinerta.com/> and the respective websites of BSE at www.bseindia.com and NSE <https://www.nseindia.com>.

We request you to kindly take the same on record and disseminate this information on your portal for the benefit of the Stakeholders.

Yours truly,
For 3i Infotech Limited

Varika Rastogi
Company Secretary & Compliance Officer

Encl: as above

3i Infotech Ltd.

CIN: L67120MH1993PLC074411

Tower # 5, 3rd Floors, Tower # 6, 6th Floors,
International Infotech Park, Vashi, Navi Mumbai 400 703

Email : marketing@3i-infotech.com

022-71789600

www.3i-infotech.com

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



Our Company was incorporated on October 11, 1993, under the Companies Act, 1956, in the name and style “ICICI Investors’ Services Limited” A certificate of commencement of business was granted to our Company on October 11, 1993, by the Registrar of Companies Mumbai. Subsequently, the name of our Company was changed to ICICI Infotech Services Limited pursuant to a certificate of incorporation dated March 09, 1999, issued by the Registrar of Companies, Mumbai. The name of our Company was further changed to ICICI Infotech Limited on October 23, 2002. The name was further changed to 3i Infotech Limited, and a fresh certificate of incorporation was issued by the Registrar of Companies Mumbai on 20th January 2005. For details in relation to the change in name of our Company and the address of our registered office, see “*General Information*” beginning on page 55.

Registered Office: Tower # 5, International Infotech Park, Vashi Station, Complex, Navi Mumbai, Maharashtra, India, 400703, India.

Tel: + 91-22-7123 8000

E-mail: investors@3i-infotech.com; **Website:** www.3i-infotech.com.

Contact Person: Varika Rastogi, Company Secretary and Compliance Officer

Corporate Identification Number: L67120MH1993PLC074411

CORRIGENDUM TO THE LETTER OF OFFER DATED SEPTEMBER 17, 2025 (“LETTER OF OFFER” / “LOF”) AND OTHER ISSUE MATERIAL NOTICE TO INVESTORS (THE “CORRIGENDUM”)

PROMOTERS OF OUR COMPANY: DOES NOT HAVE AN IDENTIFIABLE PROMOTER AS ON DATE OF LETTER OF OFFER[#]

[#]Post approval of Draft Letter of Offer on July 18, 2025, the Company has received a request from IDBI Trusteeship Services Limited (ICICI Strategic Investments Fund), vide email dated July 22, 2025, seeking reclassification from the “*Promoter*” category to the “*Public*” category. The said request has been duly reviewed by the Board of Directors of the Company and no-objection approval to reclassification request has been granted by the Stock Exchanges on September 2, 2025. Based on this, the Company does not have an identifiable promoter, and the Company is professionally managed.

ISSUE OF UP TO 3,77,08,165* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹17 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹7(SEVEN) PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING UP TO ₹ 64.10 CRORES* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARE FOR EVERY 9 (NINE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 26, 2025 (“RECORD DATE”) (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” BEGINNING ON PAGE Error! Bookmark not defined..

***Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.**

This is with reference to the Letter of Offer (“LOF”) filed by the Company with the BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”, and together with BSE, the “Stock Exchanges”). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Application Form, Rights Entitlement Letter: -

At the time of filing the Letter of Offer, the Rights Issue was scheduled to open on October 06, 2025, and close on October 24, 2025. However, the opening and closing dates of the Rights Issue have been extended by one day, in accordance with applicable regulations and as advised by the Stock Exchanges.

PARTICULAR OF EVENT	Earlier Date	Revised Date
ISSUE OPENING DATE	October 06,2025	October 07,2025
ISSUE CLOSING DATE	October 24,2025	October 27,2025

The Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of “Issue Open Date and Issue Close Date” and the same is modified and shall be read as “October 07,2025 and October 27, 2025” respectively.

The disclosure of “Issue Open Date and Issue Close Date” will be modified as above and would be read as follows in all of the pages stated below and indicative timelines as stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer and Application Form.

The disclosure of Issue Open Date and Issue Close Date will be modified as above and shall be read as follows in all of the pages stated below: -

- On the front page i.e. Cover Page under the head “Issue Open Date and Issue Close Date” – Open Date and Issue Close Date on October 07,2025 and October 27, 2025”.
- On Page no. 6 in Section – I General under the head “Definitions and Abbreviations” Issue Open Date and Issue Close Date October 07,2025 and October 27, 2025.
- On page no. 141 in Section III- Term of issue under the head "ISSUE SCHEDULE" Issue Open Date and Issue Close Date October 07,2025 and October 27, 2025.

The final ISSUE SCHEDULE shall be read as follows:

PARTICULAR OF EVENT	Issue Schedule
ISSUE OPENING DATE	October 07,2025
LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS	October 20,2025
ISSUE CLOSING DATE	October 27,2025
FINALISATION OF BASIS OF ALLOTMENT (ON OR ABOUT)	October 28,2025
DATE OF ALLOTMENT (ON OR ABOUT)	October 28,2025
DATE OF CREDIT (ON OR ABOUT)	October 29,2025
DATE OF LISTING (ON OR ABOUT)	October 30,2025

All other indicative Timelines other than mentioned above shall stand amended accordingly.

For 3I Infotech Limited

Sd/-

Varika Rastogi

Company Secretary and Compliance Officer