TWENTYFIRST CENTURY MANAGEMENT SERVICES LIMITED

Regd. Office : 3rd Floor, 16, Sivagnanam Street, T-Nagar, Chennai - 600 017.
Telephone: +91 44 24350065, **Fax:** +91 44 24350065, **Email:** investors@tcms.bz, **Website:** www.tcms.bz
CIN: L74210TN1986PLC012791

3rd September 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Script Code: 526921	**National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai 400 051 Script Code: 21STCENMGM

Dear Sirs,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Proceedings of the Fortieth (40TH) Annual General Meeting of the Company

Further to our letter dated 3rd September 2026, please find attached copy of the Chairman's Address to the Shareholders of the company (omitted to be attached with the above mentioned letter.) We are sorry for the inconvenience caused in the matter. Kindly take the same on your record. Thanks.

Yours truly,
FOR TWENTYFIRST CENTURY MANAGEMENT SERVICES LIMITED

COMPANY SECRETARY

Encl: As above

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Chairman's Speech
40th Annual General Meeting – 3rd September 2026

Dear Shareholders,

It gives me immense pleasure to welcome all of you — our valued stakeholders, the members of the Board of Directors, our Statutory Auditor, Mr. Shankar Shetty, and our Secretarial Auditor, Ms. Swetha Subramanian — to the 40th Annual General Meeting of your company.

BUSINESS & PERFORMANCE

Due to challenging economic environment during the financial year 2025–26, I am not satisfied with the performance of the company and am unhappy to inform you that your company made losses despite our conscious efforts to keep the volume of trading at a low level due to fluctuating market conditions.

During the year under review, the company recorded a loss of ₹2198.23 lakhs, compared to a profit of ₹379.72 lakhs in the previous financial year. The loss was largely due to fluctuations in the capital markets and adverse economic conditions that began in the second quarter of FY 2025–26. This was in contrast to the more favourable conditions we benefited from in FY 2024–25.

Given these circumstances, and after careful consideration, the Board of Directors has decided not to recommend a dividend for FY 2025–26. We believe this is a prudent step to ensure the company maintains financial stability and is better positioned for future growth.

Looking ahead, we are cautiously optimistic. For FY 2026–27, if the capital markets remain stable, we expect to deliver reasonable profits. Our focus will be firmly on strengthening the core business of your company rather than expanding into subsidiary activities. With our presence in trading and investments in equity and derivative segments, we are confident that, barring unforeseen challenges, we will be able to deliver sustainable growth.

Gratitude

On behalf of the Board of Directors, I wish to express my heartfelt appreciation to our employees, whose dedication and hard work continue to drive the company forward. I also extend my gratitude to you, our shareholders, as well as our auditors, customers, and bankers for their unwavering trust and support.

Once again, I warmly welcome all of you to this Annual General Meeting and look forward to your continued partnership as we work toward a stronger and more resilient future for our company.

Sd/-
Sundar Iyer
Chairman & CEO

TWENTYFIRST CENTURY MANAGEMENT SERVICES LTD.

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