

From:

SAVITRI DAYARAM PAWANI
KISHOR PRANJIVANDAS MANDALIA
DAXABEN BHARATBHAI MANDALIA
MANDALIA VIPULKUMAR ZAVERILAL
ZAVERILAL V. MANDALIA
CHANDRESH Z. MANDALIA
BHARAT PRANJIVANDAS MANDALIA
ARUNABEN KISHORBHAI MANDALIA
FENNYBEN C. MANDALIA
PRAFULLABEN Z. MANDALIA

SWAGAT BUILDING,
C.G. ROAD,
AHMEDABAD – 380 006

Date: 03/04/2017

To,
The Manager, DCS-CRD
Corporate Relationship Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai- 400 001

To,
The Listing Department, 5th Floor,
National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051.

SECURITY CODE: 509009 || SECURITY ID: AUSOMENT || ISIN: INE218C01016 || SERIES: EQ

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) & 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulation 2011

Please find attached herewith Disclosure pursuant to Regulation 29(1) & 29(2) of Securities and
Exchange Board of India (Substantial Acquisition of Shares and takeover) Regulation 2011 with
a request to update the records.

Thanking you,

Your's faithfully



(KISHOR P. MANDALIA)
AUTHORISED PERSON

CC TO:

AUSOM ENTERPRISE LIMITED
11-B, NEW AHMEDABAD INDUSTRIAL ESTATE,
SARKHEJ BAVLA ROAD, VILLAGE MORAIYA,
AHMEDABAD – 382 213.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A – Details of the Acquisition

Name of the Target Company (TC)	AUSOM ENTERPRISE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KISHOR PRANJIVANDAS MANDALIA DAXABEN BHARATBHAI MANDALIA MANDALIA VIPULKUMAR ZAVERILAL ZAVERILAL V. MANDALIA CHANDRESH Z. MANDALIA BHARAT PRANJIVANDAS MANDALIA ARUNABEN KISHORBHAI MANDALIA FENNYBEN C. MANDALIA PRAFULLABEN Z. MANDALIA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED (BSE) NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
KISHOR PRANJIVANDAS MANDALIA	11,89,102	8.73%	8.73%
DAXABEN BHARATBHAI MANDALIA	8,90,572	6.54%	6.54%
MANDALIA VIPULKUMAR ZAVERILAL	8,36,420	6.14%	6.14%
ZAVERILAL V. MANDALIA	8,04,547	5.91%	5.91%
CHANDRESH Z. MANDALIA	7,97,647	5.85%	5.85%
BHARAT PRANJIVANDAS MANDALIA	3,64,693	2.68%	2.68%
ARUNABEN KISHORBHAI MANDALIA	65,829	0.48%	0.48%
FENNYBEN C. MANDALIA	38,883	0.29%	0.29%
PRAFULLABEN Z. MANDALIA	32,307	0.24%	0.24%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	50,20,000	36.85%	36.85%
Details of acquisition			
a) Shares carrying voting rights acquired			
KISHOR PRANJIVANDAS MANDALIA	11,88,102	8.72%	8.72%
DAXABEN BHARATBHAI MANDALIA	8,90,572	6.54%	6.54%
MANDALIA VIPULKUMAR ZAVERILAL	8,36,420	6.14%	6.14%

[Handwritten Signature]

ZAVERILAL V. MANDALIA	8,04,547	5.91%	5.91%
CHANDRESH Z. MANDALIA	7,97,647	5.85%	5.85%
BHARAT PRANJIVANDAS MANDALIA	3,64,693	2.68%	2.68%
ARUNABEN KISHORBHAI MANDALIA	65,829	0.48%	0.48%
FENNYBEN C. MANDALIA	37,875	0.28%	0.28%
PRAFULLABEN Z. MANDALIA	32,307	0.24%	0.24%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	50,17,992	36.83%	36.83%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
KISHOR PRANJIVANDAS MANDALIA	23,77,204	17.45%	17.45%
DAXABEN BHARATBHAI MANDALIA	17,81,144	13.07%	13.07%
MANDALIA VIPULKUMAR ZAVERILAL	16,72,840	12.28%	12.28%
ZAVERILAL V. MANDALIA	16,09,094	11.81%	11.81%
CHANDRESH Z. MANDALIA	15,95,294	11.71%	11.71%
BHARAT PRANJIVANDAS MANDALIA	7,29,386	5.35%	5.35%
ARUNABEN KISHORBHAI MANDALIA	1,31,658	0.97%	0.97%
FENNYBEN C. MANDALIA	76,758	0.56%	0.56%
PRAFULLABEN Z. MANDALIA	64,614	0.47%	0.47%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,00,37,992	73.68%	73.68%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	INTER-SE TRANSFER		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30/03/2017		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,62,35,520 divided into 1,36,23,552 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,62,35,520 divided into 1,36,23,552 equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,62,35,520 divided into 1,36,23,552 equity shares of Rs. 10/- each.		

PLACE: AHMEDABAD
DATE: 03/04/2017



(KISHOR PRANJIVANDAS MANDALIA)
AUTHORISED PERSON

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.