McNally Bharat Engineering Company Limited
CIN : L45202WB1961PLC025181
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)
New Town Rajarhat North 24 Parganas Kolkata 700156
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31.03.2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051

Dear Sirs,

We wish to inform you that the Allotment Committee of the Company at its meeting of date i.e 31.03.2016 has allotted the following shares on conversion of convertible warrants as per the terms of issue of such warrants:

Name of the Allottee	No. of Warrants Converted	No. of Shares Allotted upon conversion	Amount (75% of the total amount paid at the time of conversion)	Distinctive No. From To	Category
Williamson Magor & Co. Ltd	5,00,000 warrants of Rs. 100/- each of which Rs. 25/- per warrant is paid up.	5,00,000 equity shares of Rs. 10/- each at a premium of Rs. 90/- per share.	3,75,00,000	50593819-51093818	Promoter

Thanking You,

Yours Faithfully,
For **McNally Bharat Engineering Company Limited**

Dibakar Chatterjee
Company Secretary