



Arman Financial Services Limited

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Date: April 12, 2018

To, BSE Limited P. J. Tower, Dalal Street, Mumbai-400001	To, National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G, Bandra Kurla Complx, Bandra, Mumbai- 400051
Script Code: 531179 ISIN: INE109C01017	Symbol: ARMANFIN Series: EQ

Dear Sir,

SUB: DISSEMINATION OF PRESS NOTE TO SHAREHOLDERS

In further Communication with our letter dated 12.04.2018 and pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 we are enclosing Press Release with respect to allotment of 16,66,667 compulsorily convertible debentures ("**CCDs**") to SAIF Partners India V Limited.

Kindly take it on your record.

Thanking you,

Yours faithfully,

For, Arman Financial Services Limited



Jayendra Patel
Vice Chairman & Managing Director
DIN-00011814



Arman Financial Services Limited

Ahmadabad, India, 12 April 2018: Arman Financial Services Ltd (Arman), a leading Gujarat based non-banking financial company (NBFC), with interests in microfinance, two wheelers and MSME loans, allotted 16,66,667 Compulsorily Convertible Debentures (“**CCDs**”) to SAIF Partners India V Limited.

This is to inform you that, the Company has completed the preferential allotment of 16,66,667 Compulsorily Convertible Debentures (“**CCDs**”) to **SAIF Partners India V Ltd** at a issue price of Rs.300/- each amounting to Rs.50,00,00,100 (Fifty Crore One Hundred), carrying a coupon of 10% simple interest per annum for a term of 18 (Eighteen Months) from the date of allotment.

The preferential allotment is done in accordance with SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2009 and subject to shareholder approval obtained at the Extra Ordinary General Meeting held on 29 Mar 2018.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is a big milestone in the company's history since the networth of the company will increase from 54.82 Crore To 104.83 Crore, a 91% increase

Brief about SAIF Partners India V Limited

SAIF Partners India V Limited is a foreign body corporate. It is a Category 1 Global Business License company incorporated in the Republic of Mauritius and is authorised by the Financial Services Commission to operate as a Closed-End Fund. The Company and its affiliates are part of a USD 350 million fund with diverse investors like Pension Funds, Endowment Trusts, Foundations and Fund of Funds based primarily from the United States of America and Europe.

For, Arman Financial Services Limited

Jayendra Patel
Vice Chairman & Managing Director
DIN-00011814

