

**EMC LIMITED**

April 2, 2016

The Secretary
Bombay Stock Exchange Limited
P.J. Towers, 25th Floor
Dalal Street, Fort
MUMBAI – 400 001
Scrip Code: 532629

The Secretary
The National Stock Exchange
of India Limited, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051
Scrip Code: MBECL

Dear Sirs,

Please find attached herewith the disclosure of Shareholding of the Company, i.e. EMC Limited, in McNally Bharat Engineering Company Limited pursuant to Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as on March 31, 2016.

Yours Faithfully,
For **EMC Limited**

Sumit Kumar Surana
Company Secretary

Registered Office :
Constantia Office Complex
11, Dr. U. N. Brahmachari Street
8th Floor (South Block), Kolkata - 700 017
Phone : +91-33-2289 3122-4, 4015 8888
Fax : +91-33-2289 3121
E-mail : info@emcpower.com
CIN : U31901WB1953PLC021044

Delhi Office :
B-2, 2nd Floor,
Greater Kailash Enclave, Part - 2
New Delhi-110 048
Phone : +91-11-40548491-92
Fax : +91-11-40548493
Email : emcdelhi@emcpower.com

Mumbai Office :
216, Trade Centre
Bandra Kurla Complex
Bandra (East)
Mumbai - 400051
Phone : +91-22-2654 1547
E-mail : emcmumbai@emcpower.com

Hyderabad Office :
H. No. 6-3-668/10/27
Ground Floor
Durga Nagar Colony, Punjagutta
Hyderabad-500 082
Phone : +91-040-40164959
E-mail : hyderabad@emcpower.com

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	McNally Bharat Engineering Company Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange 2. Bombay Stock Exchange		
3	Particulars of the shareholder(s) : a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of promoter(s), member of the promoter group and PAC with him.	EMC LIMITED Persons Acting in Concert: • MKN Investment Private Limited • McLeod Russel India Limited • Williamson Magor & Co. Limited • Babcock Borsig Limited • Williamson Financial Services Limited • Kilburn Engineering Limited • Bishnauth Investments Limited • Mr. B M Khaitan • Mr. Amritanshu Khaitan • Mrs. Isha Khaitan		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:				
a Shares		14,287,689	28.24%	28.24%
b Voting Rights (otherwise than by shares)		-	-	-
c Warrants,		-	-	-
d Convertible Securities		-	-	-
e Any other instrument that would entitle the holder to receive shares in the TC.		-	-	-
Total		14,287,689	28.24%	28.24%

Signature of the Authorized Signatory:
For **EMCLimited**



Sumit Kumar Surana
(Company Secretary)

Place: Kolkata

Date: April 2, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

2. The Target Company, McNally Bharat Engineering Company Limited, had issued 1,00,00,000 Equity Shares to EMC Limited, subject to which the Open Offer was made by EMC Limited. However, the said Equity Shares are currently held in an Escrow Account under Regulation 22(2A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code"). These shares will be credited to the Company's account soon.