

**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Sub: Disclosure under Regulation 29(2) of VISAKA INDUSTRIES LTD.

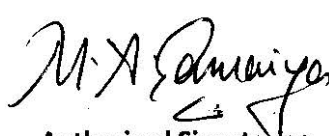
We are enclosing Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information please.

Thanking you,

Yours faithfully,

For ADITYA BIRLA FINANCE LIMITED


Authorised Signatories

Encl: As above

CC:- VISAKA INDUSTRIES LTD

Aditya Birla Finance Ltd.

Gcorp Tech Park, 5th Floor, Ghodbunder Road,
Next to Hypercity Mall, Thane 400 601.

www.adityabirlafinance.com

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat - 362 266

CIN: U65990GJ1991PLC064603

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	VISAKA INDUSTRIES LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ADITYA BIRLA FINANCE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE		
5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
(a) Shares carrying voting rights/Pledge	7,00,500	4.4109%	
(b) Voting rights (VR) otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	7,00,500	4.4109%	
Details of acquisition/sale/Pledge			
(m) Shares carrying voting rights acquired	1,50,000	0.9445%	
(b) VRs acquired /sold otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting			

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For ADITYA BIRLA FINANCE LTD

[Signature]
Authorised Signatory



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rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1,50,000	0.9445%	
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights/Pledge	8,50,500	5.3555%	
(b) VRs otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	8,50,500	5.3555%	
6. Mode of acquisition/sale (e.g., open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).	The shares have been pledged against loan given by the Pledgee		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	01/10/2018		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	158809520 Equity Share Capital Divided into 15880952 Equity Shares of Rs.10/- each.		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	158809520 Equity Share Capital Divided into 15880952 Equity Shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	158809520 Equity Share Capital Divided into 15880952 Equity Shares of Rs.10/- each.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

Place: Mumbai

Date: 03/10/2018

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