

ERIEZ FINANCE AND INVESTMENT LIMITED

Regd. Office: 347, GIDC Industrial Estate, Waghodia. Dist.: Vadodara.

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14th March, 2012

To,
The Company Secretary
20 Microns Limited
9/10, GIDC Industrial Estate,
Waghodia – 391760
Dist. Vadodara

Dear Sir,

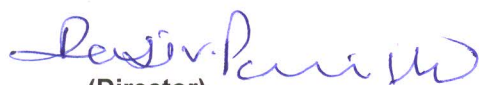
Sub: Disclosure under SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the above, attached please find disclosure as required under Regulation 31(1) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Kindly arrange to take the above on records.

Thanking you,

Yours faithfully
Eriez Finance & Investment Limited


(Director)

Encl.: as above.

CC:

To

BOMBAY STOCK EXCHANGE LTD.
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

NATIONAL STOCK EXCHANGE OF INDIA LTD.
Listing Department
Exchange Plaza, Bandra – Kurla Complex, Bandra
[East],
MUMBAI – 400 051.

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company	20 Microns Limited						
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Eriez Finance and Investment Limited						
Date of reporting	14/03/2012						
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited						
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
Eriez Finance & Investment Limited	3644412	25.43	Creation of pledge	05/03/2012	1661197	11.60	1983215 (13.83%) Equity shares were pledged in favour of IFCI Capital Venture Funds Ltd.

For, Eriez Finance & Investment Limited



Authorized Signatory

Place: Waghodia

Date: 14/03/2012