



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSH PVIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

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Website : www.ommetals.com E-mail : info@ommetals.com

CIN : L27203RJ1971PLC003414



MGMT SYS.
RvA C 071
AN ISO 9001:2008 Certified Co.

Date: 14th February, 2017

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

Sub: Standalone Unaudited Financial Result for the Quarter ended 31st December, 2016

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 14th February, 2017, the Board has inter-alia, considered, approved and taken on record the Standalone Unaudited Financial Result for the Quarter ended 31st December, 2016.

Accordingly, we are enclosing herewith the copy of approved Unaudited Financial Results along with the copy of Limited Review Report issued by the Statutory Auditors of the Company for the Quarter ended 31st December, 2016.

Further, the Board Meeting commenced at 11:00 A.M. and concluded at 05:55 P.M.

Kindly take the same on your records.

Thanking You

Yours faithfully

For Om Metals Infraprojects Limited

Sunil Kothari
Managing Director
DIN: 00220940

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**OM METALS INFRAPROJECTS LTD**

(Formerly Om Metals Ltd)

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CIN NO L27203RJ1971PLC003414

ISIN – INE239D01028

Stock Code – BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the Quarter ended 31st December, 2016

PART I

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE					
		Quarter Ended		Year to date		Year Ended	
		31.12.2016 (Unaudited)	30.09.2016 (Unaudited)	31.12.2015 (Unaudited)	31.12.2015 (Unaudited)	31.03.2016 (Audited)	
1	Income from operations						
	a) Net sales/Income from operations (Net of excise duty)	4452.27	6207.11	3849.63	15670.02	10759.72	16976.98
	b) Other operating income	377.52	392.40	263.04	849.40	1135.46	1928.11
	Total income from operations (net)	4829.79	6599.51	4112.67	16519.42	11895.18	18905.09
2	Expenses						
	(a) Cost of materials consumed	1996.14	2649.44	1210.57	7290.83	3461.04	5583.49
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-225.80	120.69	(11.02)	-1320.51	-882.31	-136.10
	(d) Employee benefits expense	535.61	429.16	593.74	1500.52	1548.54	1793.50
	(e) Depreciation and amortisation expense	253.65	286.99	158.30	806.68	489.29	748.98
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1705.82	2224.41	1517.12	6043.85	4316.37	6534.37
	Total Expenses	4265.42	5710.69	3468.71	14321.37	8932.93	14524.24
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	564.37	888.82	643.96	2198.05	2962.25	4380.85
4	Other Income	272.98	79.05	121.44	531.76	654.34	849.15
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	837.35	967.87	765.40	2729.81	3616.59	5230.00
6	Finance costs	352.74	438.03	218.40	1078.82	926.72	1325.43
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	484.61	529.84	547.00	1650.99	2689.87	3904.57
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	484.61	529.84	547.00	1650.99	2689.87	3904.57
10	Tax expenses	254.50	15.00	92.50	484.50	282.50	789.89
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	230.11	514.84	454.50	1166.49	2407.37	3114.68
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	230.11	514.84	454.50	1166.49	2407.37	3114.68
14	Minority interest						
15	Net Profit after Tax minority interest						
16	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038
17	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	56770.51	56743.85	55355.34	56770.51	55355.34	55807.47
18.i	Earning per share (EPS) before Extraordinary items(of Rs. 1/-each) (not annualized)						
	a) Basic	0.24	0.53	0.47	1.21	2.50	3.23
	a) Diluted	0.24	0.53	0.47	1.21	2.50	3.23
18.ii	Earning per share (EPS) after Extraordinary items(of Rs. 1/-each) (not annualized)						
	a) Basic	0.24	0.53	0.47	1.21	2.50	3.23
	a) Diluted	0.24	0.53	0.47	1.21	2.50	3.23

Note:

- 1 Execution of Rampul (UP) , SSNL (Gujrat) , Smart City (Ujjain) progressing at a good pace .
- 2 Company is aggressively exploring opportunities in African Countries and recently got a LOI for RWANDA project of USD 16 mn.
- 3 The construction work of Jaipur project "Palacia" running in good pace.
- 4 Company has started acquiring project land & resources for FCI Silo project at 4 locations.
- 5 Proportionate profits (post tax) of Rs 2.34 Cr from OMIL JSC JV (kameng project) considered in this reporting period as other operating income. Last year same period it was Rs 8.41 so profit were at 24.07 cr.
- 6 The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Feb 2017
- 7 Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- 7 The Statutory Auditor has carried out the Limited Review of the Result for the period ended 31st December, 2016

For Om Metals Infraprojects Ltd.

Sunil Kothari
Managing Director
 DIN 00220940

Place : New Delhi
 Date : 14.02.2017

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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE					
		QUARTER ENDED			YEAR TO DATE		YEAR ENDED
		31.12.2016 (Unaudited)	30.09.2016 (Unaudited)	31.12.2015 (Unaudited)	31.12.2016 (Unaudited)	31.12.2015 (Unaudited)	31.03.2016 (Audited)
1	Segment Revenue						
	a) Engg.	4746.98	6314.51	3797.49	16007.65	11460.15	16474.06
	b) Real Estate Division (incl. hotel & Multiplex)	355.80	364.05	436.62	1043.53	1089.37	3280.18
	Total	5102.78	6678.56	4234.11	17051.18	12549.52	19754.24
	Less: Inter Segment Revenue						
	Net Sales/Income from operation	5102.78	6678.56	4234.11	17051.18	12549.52	19754.24
2	Segment Result						
	(Profit(+))(Loss-))(Before Tax and Interest from each segment) including exceptional items						
	a) Engg.	766.23	958.71	632.33	2605.04	3394.69	4560.11
	b) Real Estate Division (incl. hotel & Multiplex)	71.13	9.16	133.06	124.77	221.89	669.89
	Total	837.36	967.87	765.39	2729.81	3616.58	5230.00
	Less:						
	1) Interest	352.75	438.03	218.39	1078.82	926.71	1325.43
	2) Other unallocable expenditure net of allocable income						
	Total Profit Before Tax	484.61	529.84	547.00	1650.99	2689.87	3904.57
3	Segment Assets						
	a) Engg./infrastructure	35250.66	35250.66	33786.34	35250.66	33786.34	34111.88
	b) Real Estate Division (incl. hotel & Multiplex)	43553.00	43907.30	41999.00	43553.00	41999.00	42964.00
	c) Unallocable Asset less Liabilities						
4	Segment Liabilities						
	a) Engg./infrastructure	20350.07	20935.07	18979.15	20350.07	18979.15	20977.65
	b) Real Estate Division (incl. hotel & Multiplex)	495.99	495.99	469.43	495.99	469.43	569.33
	c) Unallocable Asset less Liabilities						

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"

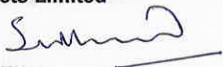
Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division

3 Funds deployed by Engineering Division into subsidiaries/associates even for non engineering activities has been considered as part of assets of engineering division

For Om Metals Infraprojects Limited

Sunil Kothari
Managing Director (DIN 00220940)



Place : New Delhi
Date : 14.02.2017

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota -324007 (Raj.)

Phone: 0744-2361530
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Mobile:91-9414189339

Ref. No.

Dated: 14th February, 2017

LIMITED REVIEW REPORT

Board of Directors
Om Metals Infraprojects Limited
Om Tower, Church Road,
M.I. Road, Jaipur.

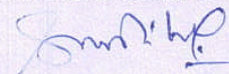
We have reviewed the accompanying Statement of Un-audited financial results of Om Metals Infraprojects Limited for the period ended December, 31, 2016. This statement is the responsibility of the Company's management and has been approved by the board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of interim *Financial Information performed by The Independent Auditor of the entity*' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed or that it contains any material misstatements

Place : Kota
Dated: 14th February, 2017

For M.C. Bhandari & Co.
Chartered Accountants



(S.K. Mahipal)
Partner
M.No. 70366

