BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2016/683 30 November 2016

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 30 November 2016, allotted 6068 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	30 November 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	6068 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 606.80 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II	OPTION III	OPTION IV	OPTION V
1st Coupon Date	Date*	30-11-2017	30-11-2017	30-11-2017	N.A.	N.A.
	No of Days	365	365	365		
	Amount (₹) Per NCD	76,000/-	74,900/-	75,000/-		
2nd Coupon Date	Date*	30-11-2018	30-11-2018	30-11-2018		
	No of Days	365	365	365		
	Amount (₹) Per NCD	76,000/-	74,900/-	75,000/-		
3rd Coupon Date	Date*	02-12-2019	02-12-2019	02-12-2019		
	No of Days	367	367	367		
	Amount (₹) Per NCD	76,416/-	75,310/-	75,411/-		
4th Coupon Date	Date*	30-11-2020	30-01-2020	N.A.	N.A.	N.A.
	No of Days	364	59			
	Amount (₹) Per NCD	75,585/-	12,107/-			
5th Coupon Date	Date*	30-11-2021	N.A.			
	No of Days	365				
	Amount (₹) Per NCD	76,000/-				
Principal/ Redemption Amount	Date*	30-11-2021	30-01-2020	02-12-2019	08-10-2019	13-08-2020
	No of Days	1826	1156	1097	1042	1352
	Amount (₹) Per NCD	10,00,000/-	10,00,000/-	10,00,000/-	12,29,320/-	13,09,449/-

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India
Tel: +91 20 30186403
Fax: +91 20 30186364
Corporate ID No.: L65910MH1987PLC042961
www.bajajfinserv.in/finance

BAJAJ FINANCE LIMITED

Coupon Rate	7.60% p.a.	7.49% p.a.	7.50% p.a.	Zero Coupon	Zero Coupon
YTM (On XIRR Basis)	N.A.	7.50% XIRR	N.A.	7.50% XIRR	7.55% XIRR
Tenor (Days)	1826	1156	1097	1042	1352
Redemption Date	30-11-2021	30-01-2020	02-12-2019	08-10-2019	13-08-2020
Redemption Premium/Discount	N.A.	N.A.	N.A.	Applicable	Applicable
Coupon Payment Frequency	Annual & on Maturity	Annual & on Maturity	Annual & on Maturity	N.A.	N.A.
Coupon Type	Fixed	Fixed	Fixed	N.A.	N.A.

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013*

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

Anant Damle
Company Secretary

BAJAJ FINANCE LTD. PUNE

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