

Vijay Kishanlal Kedia

240, Laxmi Plaza, Laxmi Industrial Estate,
New Link Road, Andheri West, Mumbai-400053.
Tel:- 022-67020857/58 Fax No.022-67020859

18th June, 2018

To,
The Manager,
Listing & Compliance Department,
National Stock Exchange of India Ltd.,
2nd Floor, B Wing, Exchange Plaza,
Bandra (East), Mumbai - 400 051,
Maharashtra, India

Sub: Submission of disclosures under the SEBI (SAST) Regulations, 2011

Dear Sirs,

With reference to the above subject, we are attaching herewith following disclosures required under provisions of the SEBI (SAST) Regulations, 2011 with relation to our acquisition of equity shares of **EVEREST INDUSTRIES LTD**, through open market.

(a) Disclosure under Regulation 29(1) of the SEBI (SAST) Regulations, 2011

Please take the same on your records.

Thanking you,

Yours faithfully,



Vijay Kedia

CC: The Company Secretary & Compliance Officer,
EVEREST INDUSTRIES LTD.
Gat No 152, Lakhmapur,
Taluka Dindori ,Nashik ,
Maharashtra ,422202

The Department of Corporate Services,
BSE Ltd.
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

20/6/18
482
255

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	EVEREST INDUSTRIES LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. VIJAY KEDIA		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD NATIONAL STOCK EXCHANGE LTD		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	780927	4.997 %	4.997 %
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	780927	4.997 %	4.997 %

<u>Details of acquisition</u> a) Shares carrying voting rights acquire b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	1000	0.006 %	0.006 %
Total (a+b+c+/-d)	1000	0.006 %	0.006 %
<u>After the acquisition, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	781927	5.003 %	5.003 %
Total (a+b+c+d)	781927	5.003 %	5.003 %
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-settransfer/encumbrance, etc.)	OPEN MARKET		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Ordinary Equity Shares		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	1000 SHARES ON 15 TH JUNE, 2018		
9. Equity share capital / total voting capital of the TC before the said acquisition	1,56,26,160 SHARES		
10. Equity share capital/ total voting capital of the TC after the said acquisition	1,56,26,160 SHARES		
11. Total diluted share/voting capital of the TC after the said acquisition	1,56,26,160 SHARES		

EVEREST INDUSTRIES LTD.

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer Belongs to Promoter/Promoter group	PAN of the acquirer and/ or PACs
Mr. VIJAY KEDIA	No	



VIJAY KEDIA

Place: Mumbai

Date: 18.06.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.