

Rajya Vardhan Kanoria

**A-45, Vasant Marg
Vasant Vihar
New Delhi 110057**

BY FAX/COURIER/EMAIL

Dated: 30.05.2017

To, ✓ The National Stock Exchange of India Limited ("NSE") Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	To, BSE Limited Corporate Relationship Department 1 st Floor, New Trading Ring Rotunda Building P J Tower, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com
To, M/s. Kanoria Chemicals & Industries Limited 71, Park Street, Park Plaza Kolkata - 700016	

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect transmission of 4,54,369 (37.17%) shares of R.V. Investment & Dealers Limited (RVIDL), a Promoter Group Company of Kanoria Chemicals & Industries Limited (KCIL), from Shyam Sundar Kanoria (since deceased) to his son Rajya Vardhan Kanoria.

Thanking you,

Yours sincerely,



RAJYA VARDHAN KANORIA

Encl: a/a

list
3616
31/5/2017

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Name of the Target Company (TC)	M/s. Kanoria Chemicals & Industries Limited (KCIL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Rajya Vardhan Kanoria Please note that there is no direct or indirect acquisition of additional shares and voting rights in the Target Company.		
Whether the acquirer belongs to Promoter/Promoter group	Yes R.V.Investment and Dealers Limited (RVIDL) is a Promoter Group Company of KCIL and holding 32,10,120 (7.35%) equity shares in KCIL. Pursuant to transmission of 4,54,369 (37.17%) shares of RVIDL from Shyam Sundar Kanoria (since deceased) to his son Mr. Rajya Vardhan Kanoria, his shareholding in RVIDL has increased from 6,44,887 (52.75%) shares to 10,99,256 (89.92%) shares in RVIDL. There is no change in shareholding of KCIL. Although, there is no direct or indirect acquisition of additional shares of the Target Company, still this compliance is being made in view of abundant caution.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		Not Applicable	
e) Total (a+b+c+d)			
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		Not Applicable	

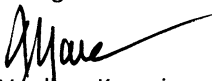
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d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Transmission of shares of RVIDL (A Promoter Group Company of Target Company –KCIL) from Father (since deceased) to Son		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment / transmission of shares, whichever is applicable	29.05.2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	4,36,93,333 equity shares of face value of Rs. 5/- each i.e., Rs. 21,84,66,665/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	4,36,93,333 equity shares of face value of Rs. 5/- each i.e., Rs. 21,84,66,665/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	4,36,93,333 equity shares of face value of Rs. 5/- each i.e., Rs. 21,84,66,665/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (Clause 35) of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Rajya Vardhan Kanoria
(Acquirer)

Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 30.05.2017