

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Aptech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Rekha Jhunjunwala PACs: 1. Mr. Rakesh Jhunjunwala 2. Mr. Gopikishan Damani 3. M/s. ASK Securities Advisory Services Pvt. Ltd. 4. Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, acquirer is one of the Promoters		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Mrs. Rekha Jhunjunwala (Acquirer)	25,55,977	6.407	6.407
2. Mr. Rakesh Jhunjunwala (PAC)	43,19,100	10.827	10.827
3. Mr. Gopikishan Damani (PAC)	12,55,227	3.146	3.146
4. ASK Securities Advisory Services Private Limited (PAC)	7,43,136	1.862	1.862
5. Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) (PAC)	99,33,496	24.900	24.900
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) (i.e Shares encumbered with the Acquirer by way of pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other	NA	NA	NA

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,88,06,936	47.142	47.142
Details of acquisition			
a) Shares carrying voting rights acquired/sold			
Mrs. Rekha Jhunhunwala	14,90,024	3.734	3.734
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	14,90,024	3.734	3.734
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Mrs. Rekha Jhunhunwala (Acquirer)	40,46,001	10.142	10.142
2. Mr. Rakesh Jhunhunwala (PAC)	43,19,100	10.827	10.827
3. Mrs. Gopikishan Damani (PAC)	12,55,227	3.146	3.146
4. ASK Securities Advisory Services Private Limited (PAC)	7,43,136	1.862	1.862
5. Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) (PAC)	84,43,472	21.165	21.165
b) Shares encumbered with the Acquirer	NA	NA	NA
c) VRs otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	1,88,06,936	47.142	47.142
Mode of acquisition sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market transaction (inter-se transfer between the promoters)		

Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4 th January, 2016
Equity share capital / total voting capital of the TC before the said acquisition /sale	3,98,93,560 equity shares of Rs. 10 each i.e. Rs. 398,935,600
Equity share capital/ total voting capital of the TC after the said acquisition /sale	3,98,93,560 equity shares of Rs. 10 i.e. Rs. 39,89,35,600
Total diluted share/voting capital of the TC after the said acquisition	3,98,93,560 equity shares of Rs. 10 i.e. Rs. 39,89,35,600

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you
Yours faithfully



Rekha Jhunjunwala (Acquirer)

Dated: 6th January, 2016
Mumbai