

February 12, 2018

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Dear Sir/Madam,

Sub.: Proposed offer of Aarti Industries Limited (“Company”) to buyback upto 8,20,383 (Two Lac Seventy Five Thousand) fully paid up Equity Shares of the Company of face value of ₹ 5/- (Rupees Five only) each at a price of ₹ 1,200/- (Rupees Twelve Hundred Only) per Equity Share on a proportionate basis through Tender Offer (“Buyback”).

This has reference to the captioned Buyback offer and our letters dated December 26, 2017 for submission of Public Announcement and December 29, 2017 for submission Draft Letter of Offer.

This is to inform you that the Company has received SEBI comments on Draft Letter of Offer dated December 29, 2017 filed with SEBI vide our letter dated December 29, 2018 on January 1, 2018 vide their letter no. SEBI/HO/CFD/DCR1/OW/P/2018/3680/1 dated February 2, 2018. The Letter of Offer has been dispatched to the eligible shareholders who hold equity shares as on record date (i.e. Friday, January 5, 2018) on February 9, 2018.

Please find enclosed the following:

- Hard copy of the Letter of Offer dated February 6, 2018 (“LOF”) along with tender forms and form SH-4.
- Soft copy of the LOF along with tender form and form SH-4 on a compact disk in a pdf format.

The Buyback is scheduled to open on Tuesday, February 20, 2018 and close on Tuesday, March 6, 2018.

Kindly receive the same in order and take the same on records.

Thanking you,

Yours faithfully,

For Inga Capital Limited
(Formerly Inga Capital Private Limited)

K. R. Shah

Name: Kavita Shah
Designation: Director

Encl: As above.



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