

Date: October 28, 2025

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

360 ONE WAM LIMITED
360 ONE Centre, Kamala City,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai-400013

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED ("TAKEOVER REGULATIONS")

Dear Sir,

With reference to the captioned subject, please find attached the disclosure pursuant to Regulation 29(2) of Takeover Regulations, regarding sale of shares of 360 ONE WAM LIMITED.

Kindly take the above on record.

Thanking You,

Digitally signed by
PRAKASHCHAN PRAKASHCHANDRA
DRA CHUNILAL CHUNILAL SHAH
SHAH
Date: 2025.10.28
20:23:53 +05'30'

Prakash Chunilal Shah
Member of Promoter Group
360 ONE WAM LIMITED
Encl.: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	360 ONE WAM Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Prakash Chunilal Shah PAC: Yatin Shah, Ami Shah, Naykia Family Private Trust, Prakash Shah Family Private Trust, Kiaan Shah and Naysa Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Acquirer: 83,856 equity shares PAC: 1,19,44,388 Equity shares Total Shares: (Acquirer + PAC): 1,20,28,244 Equity shares	Share Capital Acquirer: 0.02% PAC : 2.95% Total Share Capital: (Acquirer + PAC) :2.97%	Share Capital Acquirer: 0.02% PAC : 2.79% Total Share Capital: (Acquirer + PAC) :2.81%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.

e) Total (a+b+c+d)	Acquirer: 83,856 equity shares PAC: 1,19,44,388 Equity shares Total Shares: (Acquirer + PAC): 1,20,28,244 Equity shares	Share Capital Acquirer: 0.02% PAC : 2.95% Total Share Capital: (Acquirer + PAC) :2.97%	Share Capital Acquirer: 0.02% PAC : 2.79% Total Share Capital: (Acquirer + PAC) :2.81%
Details of acquisition			
a) Shares carrying voting rights acquired	Acquirer: 16,144 equity shares PAC: Nil	Share Capital Acquirer: 0.00% PAC: Nil	Share Capital Acquirer: 0.00% PAC: Nil
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	Acquirer: 16,144 equity shares PAC: Nil	Share Capital Acquirer: 0.00% PAC: Nil	Share Capital Acquirer: 0.00% PAC: Nil
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Acquirer: 1,00,000 equity shares PAC: 1,19,28,244 Equity shares	Share Capital Acquirer: 0.02% PAC: 2.95%	Share Capital Acquirer: 0.02% PAC: 2.79%

	Total Holdings of (Acquirer + PAC): 1,20,28,244 Equity shares	Total Share Capital: (Acquirer + PAC): 2.97%	Total Share Capital: (Acquirer + PAC): 2.81%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
	Acquirer: 1,00,000 equity shares PAC: 1,19,28,244 Equity shares	Share Capital Acquirer: 0.02% PAC: 2.95%	Share Capital Acquirer: 0.02% PAC: 2.79%
e) Total (a+b+c+d)	Total Holdings of (Acquirer + PAC): 1,20,28,244 Equity shares	Total Share Capital: (Acquirer + PAC): 2.97%	Total Share Capital: (Acquirer + PAC): 2.81%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market / Inter se transfer (by way of Gift)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 27, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 40,49,70,337 comprising of 40,49,70,337 equity shares of Re. 1/- each on October 27, 2025		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 40,49,70,337 comprising of 40,49,70,337 equity shares of Re. 1/- each on October 27, 2025		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 42,88,06,609 comprising of 42,88,06,609 equity shares of Re. 1/- each on October 27, 2025		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PRAKASHCHAN
DRA CHUNILAL
SHAH
Digitally signed by
PRAKASHCHANDRA
CHUNILAL SHAH
Date: 2025.10.28
20:18:08 +05'30'

Prakash Chunilal Shah
Member of Promoter Group

Place: Mumbai

Date: October 28, 2025

Annexure I

Details of seller and Persons Acting in Concert (PAC) forming part of the Promoter and Promoter Group entities, after giving effect of the whole transaction of acquirer and PACs.

Sr No	Name(s) of seller and Persons Acting in Concert (PAC) forming part of the Promoter and Promoter Group entities	Shareholding in TC (equity shares)	Whether belongs to Promoter/ Promoter group	PAN
1	Yatin Shah	1,06,99,820	Yes	
2	Ami Yatin Shah	2,284	Yes	
3	Kyra Family Private Trust (Trustee Being 360 ONE Investment Advisers and Trustee Services Limited)	53,00,000	Yes	
4	Kush Family Private Trust (Trustee Being 360 ONE Investment Advisers and Trustee Services Limited)	53,00,000	Yes	
5	Shilpa Bhagat	27,00,000	Yes	
6	Karan Bhagat	Nil	Yes	
7	Prakash Chunilal Shah	1,00,000	Yes	
8	Kiaan Shah	13,070	Yes	
9	Naysa Shah	13,070	Yes	
9	Naykia Family Private Trust (Trustee Being 360 ONE Investment Advisers and Trustee Services Limited)	10,00,000	Yes	
10	Prakash Shah Family Private Trust (Trustee Being 360 ONE Investment Advisers and Trustee Services Limited)	2,00,000	Yes	
	Total	2,53,28,244		