

June 29, 2018

Via Federal Express

The Legal & Compliance Division
National Stock Exchange of India Ltd.
Exchange Plaza
Plot no. C-1, Block G,
Bandra-Kurla Complex
Bandra (E)
Mumbai, 400 051
India

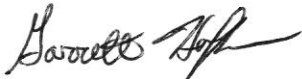
Re : 5% Holding in Gayatri Highways Ltd;

Dear Sir/Madam,

Enclosed for filing, please find a completed Form 29(1) per Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to revert back for any clarifications.

Truly yours,



Garrett Hoffman
Risk and Controls Analyst

Grantham, Mayo, Van Otterloo & Co., LLC
40 Rowes Wharf
Boston, MA 02110
Garrett.Hoffman@gmo.com
1-617-880-8846

list
232
21712018

Enclosure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of Acquisition

Name of the Target Company (TC)	Gayatri Highways Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Grantham, Mayo, Van Otterloo & Co. LLC <u>Persons Acting in Concert:</u> GMO Emerging Markets Equity Fund GMO Emerging Markets Fund GMO Emerging Domestic Opportunities Equity Fund GMO Emerging Domestic Opportunities Fund Forsta AP-Fonden		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	0	0	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	
c) Voting rights (VR) otherwise than by equity shares	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	
e) Total (a+b+c+d)	0	0	
Details of acquisition			
a) Shares carrying voting rights acquired	29,518,021	12.317%	
b) VRs acquired otherwise than by shares	0	0	
c) Warrants/convertible securities/any other instrument	0	0	

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	
e) Total (a+b+c+d)	29,518,021	12.317%	
After the acquisition, holding of:			
a) Shares carrying voting rights	29,518,021	12.317%	
b) Shares encumbered with the acquirer	0	0	
c) VRs otherwise than by shares	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	
e) Total (a+b+c+d)	29,518,021	12.317%	
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Initial listing of shares on National Stock exchange of India Bombay Stock Exchange of India		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	June 28, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	0		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	239,651,900		
Total diluted share/voting capital of the TC after the said acquisition	N/A		

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Grantham, Mayo, Van Otterloo & Co. LLC	No
GMO Emerging Markets Equity Fund	No

GMO Emerging Markets Fund	No
GMO Emerging Domestic Opportunities Equity Fund	No
GMO Emerging Domestic Opportunities Fund	No
Forsta AP-Fonden	No

Signature of the acquirer / Authorised Signatory



Garrett Hoffman
Risk and Controls Analyst
Grantham, Mayo, Van Otterloo & Co. LLC
40 Rowes Wharf
Boston, Massachusetts 02110

Date: 6/29/2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.