

Modi INDUSTRIES Limited

Regd Office : MODINAGAR -201204 (U.P.)

CIN No. L15429UP1902PLC000469

E-mail : modiindustrieslimited@gmail.com

Website : www.modiindustries.net



Ph. : 01232-231735
01232-243115

CS/MIL/2018/ 17

Speed Post

14/02/18

The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai 400051.

Dear Sir,

Sub: **Submission of Disclosures under Regulation 30(1) and (2) of the SEBI
(Substantial Acquisition of Shares & Takeovers) Regulation, 2011**

Pursuant to Regulation 30(1) & (2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011, we would like to submit that our aggregate shareholding as on March 31st, 2018 in Modi Rubber Limited as a Promoter Promoter Group is 8,00,00,000 shares of Rs.10 - each. A copy of disclosure in prescribed form is enclosed herewith.

This is for your information and record.

Thanking you,

Yours faithfully,
for MODI INDUSTRIES LIMITED

MDI/2018/0001
COMPANY SECRETARY

Encls: As above.

Copy to:
The Head-Legal &
Company Secretary,
Modi Rubber Limited,
Modinagar (U.P.)201204

The Head – Legal
Company Secretary,
Modi Rubber Limited,
47C, DDA Shopping Centre,
New Friends Colony,
New Delhi 110025.

Copy of above mentioned disclosure is enclosed for
your perusal and records

Manufacturing Units

MOD SUGAR ☐ MOD VAMUN ☐ MOD RAJ ☐ MOD DABHAI ☐ MOD DABHAI HEMDAL
MOD DISTRI ☐ MOD ARD ☐ MOD REEL

**FORMAT FOR DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011**

PART 'A': DETAILS OF SHAREHOLDING:

1	Name of the Target Company (TC)	Modi Rubber Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
3	Particulars of the Shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Modi Industries Limited		
4	Particulars of the shareholding of Person(s) mentioned at (3) above	Number of shares	% w.r.t. total share voting capital wherever applicable	% of total diluted share voting capital
As of March 31st of 2018 holding of:				
	a. Shares	800000	3.19%	3.19%
	b. Voting Rights (Otherwise than by shares)			
	c. Warrants			
	d. Convertible Securities			
	e. Any other instrument that would entitle the holder to receive shares in the TC			
Total		800000	3.19%	3.19%

Place: MODINAGAR
Date: 04/04/2018



(*) MODI INDUSTRIES LIMITED

COMPANY SECRETARY
Signature of the Authorised Signatory

NOTE:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.