



Kotak Mahindra Bank

August 3, 2018

Ms. Mansi Chheda
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir,

Sub: Information in accordance with clause 2.1(g) of [SEBI Circular number] dated []

We hereby furnish the following information as required under clause 2.1(g) of SEBI circular dated Sep 9, 2015 applicable for the **Perpetual Non-Cumulative Preference Shares ("PNCPS") of the Kotak Mahindra Bank Limited ("Bank")**

1.	Size of the Issue	Rs.500 crore
2.	Whether proposed to be listed	Yes. Proposed to be listed on NSE and BSE
3.	Tenure of Instrument	Instrument is perpetual i.e. there is no maturity date and there are no step-ups or other incentives to redeem
4.	Coupon offered/ Schedule of Payment	Fixed @ 8.10% per annum First Dividend Payment Due Date shall be March 31, 2019 and shall cover the period starting from the Deemed Date of Allotment till March 31, 2019. Post that, the dividend (if applicable) shall be payable on an annual basis for the period from April 1 of the respective year till March 31 of the subsequent year. In such cases, Dividend Payment Due Date shall be March 31 of the respective period. Dividend Payment Date shall be respective Dividend Payment Due Date. In the event the respective Dividend Payment Due Date falls on a day which is not a Business Day, the preceding Business Day will be considered as Dividend Payment Due Date.
5.	Charge/ Security	Unsecured
6.	Point no. vi to ix of clause 2.1(g)	Not Applicable

Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Sr. Executive Vice President

Date: August 3, 2018

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:

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Bandra Kurla Complex,

Bandra (E), Mumbai 400051,

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