सेंट्रल बैंक ऑफ़ इंडिया
सेन्ट्रल बैंक ऑफ़ इंडिया
Central Bank of India
1911 से सेन्ट्रल आपके लिए " केंद्रित" "CENTRAL" TO YOU SINCE 1911

केन्द्रीय कार्यालय

Central Office

CO:MBD:2016-17:

27-10- 2016

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Plot No.C/1, 'G' Block, Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager-Corporate Relationship Dept Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2016-17: 1088 dated 21-10- 2016 informing thereby that a meeting of the Board of Directors of the Bank will be held on Thursday, 27-10-2016 to consider and approve raising of additional equity capital by way of preferential allotment.

Further to above, we inform that the Board of Directors of the Bank at their meeting held today i.e. 27-10-2016 considered and approved raising of additional equity share capital by issuance and allotment of equity shares of the face value of Rs. 10/- each, to Life Insurance Corporation of India (LIC) including its various schemes on preferential basis, for cash at such issue price as will be determined by the Capital Raising Committee of the Board of Directors in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 so that post allotment, shareholding of LIC alongwith its various schemes in the Bank will not exceed 13.75%, subject to approval of Government of India, Reserve Bank of India, shareholders and other statutory authorities (if any). Board of Directors also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Tuesday, 29-11-2016 to consider and pass the necessary Special Resolution and fixed Friday, 28-10-2016 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

We further inform you that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Tuesday, 01.11. 2016 *inter alia* to determine the Issue Price per equity share, Issue size, total number of equity shares to be issued to Life Insurance Corporation of India including its various schemes and to finalise the Notice of EGM.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY