McNally Bharat Engineering Company Limited
CIN : L45202WB1961PLC025181
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)
New Town Rajarhat North 24 Parganas Kolkata 700156
T +91 33 66281111 30141111 **F** +91 33 66282277 30142277
E mbe.corp@mbecl.co.in **W** www.mcnallybharat.com

September 29, 2015

National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

Dear Sirs,

Reg: Clarification on Allotment of 10,000,000 Equity Shares

With respect to our letter dated September 28, 2015, for the allotment of shares made by the Company, we wish to clarify that the Equity Shares issued to EMC Limited shall be kept in an Escrow Demat Account in accordance with the provisions of Regulation 22 (2A) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,
Yours Faithfully,
For **McNally Bharat Engineering Company Limited**

Prabir Ghosh
Whole Time Director & Group CFO