

Date: Sep 02, 2025

BSE Limited

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Dalal Street, Fort

Mumbai 400 001

E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,

Bandra-Kurla-Complex, Bandra (East)

Mumbai – 400 051

Email: takeover@nse.co.in

Vedanta Limited

1st Floor, 'C' Wing, Unit 103, Corporate Avenue

Atul Projects, Chakala, Andheri (East)

Mumbai, Maharashtra - 400093

E-mail: comp.sect@vedanta.co.in

Dear Sir / Madam,

Subject: Disclosure under Regulation 29(2) read with Regulation 29(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations").

We refer to our earlier disclosure dated **Oct 03, 2022** ("**Earlier Disclosure**"), wherein it was informed that pursuant to a facility agreement dated **Sep 29, 2022** ("**Facility Agreement**") entered amongst (a) **Vedanta Resources Limited ("VRL")** as borrower; and (b) **Canara Bank acting through its London Branch (as agent and the original lender) ("Lender")** for **USD 100,000,000** ("**Facility**"), there was creation of encumbrance (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited ("**VEDL**") held through its direct and indirect subsidiaries i.e., **Twin Star Holdings Ltd. ("Twin Star")**, **Welter Trading Limited ("Welter")**, **Vedanta Holdings Mauritius Limited ("VHML")**, **Vedanta Holdings Mauritius II Limited ("VHMLII")** and **Vedanta Netherlands Investments B.V. ("VNIBV")**.

Now, pursuant to the full repayment of the Facility of **USD 100,000,000** on **Aug 29, 2025**, all Encumbrances created pursuant to the Facility Agreement have been released. For completeness, it is clarified that no pledge had been created by any of the Promoter Group Entities over the equity shares of VEDL in relation to the Facility Agreement dated **Sep 29, 2022**.

Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein are likely to fall within the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.

In furtherance of the Earlier Disclosure, this disclosure is being made by the Lender in relation to release of the Encumbrances created pursuant to the Facility Agreement under Regulation 29(2) read with Regulation 29(4) of the Takeover Regulations.

Kindly take the above on record.

Thank you.

Internal

Yours faithfully,

For Canara Bank London Branch



Authorised Signatory

Name: Krishnendu Dutta

Designation: Alternate Chief Executive

Place: Canara Bank, London Branch

Date: Sep 02, 2025



Authorised Signatory

Name: Praveen Kumar Singh

Designation: Chief Executive

Place: Canara Bank, London Branch

Date: Sep 02, 2025



Encl: As above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	Vedanta Limited ("VEDL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Canara Bank acting through its London Branch		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding^{##}:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,204,724,753	56.38%	56.38%
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)^{##}	2,204,724,753	56.38%	56.38%
Details of acquisition/ sale[#]			
a) Shares carrying voting rights acquired/ sold	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the acquirer	2,204,724,753 See note [#]	56.38% See note [#]	56.38% See note [#]
e) Total (a+b+c+d)	2,204,724,753 See note[#]	56.38% See note[#]	56.38% See note[#]
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/ sale (e.g. open market/ public issue/ rights issue/ preferential allotment / inter-se transfer/ encumbrance etc.)			
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 29, 2025, i.e., date of repayment of the Facility.		
Equity share capital /total voting capital of the TC before the said acquisition/ sale	Equity Share Listed Capital: ₹ 3,910,388,057 (representing 3,910,388,057 equity shares of ₹ 1 each)		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	Equity Share Listed Capital: ₹ 3,910,388,057 (representing 3,910,388,057 equity shares of ₹ 1 each)		
Total diluted share/voting capital of the TC after the said acquisition/ sale.	Equity Share Listed Capital: ₹ 3,910,388,057 (representing 3,910,388,057 equity shares of ₹ 1 each)		

For Canara Bank London Branch



Authorised Signatory

Name: Krishnendu Dutta

Designation: Alternate Chief Executive

Place: Canara Bank, London Branch

Date: Sep 02, 2025

Internal



Authorised Signatory

Name: Praveen Kumar Singh

Designation: Chief Executive

Place: Canara Bank, London Branch

Date: Sep 02, 2025



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Outstanding employee stock options/ restricted stock units have not been considered.